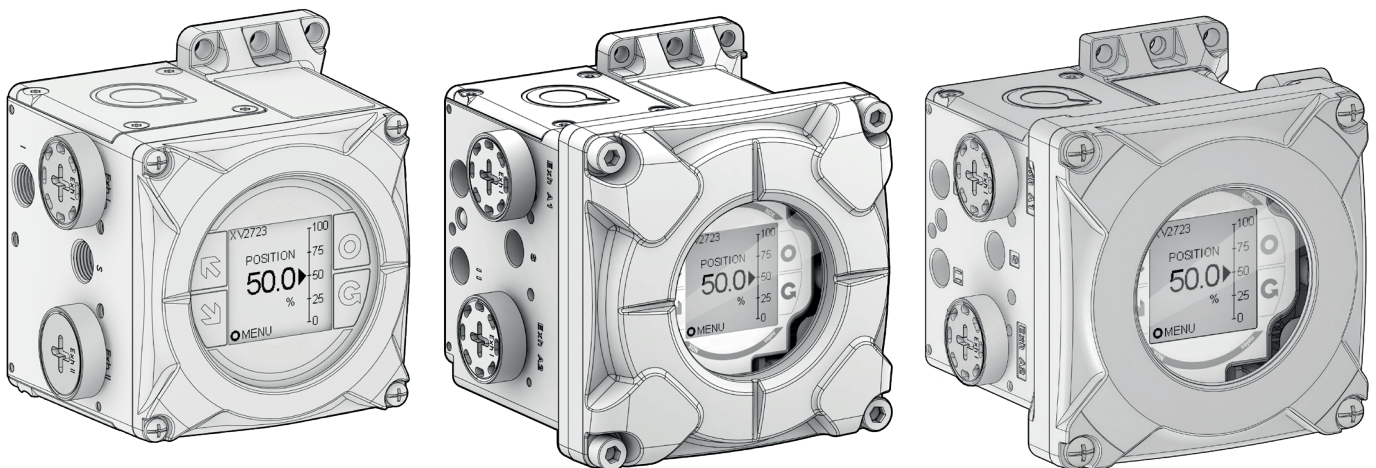


# Neles™ NDX™

## Intelligent valve controller

### Installation, Maintenance and Operating Instructions



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## GENERAL INFO

## SPECIFICATIONS

## LOGISTICS

## MOUNTING

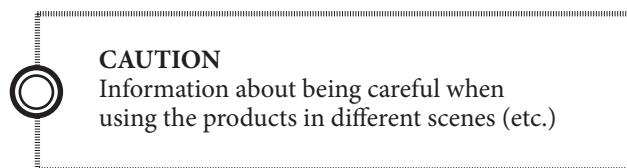
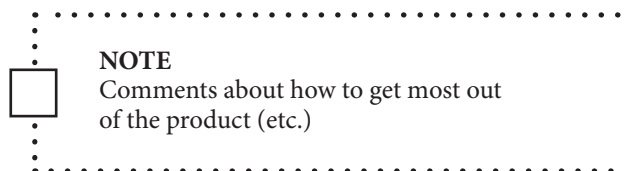
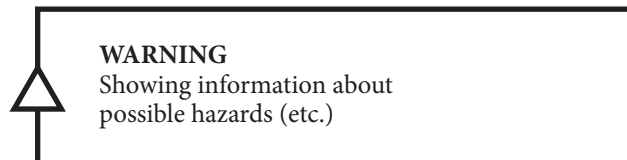
## START UP

## OPERATION

## MAINTENANCE

## DIMENSIONS

## HOW TO ORDER



**READ THESE INSTRUCTIONS FIRST!**

These instructions provide information about the safe handling and operation of the intelligent valve controller.

If you require additional assistance, please contact the manufacturer or manufacturer's representative.

Addresses and phone numbers are printed on the back cover.

See also [www.neles.com/products](http://www.neles.com/products) for the latest documentation.

**SAVE THESE INSTRUCTIONS!**

Subject to change without notice.

All trademarks are property of their respective owners.



## FOR YOUR SAFETY

### READ THESE INSTRUCTIONS FIRST!

These instructions provide information about the safe handling, installation, commissioning, operation, troubleshooting, maintenance and replacement of the intelligent valve controller. These instructions do not contain all detailed information on every possible aspect of installation, operation or maintenance.

If you are uncertain about the use of the controller or its suitability for your intended use or if you require additional assistance, please contact the manufacturer or manufacturer's representative.

Addresses and phone numbers are printed on the back cover.

See also [www.neles.com/NDX](http://www.neles.com/NDX) for the latest documentation.

### SAVE THESE INSTRUCTIONS FOR LATER USE!

### BEFORE YOU BEGIN

Do not install, operate or maintain intelligent valve controller without being fully trained and qualified in valve, actuator and accessory installation, operation and maintenance. To avoid personal injury or property damage, it is important to carefully read, understand, and follow all contents of this user guide, including all safety cautions and warning. It is also important to be authorized by the plant operator before operating the intelligent valve controller.

Note, that there are additional safety regulations which are plant and/or hazardous area related. Those are not covered in this manual.

## Safety precautions

### NOTE

Avoid grounding a welding machine in close proximity to a valve controller. Damage to the equipment may result.

### CAUTION

Do not exceed the permitted values!  
Exceeding the permitted values marked on the valve controller may cause damage to the controller and to equipment attached to the controller and could lead to uncontrolled pressure release in the worst case. Damage to the equipment and personal injury may result.

### CAUTION

Do not remove or dismantle a pressurized controller!  
Removing or dismantling pressurized pneumatic components of a valve controller leads to uncontrolled pressure release. Always shut off the supply air and release the pressure from the pipelines and equipment before removing or dismantling the controller. Otherwise personal injury and damage to equipment may result.

### WARNING

During automatic or manual calibration the valve operates between open and closed positions. Make sure that the operation does not endanger people or processes!

### WARNING

Do not operate the device with cover removed!  
- Environmental influence (water, dust etc.)

### Ex NOTE

Follow the standards EN/IEC 60079-14 when installing the equipment and EN/IEC 60079-25 when connecting Ex i interfaces.

### Ex Note

For ordinary locations and Class I Div 2 installations of NDX\_\_2 have to be supplied by a Class 2 or Limited Energy Source in accordance with CSA 61010-1-12/UL 61010-1.

### Ex WARNING

Electrostatic charge hazard!  
The cover is non-conductive. Clean with a damp cloth only! Spark hazard!  
Protect the aluminum housing from impacts and friction!

### Ex WARNING

For use in the presence of combustible dust.

- Ignition protection relies on the enclosure. Protect the cover of the valve controller from impacts.
- When temperature is higher than 70 °C / 158 °F the temperature rating of the cable shall be higher than the ambient temperature.
- Device shall not be subjected to a prolific charge generating mechanism.
- Accumulation of dust shall be avoided!

### Intrinsic Safety (Ex i) WARNING

- Ensure that the complete installation and wiring is intrinsically safe before operating the device!
- The equipment must be connected via a certified Zener barrier placed outside the hazardous area.
- Temperature rating of selected connection cable shall be greater than 83 °C.

### Ex n WARNING

At an ambient temperature  $\geq +70\text{ °C} / 158\text{ °F}$ , the temperature rating of selected connection cable shall be in accordance with the maximum ambient temperature range. Selected cable gland shall not invalidate the type of protection.

### Ex d WARNING (NDX Ex d version)

**Do not open the device when energized!**  
Explosion protection is lost.

### Ex d WARNING (NDX Ex d version)

**After de-energizing, delay one minute before opening!**

## Safety precautions

### **Ex d WARNING (NDX Ex d version)**

Tightening torque for the housing cover screws is 15Nm.

### **Ex d WARNING (NDX Ex d version)**

Use a cable gland and blind plug with suitable Ex d certification.

For ambient temperature over 70 °C / 158 °F use a heat resistant cable and cable gland suitable for at least 92 °C / 196 °F.

### **Ex d WARNING (NDX Ex d version)**

Ex d certified cable glands needs to be used. Maximum of two cable glands installed into NDX 1/2"NPT ports are allowed.

### **Ex d WARNING (NDX Ex d version)**

If device is installed to Ex d area, it can't be installed to Ex i area anymore, and If device is installed to Ex i area, it can't be installed to Ex d area anymore.

### **Ex d WARNING (NDX Ex d version)**

Cover and housing and their flange surfaces are Ex d critical parts. Extra caution needs to be taken when handling them. If there are scratches in flange surfaces or if the cover is dropped, the cover and/or device needs to be changed.

## PRODUCT SUMMARY

### PRODUCT SUMMARY

#### INTRODUCTION TO NELES™ NDX™ INTELLIGENT VALVE CONTROLLER

Neles NDX is the next generation intelligent valve controller working on all type of control valves and in all industry areas. It guarantees end product quality in all operating conditions with incomparable performance, unique diagnostics, and years of reliable service. The NDX is a future-proof investment with life-time support for asset management.

#### KEY FEATURES

- Reliable and robust design
- Industry leading pneumatic capacity
- Benchmark control performance
- Simple and fast installation and commissioning
- Local / remote operation
- Wide language support
- Expandable architecture
- HART 7 or HART 6 communication as standard
- Advanced device diagnostics including
  - Self-diagnostics
  - Online diagnostics
  - Performance diagnostics
  - Communication diagnostics
  - Extended off-line tests
  - Performance view
  - Online Valve Signature
- Extended off-line test capabilities
- Worldwide support for hazardous area approvals

#### Total cost of ownership

- Fast and reliable installation process
- Low energy and air consumption
- Easy to use diagnostics simplify determining when valve maintenance is required
- Inherent high air capacity eliminates additional instrumentation
- One positioner that fits to all control valves; small and big, rotary and linear, single and double acting
- Available for intrinsically safe and flameproof applications

#### Minimized process variability

- Linearization of the valve flow characteristics
- Excellent dynamic and static control performance
- Fast response to control signal change
- Accurate internal measurements

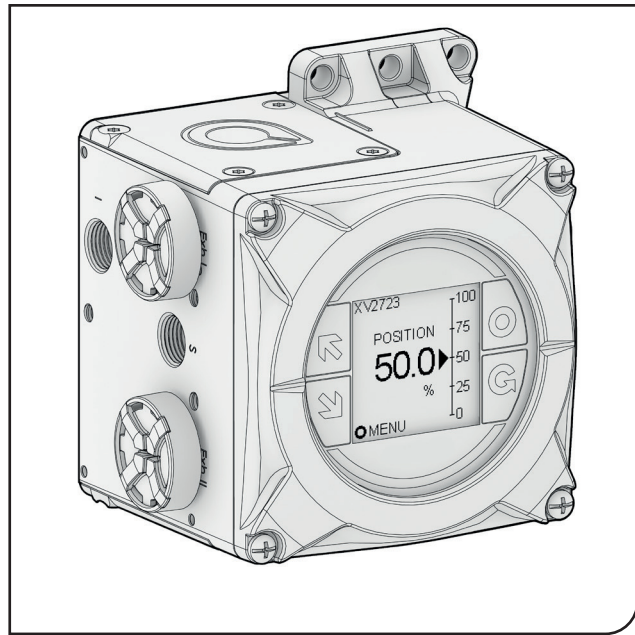


Fig. 1.

#### Easy installation and configuration

- Simple / fast configuration and calibration using one of the following:
  - Standard Local User Interface (LUI) accessible without opening the device cover
    - LUI can be rotated according to mounting position
  - Distributed Control System (DCS) asset management program
- Backwards compatible with retrofit kits for easy replacement of Neles NE700 and ND9000 positioners.
- Easy retro-fit to an extensive list of 3rd party valves
- Installation to all common control systems

#### Open solution

- Valmet is committed to delivering products that freely interface with software and hardware from a variety of manufacturers; NDX is no exception. This open architecture allows the NDX to be integrated with other field devices to give an unprecedented level of controllability.
- FDT and EDD based multi-vendor support configuration
- Support files for NDX are available for free download from [www.neles.com/ndx](http://www.neles.com/ndx)

#### NDX mounting on actuators and valves

- Supports all single and double acting pneumatic actuators
- Both rotary and linear valves
- Guided startup and automatic/manual/1-point calibration

## PRODUCT SUMMARY

### Product reliability

- Designed to operate in harsh environmental conditions
- Rugged modular design
- Excellent temperature characteristics
- Vibration and impact tolerant
- IP66/NEMA4X enclosure
- Protected against humidity
- Resistant to dirty air
- Wear resistant and sealed components
- Fully contactless position measurement
- Fully encapsulated electronics

### Predictive maintenance

- Easy access to collected data with any FDT/DTM software and drivers
- Intelligent diagnostics analysis to visualize control valve health and performance
- Patented on-line valve signature
- Historical trend and histogram collection
- Diagnostics collected continuously while the process is running
- Extensive set of off-line tests with accurate key figure calculations
- Clear notifications with on-line alarms
- Condition monitoring tools available

### OPERATION PRINCIPLE

The NDX is a 4–20 mA powered microcontroller based intelligent valve controller. The device contains a local user interface enabling configuration and operation without opening the device cover. Configuration and operation can also be made remotely by PC with asset management software connected to the control loop.

After connections of electric signal and pneumatic supply, the micro controller ( $\mu C$ ) continuously reads measurements:

- Input signal
- Valve position with contactless sensor ( $\alpha$ ),
- Actuator pressure (I, II)
- Supply pressure (S)
- Device temperature

Advanced self-diagnostics guarantee that all measurements operate correctly.

Powerful microcontroller calculates a control signal for I/P converter (prestige). I/P converter controls the operating pressure to the pneumatic relay (output stage). Pneumatic relay moves and actuator pressure changes accordingly. The changing actuator pressure moves the control valve. The position sensor measures the valve movement. The control algorithm modulates the I/P converter control signal until the control valve position matches the input signal.

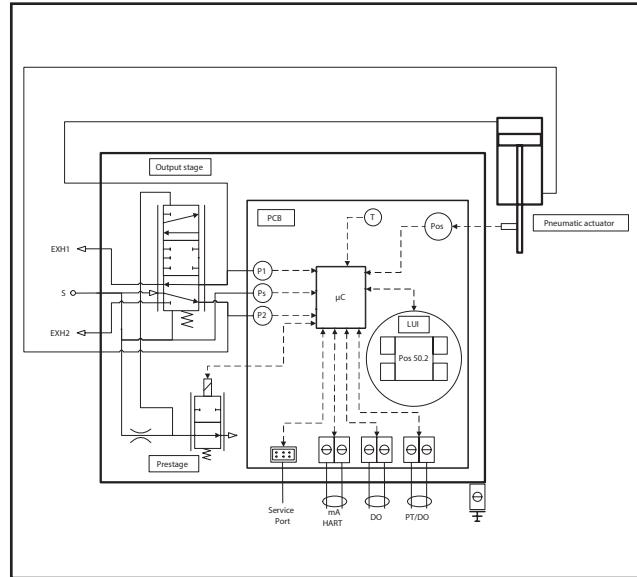


Fig. 2. Operating principle of double acting valve controller (NDX2\_).

### OPTIONS

Following options are available for NDX valve controller:

- Internal position transmitter
- Digital output (NAMUR)
- Gauge block

### Internal position transmitter

Optional position transmitter connection is part of the electronics module. Position transmitter is connected to the 2-pole OUT terminal as shown in figure 4. Position transmitter requires an external power supply.

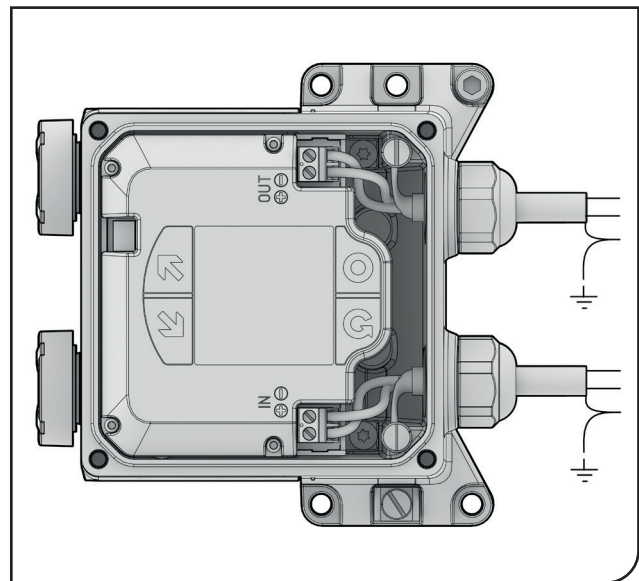


Fig. 3.

## PRODUCT SUMMARY

### Digital output (NAMUR)

There are up to two configurable NAMUR type digital outputs (DO). They can be configured to activate based on valve position measurement (as a limit switch) or any device status.

Configuration can be done via HART by using Valve Manager (DTM) or EDD.

Output options can be following:

- One PT and one DO
- Two DOs

### Gauge block

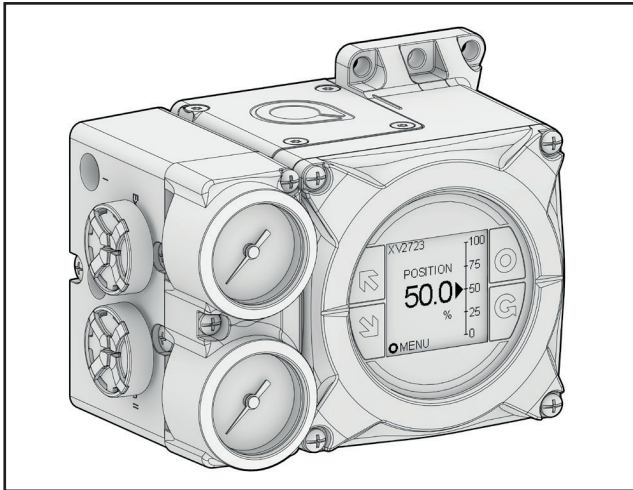


Fig. 4.  
Optional gauge block is available in the following three options:

1/4 NPT with gauges (block with 1/4NPT threads + gauges)

G1/4 without gauges (block with G1/4 threads)

G1/4 with gauges (block with G1/4 threads + gauges)

### MARKINGS

The valve controller is equipped with three identification plates.

#### Identification plate

Identification plate includes following markings

- Contact details of the manufacturer
- Input signal (voltage range)
- Transmitter input signal (voltage range)
- Supply pressure range
- Output
- Enclosure type
- Manufacturing serial number\*
- Build number
- H/C-code
- Type code (7 signs)
- Gauge block options

\*) Manufacturing serial number explained:

TT= device and factory sign

YY= year of manufacturing

WW = week of manufacturing

NNNN = consecutive number

Example: PH15360001 = controller, year 2015, week 36, consecutive number 1

#### Approval and type code plate

Approval and type code plate includes following markings

- Type code (15 signs)
- C-code
- CE mark
- Approvals (max. two)
- Operational temperature
- Input resistance

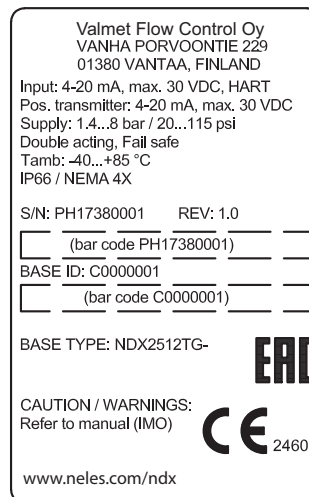


Fig. 5. Identification plate

# PRODUCT SUMMARY

TYPE: NDX2512TG-XU0N0000-000Y  
ID: C0000001

Gauge block: [ ] 0 [ ] 1 [ ] 2 [ ] 3  
EESF 18 ATEX 014X / IECEx EESF 18.0007X  
[ ] II 1 G Ex ia IIC T6..T4 Ga  
[ ] II 1 D Ex ia IIC T85°C..T115°C Da  
Tamb T6: -40...+50 °C, T5: +65 °C, T4: +80 °C  
EESF 18 ATEX 015X / IECEx EESF 18.0008X  
[ ] II 3 G Ex nA IIC T6..T4 Gc  
[ ] II 3 G Ex ic IIC T6..T4 Gc  
[ ] II 3 D Ex ic IIC T85°C..T115°C Dc  
Tamb T6: -40...+50 °C, T5: +65 °C, T4: +85 °C  
See certificate for connection values

Class I, Div 1, Gps A, B, C, D; T4/T5/T6  
Ex ia IIC T4/T5/T6 Ga  
Class I, Zone 0 AEx ia IIC T4/T5/T6 Ga  
Class I, Div 2, Gps A, B, C, D; T4/T5/T6  
Ex ic IIC T4/T5/T6 Gc/Ex nA IIC T4/T5/T6 Gc  
Class I, Zone 2 AEx ic IIC T4/T5/T6 Gc  
AEx nA IIC T4/T5/T6 Gc  
INSTALL PER DRAWING / INSTALLER  
SUIVANT PLAN F82699 NDX  
CONTROL WIRING DIAGRAM

Fig. 6. Approval and type code plate

## Warnings plate

Warnings plate includes explosion hazard warnings.

**WARNING - EXPLOSION HAZARD:**

**(IS) CL1, DIV1 / ZN0/1:**  
- Install Per Drawing NDX, Intrinsically Safe  
- Substitution of Components May Impare Intrinsic Safety!

**(NI) CL1, DIV2 / ZN2:**  
- Substitution of Components May Impare Suitability For Class 1, Division 2!  
- Do Not Connect While Circuit Is Live Unless Area Is Known To Be Nonhazardous!

**ATTENTION - RISQUE D'EXPLOSION:**

**(IS) CL1 DIV1 / ZN0/1:**  
- Installer Suivant Plan NDX, Securite Intrinseque

**(NI) CL1 DIV2 / ZN2:**  
- Le Remplacement De Composants Peut Alterer La Conformite Pour La Classe 1, Division 2!  
- Ne Pas Brancher Si Circuit Sous Tension, A Moins Que La Zone Ne Soit Classe Hors Risque D'Explosion!

Fig. 7. Warnings plate



## PRODUCT SUMMARY

### EXPLODED VIEW

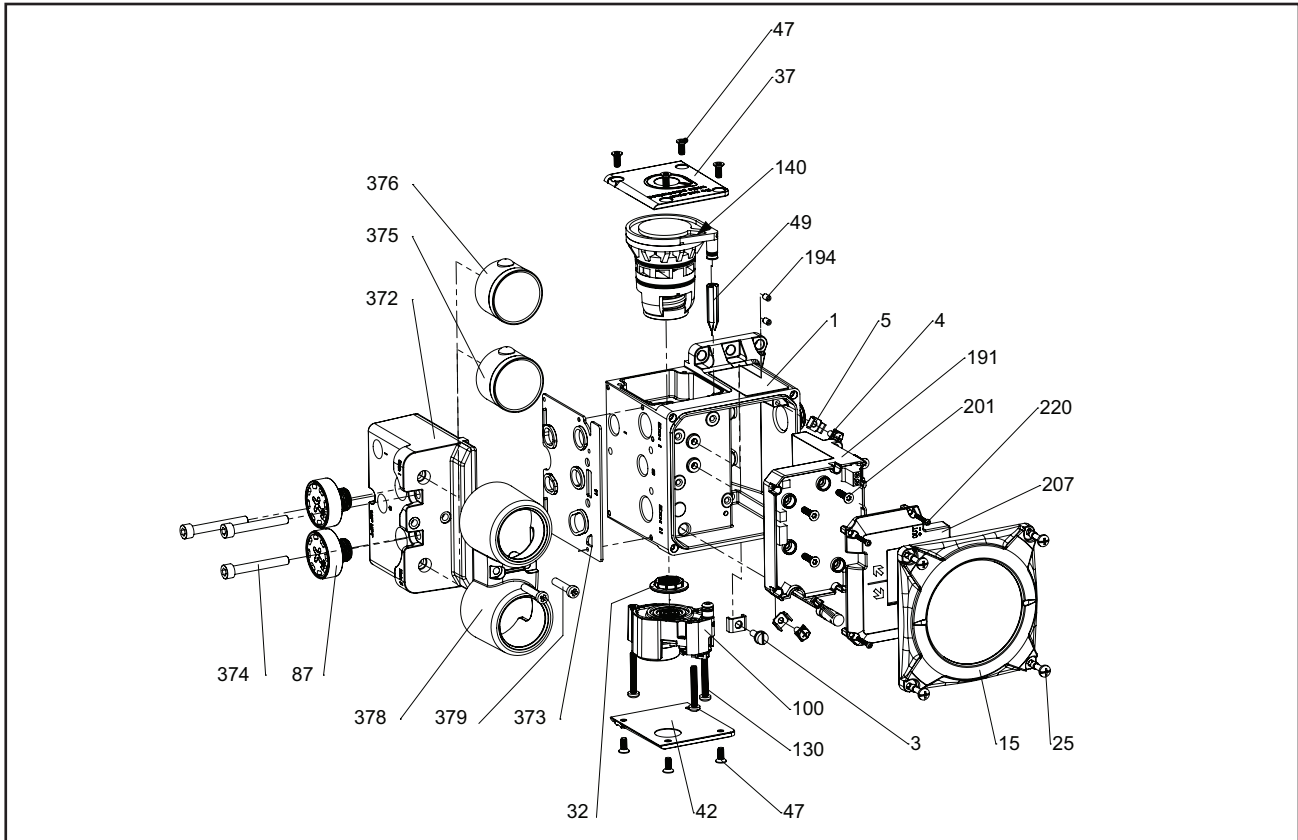


Fig. 8. NDX1510\_exploded view

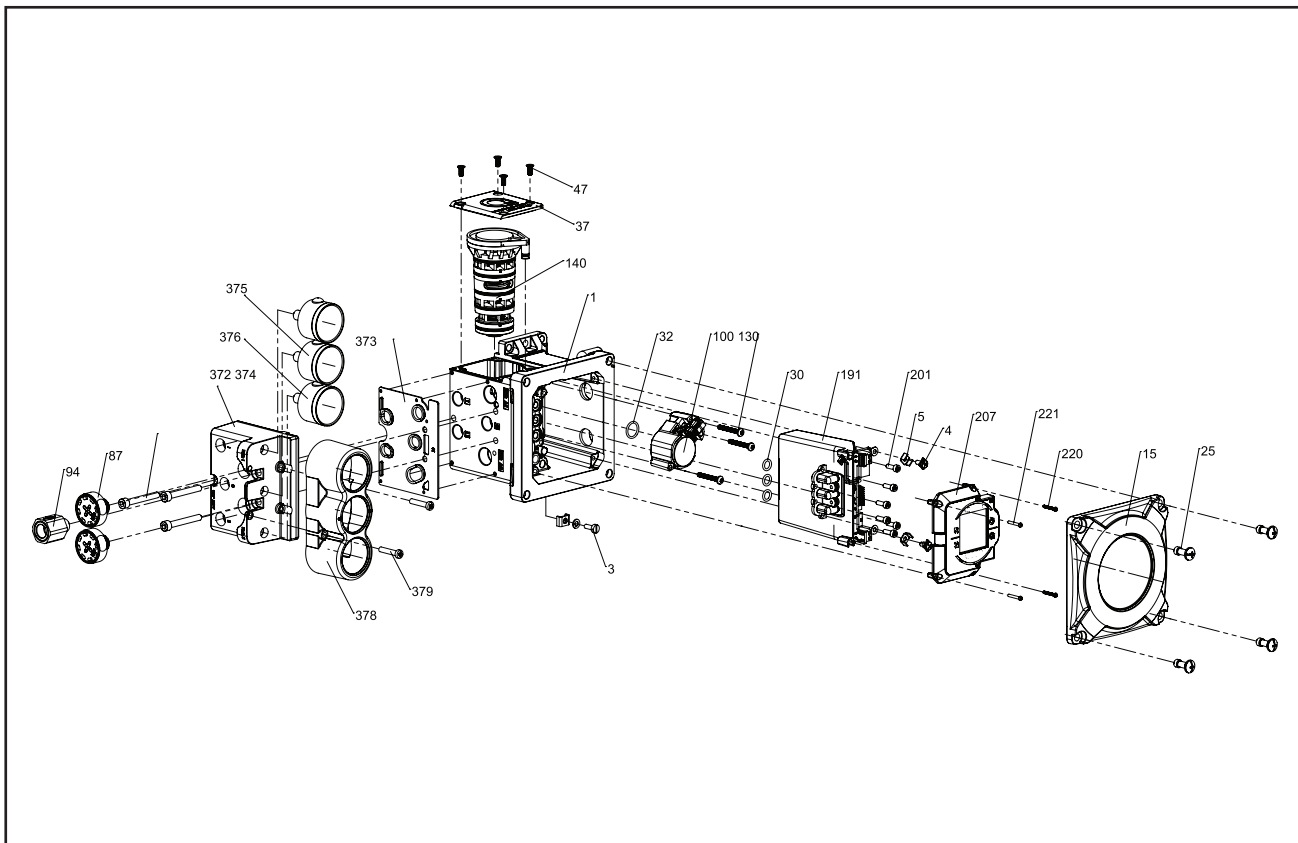


Fig. 9. \_NDX\_511\_exploded\_view



# PRODUCT SUMMARY

GENERAL INFO

SPECS

LOGISTICS

MOUNTING

START UP

OPERATION

MAINTENANCE

DIMENSIONS

HOW TO ORDER

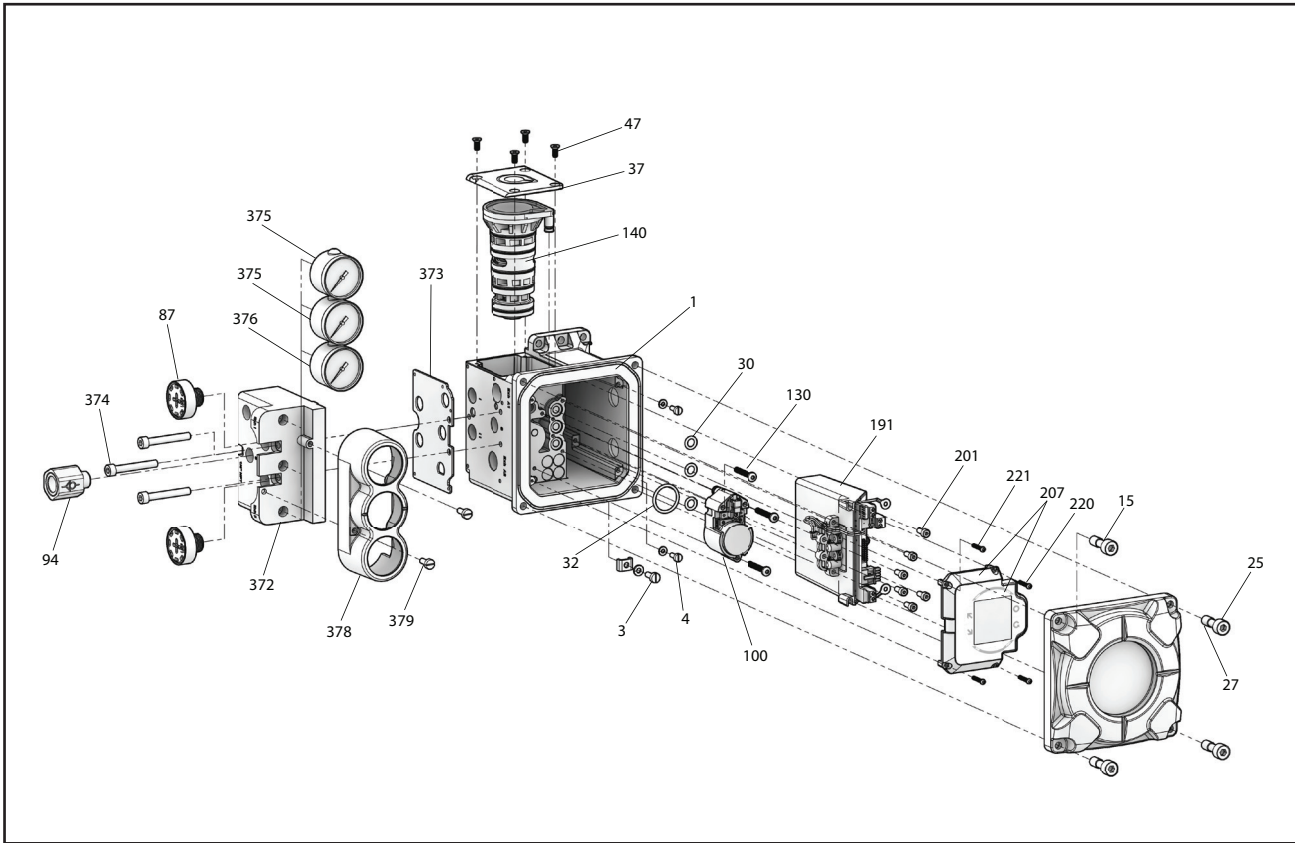


Fig. 10. NDX\_512\_ exploded view

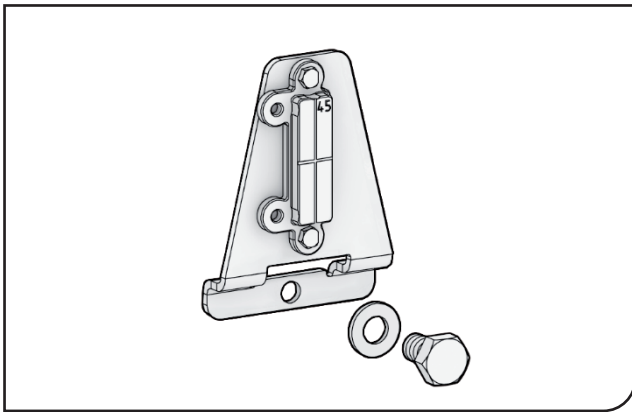
Linear Magnet Holder Assembly<sup>1</sup> (VD48-55)

Fig. 11.

<sup>1</sup>The magnet holder assembly model depends on the actuator type. It will be included in the bracket setup. It will not be included in bareshaft NDX.

## NDX part list

Pos	Description	1510	_511	_512	Tools
1	Housing assem.	x	x	x	
3	Grounding screw, ext.	x	x	x	SLOT8
4	Grounding screw, int.	x	x	x	PH2
15	Cover assem. main *	x	x	x	
25	Cover screw	x	x	-	PH2
25	Cover screw	-	-	x	HEX6
27	Lock washer	-	-	x	
30	O-ring	x	x	x	
32	Prestage bottom filter assem. *	x	-	-	
32	O-ring	-	x	x	
37	Cover assem. relay *	x	x	x	
42	Cover assem. prestage *	x	-	-	
47	Countersunk screw	x	x	x	TX20
49	Prestage channel filling piece	x	-	-	
87	Exhaust cover	x	x	x	
94	Check valve, double act only *	-	x	x	
100	Prestage unit assem. *	x	x	x	
130	Pan head screw	x	x	x	TX20
140	Relay valve assem. *	x	x	x	
191	Electronics module *	x	x	x	
201	Countersunk screw	x	-	-	TX20**
201	Socket head screw	-	x	x	HEX3***
207	Local user interface *	x	x	x	
220	Round head screw	x	x	x	TX7
221	Pan head screw	-	x	x	TX8
372	Gauge block	(x)	(x)	(x)	
373	Gasket	(x)	(x)	(x)	
374	Socket head screw	(x)	(x)	(x)	HEX5
375	Pressure gauge, supply	(x)	(x)	(x)	
376	Pressure gauge, actuator	(x)	(x)	(x)	
378	Gauge block frame	(x)	(x)	(x)	
379	Cross rec head screw	(x)	(x)	(x)	PH2

\* Sparepart, see details in Maintenance chapter.

\*\* 60 mm / 2,5 inch reach required.

\*\*\* 75 mm / 3 inch reach required.

\*Sparepart. See detailed instructions in Maintenance chapter.

## PRODUCT SUMMARY

### TOOLS

Following tools are needed for the product installation and maintenance:

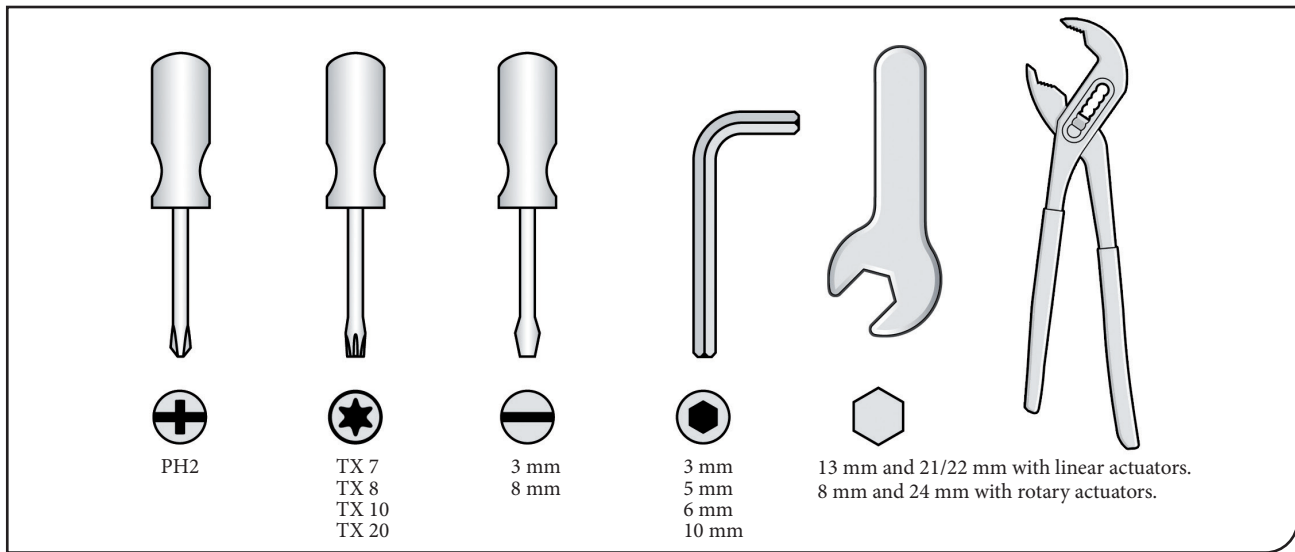


Fig. 12.

#### NOTE

Other tools are dependent on the actuator which the NDX is installed upon.

## TECHNICAL DESCRIPTION

### General

Loop powered 4-20 mA, no external power supply required.  
 Suitable for linear and rotary valves.  
 Actuator connections in accordance with VDI/VDE 3845 and IEC 60534-6 standards.  
 Action: Single acting or double acting, direct or reverse  
 Travel range: Linear: 5-220 mm / 0.2-8.6 in  
 Rotary: 30-160 degrees

### Environmental Influence

Standard  
 temperature range: -40° – +85 °C / -40° – +185 °F  
 Influence of temperature  
 on valve position: Rotary: 0.5 % / 10 °C  
 Linear: 0.1 mm / 10 °C  
 LUI usable range: -30° - +60 °C  
 Temperature cycling/  
 Dry heat: Acc. to IEC 60068-2-2  
 Humidity Limits: Acc. to IEC 61514-2  
 Magnetic Fields: Negligible at 30 A/m  
 Acc. to IEC 61000-4-8  
 Vibration: Tested acc. to ANSI/ISA-75.13.01-2013

### Electromagnetic Protection

Emission acc. to IEC 61000-6-4  
 Immunity acc. to EN 61000-6-2

### Enclosure

Housing Material: Epoxy coated anodized aluminum alloy, EN1706 AC - AlSi12 (b)  
 Cover Material: Compact: Polycarbonate  
 Standard: Polycarbonate  
 Explosion Proof: same as housing and glass window  
 Magnet holder: Glass fiber reinforced polyamide, PA66GF20  
 Protection class: IP66, NEMA 4X  
 IP67 optional for storage and transport

### Pneumatic ports:

Supply air: 1/4 NPT, G1/4 with additional block  
 Actuator: 1/4 NPT, G1/4 with additional block  
 Exhausts: 2 or 3 pcs. 3/8 NPT, G3/8 with additional block  
 Cable entry: 2 pcs. 1/2 NPT (M20 with adapter)  
 Weight: 2.0 kg / 4.4 lbs (Compact)  
 2.8 kg / 6.2 lbs (Standard)  
 3.8 kg / 8.4 lbs (Explosion proof)  
 Gauge block 0.9 kg / 2.0 lbs

### Pneumatics

Supply Pressure: 1.4–8 bar / 20–116 psi (single acting)  
 2.0–8 bar / 29–116 psi (double acting)  
 Pressure range up to 10 bar with limited life time  
 Supply Media: Air, nitrogen, sweet natural gas<sup>2</sup>  
 Effect of supply pressure on valve position: < 0.1 % at 10 % difference in inlet pressure  
 Air quality: Acc. to ISO 8573-1  
 Solid particles: Class 7 (40 µm filtration)  
 Humidity: Class 1 (at minimum dew point 10 °C/ 18 °F below minimum temperature is required)  
 Oil class: 3 (or < 1 ppm)  
 Air Capacity<sup>1</sup>: 80 Nm<sup>3</sup>/h / 47.1 scfm  
 Air Consumption in steady state position<sup>1</sup>: 0.1 Nm<sup>3</sup>/h / 0.06 scfm

<sup>1</sup> rated at 4 bar / 60 PSI supply pressure

<sup>2</sup> If natural gas is collected from the exhaust, make sure there are no back-pressure in the exhaust side. This applies also to so called re-breather application where the exhaust is piped to the actuator spring side.

### Electronics

HART Protocol rev. 7 or rev. 6  
 Supply power: Loop powered, 4–20 mA  
 Min. signal: 3.8 mA  
 Min. control signal: 3.95 mA  
 Current max: 120 mA  
 Load voltage: 9.7 VDC at 20 mA  
 9.0 VDC at 4 mA  
 Impedance at 20mA: 485 Ω  
 Maximum Voltage: 30 VDC  
 Rev. Polarity protection: -30 VDC  
 Over current protection: active over 35 mA  
 Wire size: 0.5-2.5 mm<sup>2</sup> (14-20 AWG)

### Performance with moderate constant-load actuators

Dead band: ≤ 0.2 %  
 Hysteresis: < 0.5 %  
 Linearity error: < 0.5 %  
 Repeatability: < 0.2 %

### Position transmitter (optional)

Output signal: 4–20 mA (galvanic isolation; 600 VDC)  
 Supply Voltage: 12–30 VDC  
 Linearity: < 0.05 % FS  
 Temperature effect: < 0.35 % FS  
 Failsafe output: 3.5 mA or 22.5 mA (acc. to NAMUR NE 43)  
 Maximum External load: 690 Ω for I.S.

## TECHNICAL DESCRIPTION

Digital output (optional)

Output signal:

NAMUR

<1.0mA = state '0';

>2.2mA = state '1'

These can be inverted by  
configuration parameter

Supply voltage:

5...16VDC

## Approvals

Approval	EC Type examination	Electrical values	Temperature ranges
II 1 G Ex ia IIC T6 ... T4 Ga II 1 D Ex ia IIIC T <sub>200</sub> 85 °C ... T <sub>200</sub> 115 °C Da II 2 G Ex ib IIC T6 ... T4 Gb II 2 D Ex ib IIIC T <sub>200</sub> 85 °C ... T <sub>200</sub> 115 °C Db	EESF 21 ATEX 018X EN 60079-0/A11:2013 / IEC 60079-0:2017 EN 60079-11:2012	Input: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1 \text{ W}$ , $C_i \leq 3.7 \text{ nF}$ , $L_i \leq 10.9 \mu\text{H}$ . Output: $U_o \leq 28 \text{ V}$ , $I_o \leq 120 \text{ mA}$ , $P_o \leq 1 \text{ W}$ , $C_o \leq 3.7 \text{ nF}$ , $L_o \leq 10.9 \mu\text{H}$ . external load resistance 0–690 $\Omega$ NAMUR-DO1, NAMUR-DO2 $U_i \leq 16 \text{ V}$ , $I_i = 25 \text{ mA}$ , $P_i = 100 \text{ mW}$ , $C_i = 23.4 \text{ nF}$ , $L_i = 27.8 \mu\text{H}$	T4: -40 °C ... +80 °C; T5: -40 °C ... +65 °C; T6: -40 °C ... +50 °C
II 3 G Ex nA IIC T6 ... T4 Gc II 3 G Ex ic IIC T6 ... T4 Gc II 3 D Ex ic IIIC T85 °C ... T115 °C Dc	EESF 21 ATEX 019X EN 60079-0/A11:2013 / IEC 60079-0:2017 EN 60079-11:2012 EN 60079-15:2010	Input: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1 \text{ W}$ , $C_i \leq 3.7 \text{ nF}$ , $L_i \leq 10.9 \mu\text{H}$ . Output: $U_o \leq 28 \text{ V}$ , $I_o \leq 120 \text{ mA}$ , $P_o \leq 1 \text{ W}$ , $C_o \leq 3.7 \text{ nF}$ , $L_o \leq 10.9 \mu\text{H}$ . external load resistance 0–690 $\Omega$ NAMUR-DO1, NAMUR-DO2 $U_i \leq 16 \text{ V}$ , $I_i = 25 \text{ mA}$ , $P_i = 100 \text{ mW}$ , $C_i = 23.4 \text{ nF}$ , $L_i = 27.8 \mu\text{H}$ Input values for type of protection "ec": $U_i \leq 28 \text{ V}$ (mA and PT loop) $U_i \leq 16 \text{ V}$ (NAMUR-DO1, NAMUR-DO2)	T4: -40 °C ... +85 °C; T5: -40 °C ... +65 °C; T6: -40 °C ... +50 °C
Ex ia IIC T6 ... T4 Ga Ex ia IIIC T <sub>200</sub> 85 °C ... T <sub>200</sub> 115 °C Da IP 66  Ex ib IIC T6 ... T4 Gb Ex ib IIIC T <sub>200</sub> 85 °C ... T <sub>200</sub> 115 °C Db IP 66	IECEx EESF 21.0014X IEC 60079-0:2017 IEC 60079-11: 2011	Input: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1 \text{ W}$ , $C_i \leq 3.7 \text{ nF}$ , $L_i \leq 10.9 \mu\text{H}$ . Output: $U_o \leq 28 \text{ V}$ , $I_o \leq 120 \text{ mA}$ , $P_o \leq 1 \text{ W}$ , $C_o \leq 3.7 \text{ nF}$ , $L_o \leq 10.9 \mu\text{H}$ . external load resistance 0–690 $\Omega$ NAMUR-DO1, NAMUR-DO2 $U_i \leq 16 \text{ V}$ , $I_i = 25 \text{ mA}$ , $P_i = 100 \text{ mW}$ , $C_i = 23.4 \text{ nF}$ , $L_i = 27.8 \mu\text{H}$	T4: -40 °C ... +80 °C; T5: -40 °C ... +65 °C; T6: -40 °C ... +50 °C
Ex nA IIC T6 ... T4 Gc Ex ic IIC T6 ... T4 Gc Ex ic IIIC T85 °C ... T115 °C Dc IP66	IECEx EESF 21.0014X IEC 60079-0:2017 IEC 60079-11: 2011 IEC 60079-15:2010	Input: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1 \text{ W}$ , $C_i \leq 3.7 \text{ nF}$ , $L_i \leq 10.9 \mu\text{H}$ . Output: $U_o \leq 28 \text{ V}$ , $I_o \leq 120 \text{ mA}$ , $P_o \leq 1 \text{ W}$ , $C_o \leq 3.7 \text{ nF}$ , $L_o \leq 10.9 \mu\text{H}$ . external load resistance 0–690 $\Omega$ NAMUR-DO1, NAMUR-DO2 $U_i \leq 16 \text{ V}$ , $I_i = 25 \text{ mA}$ , $P_i = 100 \text{ mW}$ , $C_i = 23.4 \text{ nF}$ , $L_i = 27.8 \mu\text{H}$ Input values for type of protection "ec": $U_i \leq 28 \text{ V}$ (mA and PT loop) $U_i \leq 16 \text{ V}$ (NAMUR-DO1, NAMUR-DO2)	T4: -40 °C ... +85 °C; T5: -40 °C ... +65 °C; T6: -40 °C ... +50 °C
II 2GD Ex db IIC T6 ... T4 Gb Ex tb IIIC T85 °C ... T113 °C Db	Sira 17ATEX1283X EN 60079-0: 2012 (+A11:2013) EN 60079-1: 2014 EN 60079-31:2014	Input: 4-20 mA, $U_i \leq 30 \text{ V}$ Output: 4-20 mA, $U_o \leq 30 \text{ V}$	T4: -40 °C ... +85 °C; T5: $\leq +72 \text{ °C}$ ; T6: $\leq +57 \text{ °C}$
Ex db IIC T6 ... T4 Gb Ex tb IIIC T85 °C ... T113 °C Db	IECEx SIR 17.0069X IEC 60079-0 : 2011 IEC 60079-1 : 2014-06 IEC 60079-31 : 2013	Input: 4-20 mA, $U_i \leq 30 \text{ V}$ Output: 4-20 mA, $U_o \leq 30 \text{ V}$	

Approval	CSA certificate number	Electrical values	Temperature ranges
Class I, Division 1, Groups A, B, C, and D; T4/T5/T6 Ex ia IIC T4/T5/T6 Ga Class I, Zone 0 AEx ia IIC T4/T5/T6 Ga Class I, Division 2, Groups A, B, C, and D; T4/T5/T6 Ex ic IIC T4/T5/T6 Gc Class I, Zone 2 AEx ic IIC T4/T5/T6 Gc	70030683  CSA C22.2 No. 0-M91 CSA C22.2 No. 60079-0:15 CSA C22.2 No. 60079-11:14 UL 60079-0:13 UL 60079-11:13 CAN/CSA 61010-1-12 ANSI/UL 61010-1-2012 CSA C22.2 No. 213-17/ UL 121201 CAN/CSA-C22.2 No. 60079-15:16 UL 60079-15:13	Input: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1.0 \text{ W}$ , $C_i \leq 22 \text{ nF}$ , $L_i \leq 100 \mu\text{H}$ PT loop: $U_i \leq 28 \text{ V}$ , $I_i \leq 120 \text{ mA}$ , $P_i \leq 1.0 \text{ W}$ , $C_i \leq 22 \text{ nF}$ , $L_i \leq 100 \mu\text{H}$ DO loop: $U_i \leq 16 \text{ V}$ , $I_i \leq 25 \text{ mA}$ , $P_i \leq 100 \text{ mW}$ , $C_i \leq 22 \text{ nF}$ , $L_i \leq 100 \mu\text{H}$	For NDX_510_ T4: -40 °C ... +70 °C T5: -40 °C ... +65 °C T6: -40 °C ... +50 °C  For NDX_512_ T4: -40 °C ... +80 °C T5: -40 °C ... +65 °C T6: -40 °C ... +50 °C
Class I, Division 2, Groups A, B, C, and D; T4/T5/T6 Ex nA IIC T4/T5/T6 Gc Class I, Zone 2 AEx nA IIC T4/T5/T6 Gc		Input: $U_i \leq 28 \text{ V}$ PT loop: $U_i \leq 28 \text{ V}$ DO loop: $U_i \leq 16 \text{ V}$	



### NOTE

See latest up-to-date information of approvals  
on [neles.com/ndx](https://neles.com/ndx)

## TRANSPORTATION AND STORAGE

The valve controller is a sophisticated instrument and it shall be handled with care. Products must be stored in a clean, dry environment. Device is delivered in IP67 packaging for storage and transportation.

- Check the controller for any damage that may have occurred during transportation.
- Store the uninstalled controller preferably indoors, keep it away from rain and dust.
- Do not unpack the device until installing it.
- Do not drop or knock the controller.
- Keep the flow ports and cable glands plugged until installing.
- Follow instructions elsewhere in this manual.

## RECYCLING AND DISPOSAL

### RECYCLING AND DISPOSAL

Most valve controller parts can be recycled if sorted according to material. A valve controller may also be returned to manufacturer for recycling and disposal.

# LINEAR MOUNTING

## LINEAR MOUNTING

### Installation to Neles Globe

#### NOTE

The enclosure of NDX meets the IP66 protection class according to EN 60529. Cable entry needs to be plugged according to IP66 and it is not allowed to mount NDX in a position where the cable entry is pointing upwards. Based on good mounting practice, the recommended mounting position is electrical connections placed downwards. This recommendation is shown in our mounting position coding for control valves. If these requirements are not fulfilled, and the cable gland is leaking and the leakage is damaging NDX, our warranty is not valid.

2. Mount the bracket to the actuator, leaving the screws loose.

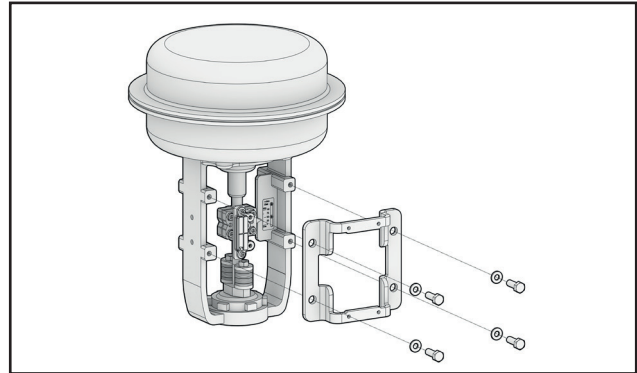


Fig. 15.

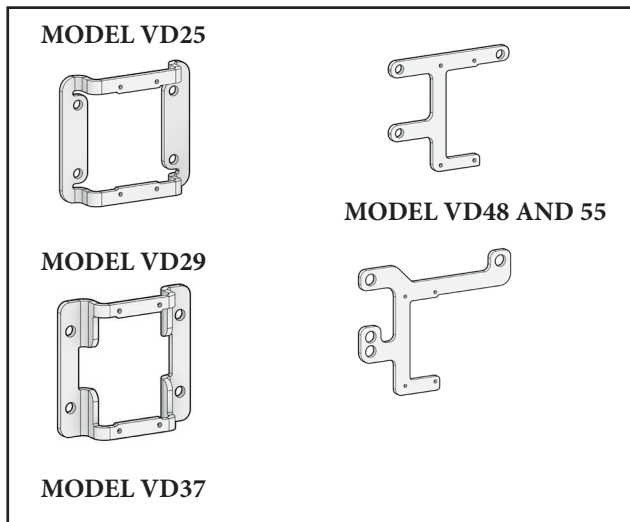


Fig. 13.

### Installation to Neles Globe (VD29)

1. Mount the magnet holder with magnet to the actuator coupler, tighten the fixing screw.

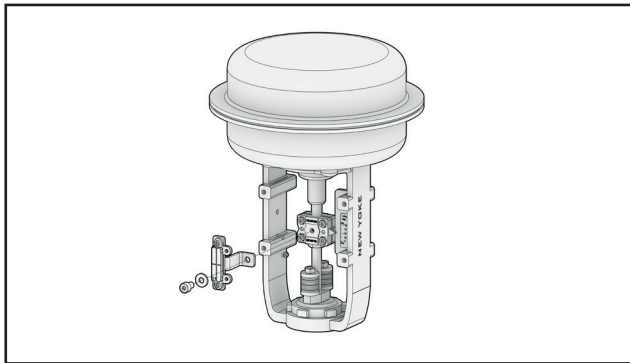
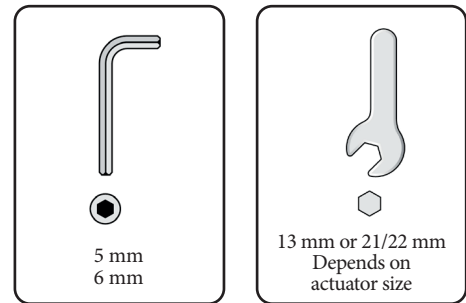


Fig. 14.



#### NOTE

Similar mounting steps apply also with other Neles Globe actuator sizes.

#### NOTE

The bracket can be rotated 180° or flipped front/backside. If the bracket is flipped, the magnet needs to be flipped correspondingly. If needed, check the magnet installation tolerances from the picture in section 7.3 "Installation to any linear actuator"

3. Attach the magnet alignment tool to the magnet. Adjust the position of the bracket so that the magnet slides smoothly in the magnet alignment tool groove and tighten the magnet alignment tool fixing bolts.

LINEAR MOUNTING

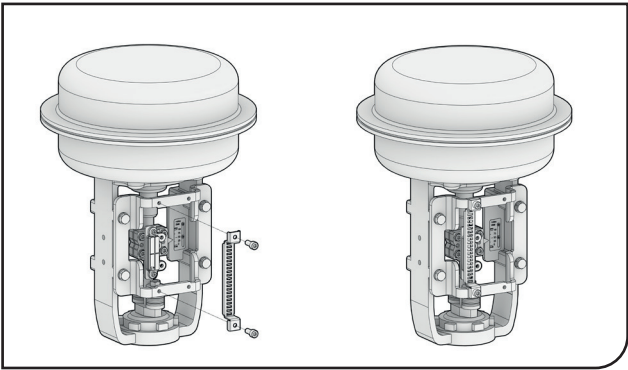


Fig. 16.

- 4. Tighten the bracket screws from step 2. Remove the magnet alignment tool.
- 5. Mount the NDX to the bracket.

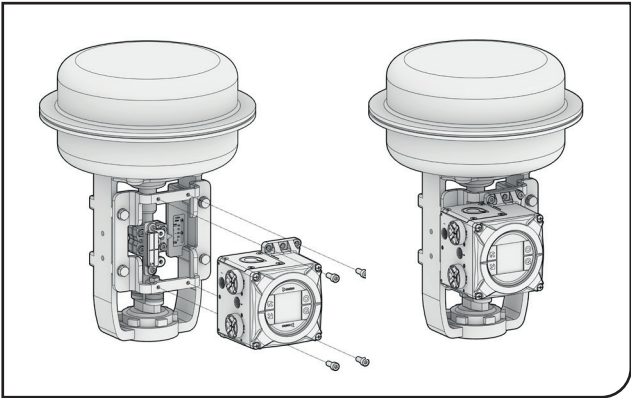


Fig. 17.

Bracket Orientation Table – Neles Globe

Neles Actuator	Size	Stroke (mm)	Bracket Model / Orientation
VD	#25	20	
	#29	40	
	#37	20, 40	
	#48	40, 50, 60	
	#55	80, 90	



## LINEAR MOUNTING

### Installation to IEC mounting face

The following mounting brackets are designed for linear actuators using the IEC 60534-6 interface. These kits include an alignment tool which makes device installation very easy.

1. Mount the IEC bracket to the actuator, leaving the screws loose.
2. Mount the magnet alignment tool (magnetically) to the magnet bracket.
3. Mount the magnet bracket to the actuator coupler, leaving the screws loose.

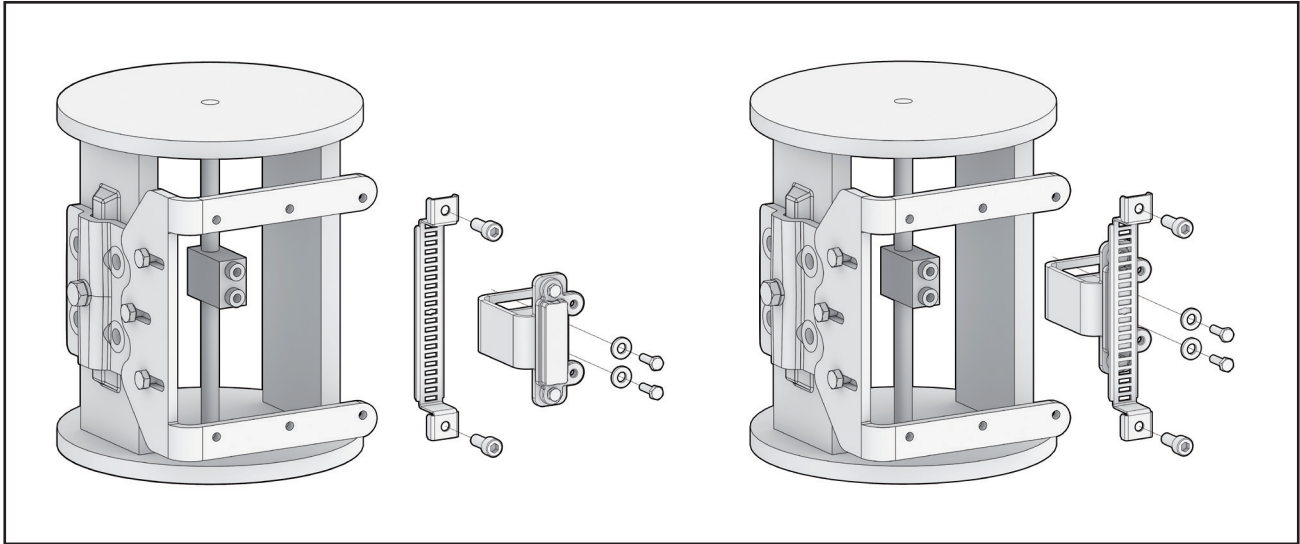


Fig. 18.

4. Attach the magnet alignment tool to the center holes on the IEC bracket.

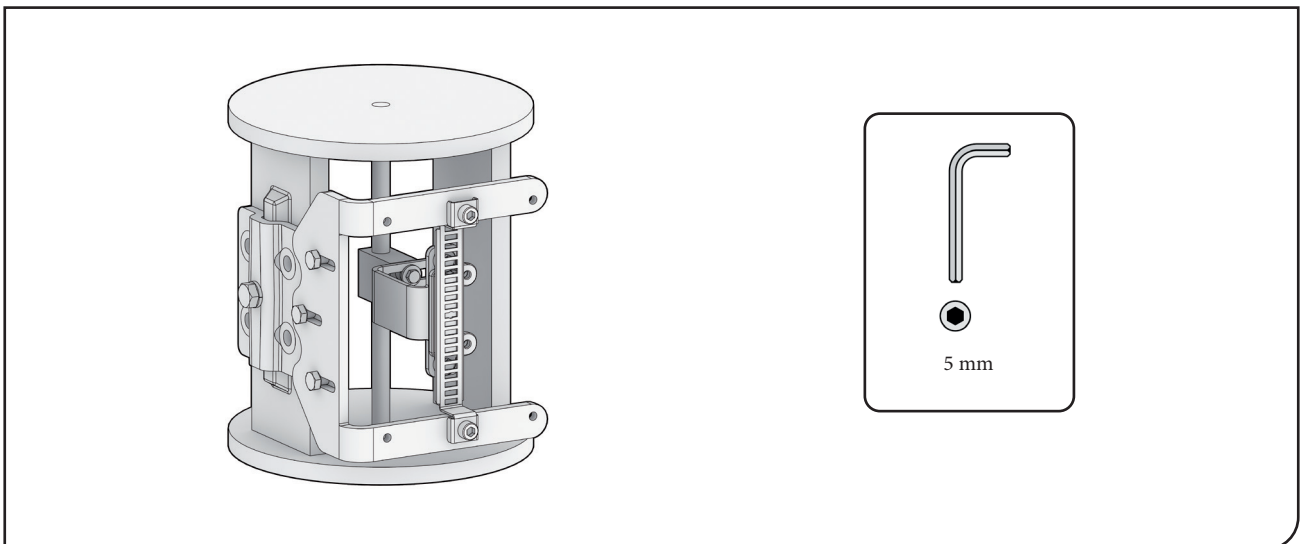


Fig. 19.

#### NOTE

Other tools are dependent on the actuator which the NDX is installed upon.

## LINEAR MOUNTING

5. Adjust the position of the magnet bracket (and the IEC bracket) so that the magnet slides smoothly in the magnet alignment tool groove.
6. Tighten the magnet bracket screws.
7. When the magnet moves smoothly in the magnet alignment tool, that automatically defines the correct alignment and distance from the device position sensor. Tighten the IEC bracket to the actuator and remove the magnet alignment tool.

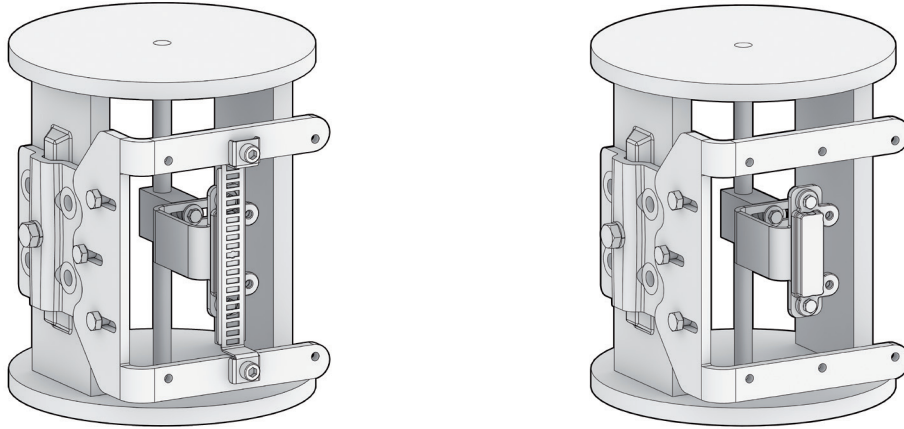


Fig. 20.

8. Mount the device to the IEC bracket by four screws.

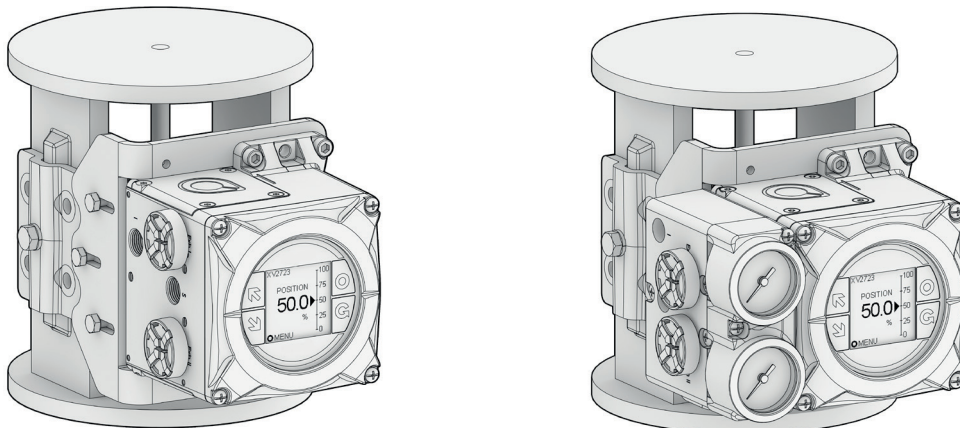


Fig. 21.

## LINEAR MOUNTING

### Installation to any linear actuator

NDX can be easily installed to any linear actuator when the following installation rules are followed. In order to guarantee the best possible position measurement accuracy, NDX and position feedback magnet must be positioned according to the following guidelines.

#### NOTE

Use only Neles original magnets. Bracket and fixing bolt material should have low magnetic permeability (e.g. AISI316 or aluminium).

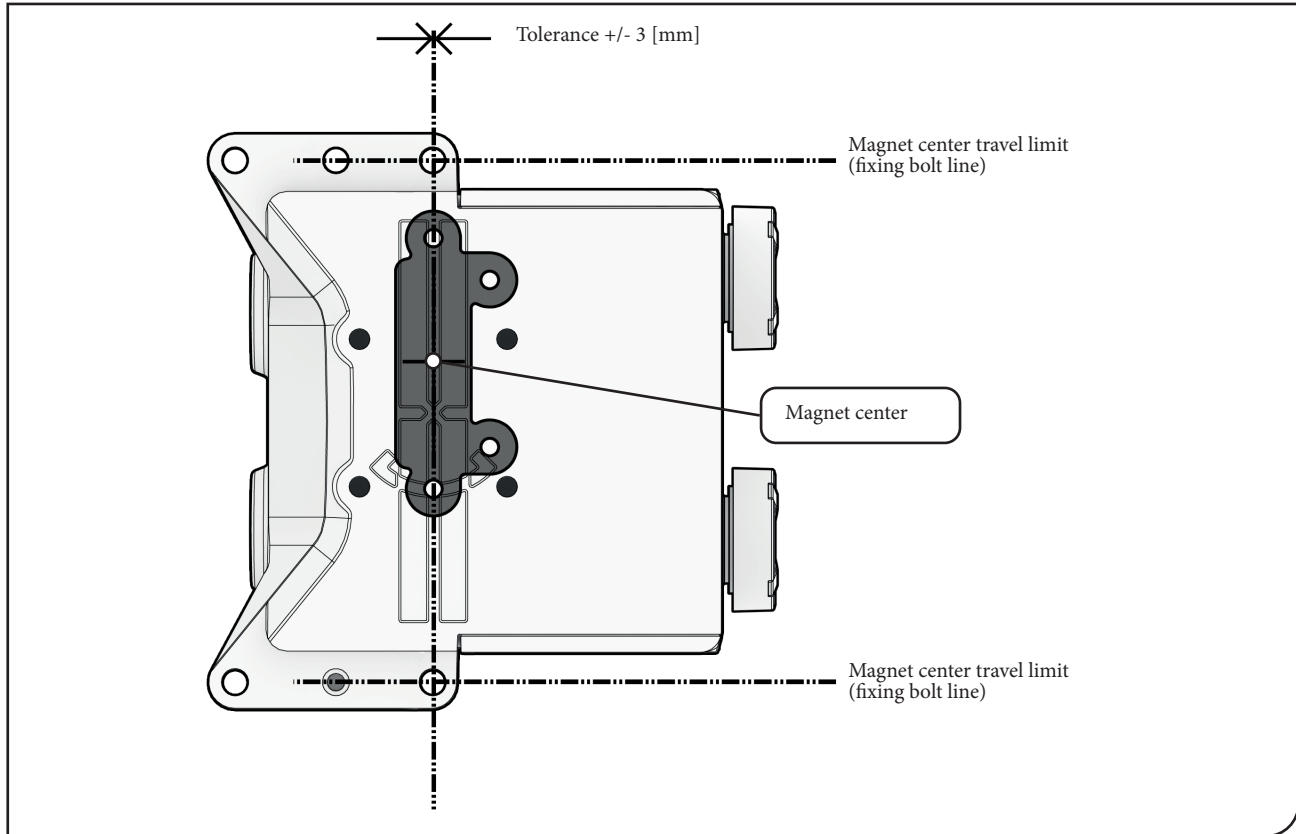


Fig. 22.

When installing the device to any other actuator model make sure that the following tolerances are followed with magnet mounting.

1. Magnet shall be centered within  $\pm 3$  mm tolerance as shown in the picture.
2. Magnet center shall never exceed the magnet center travel limits shown in the picture.

#### NOTE

Always ensure that the magnet center stays within magnet center travel limits on the complete operation range of the valve.

#### NOTE

Shorter actuator stroke allows more freedom for alignment of the magnet and NDX in actuator stroke direction. Magnet position does not affect the measurement accuracy as long as the magnet center stays within the magnet center travel limits for whole travel range.

## LINEAR MOUNTING

3. The distance between the magnet and the device bottom shall be 4.5 mm with  $\pm 3$  mm tolerance (1.5 - 7.5 mm).
4. Check that following magnet alignment requirements are not exceeded.

Figure 24 shows the exclusion zone. There is no material limitation outside the exclusion zone, but to guarantee the optimal performance do not use any magnetic material inside the zone. Inside the exclusion zone but close to the "walls" AISI 304 and any austenitic steel can be used.

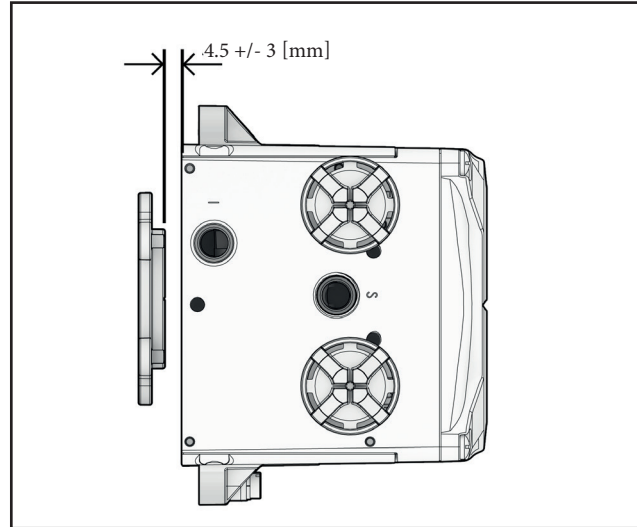


Fig. 23.

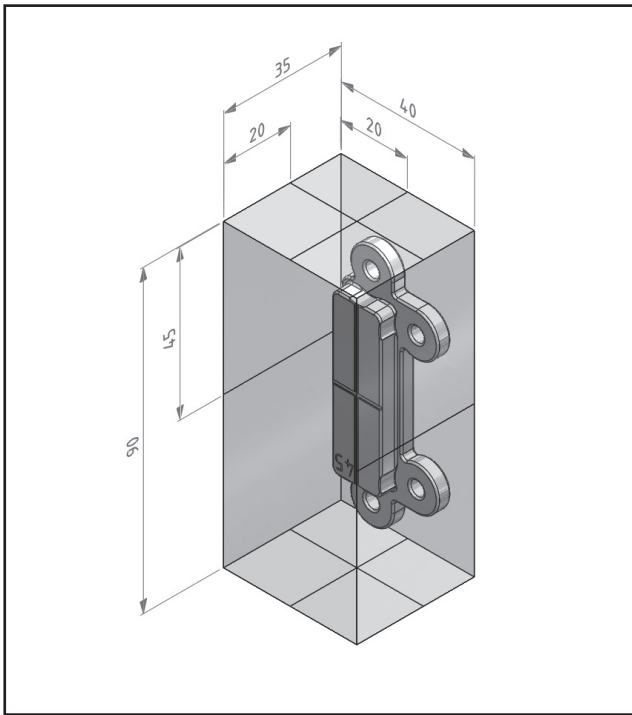


Fig. 24.

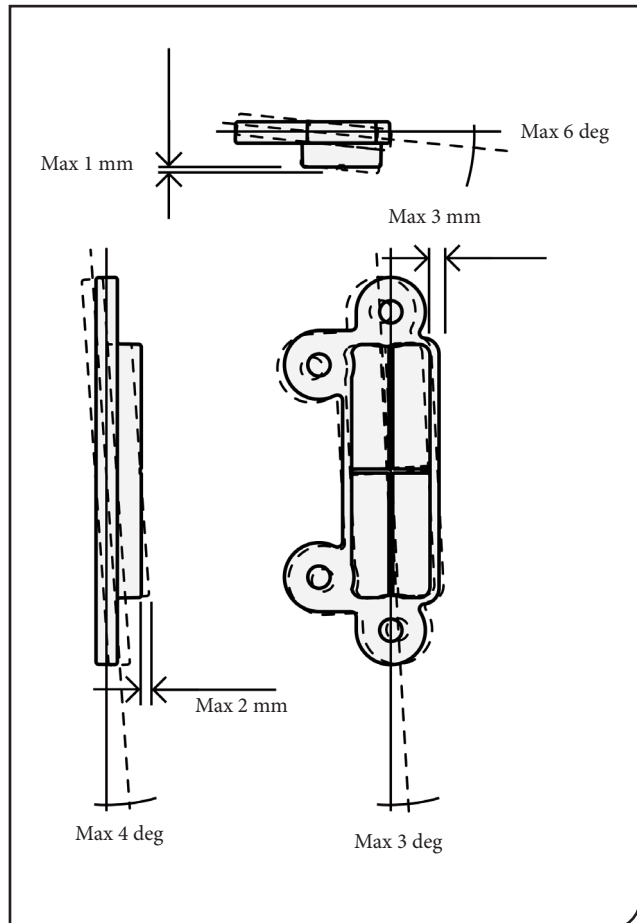


Fig. 25.

# ROTARY MOUNTING

## ROTARY MOUNTING

Rotary mounting is designed according to VDI/VDE 3845 interface.

### NOTE

The enclosure of NDX meets the IP66 protection class according to EN 60529. Cable entry needs to be plugged according to IP66 and it is not allowed to mount NDX in a position where the cable entry is pointing upwards. Based on good mounting practice, the recommended mounting position is electrical connections placed downwards. This recommendation is shown in our mounting position coding for control valves. If these requirements are not fulfilled, and the cable gland is leaking and the leakage is damaging NDX, our warranty is not valid.

## Installation to Neles B-series actuators - MAGNET MOUNTING

- Mounting set includes mechanical position indicator. It can be used if there is no position indicator in the actuator.
- Place position indicator plate to the correct position so that it correspond to the valve position.
- Lock position indicator plate with screw driver so that it can't turn by bending locking tabs.
- Mount magnet to the actuator

There shall be use thread locking in magnet assembly to prevent magnet loosening under heavy vibration. Thread locking should be low or medium strength, e.g. Loctite 243.

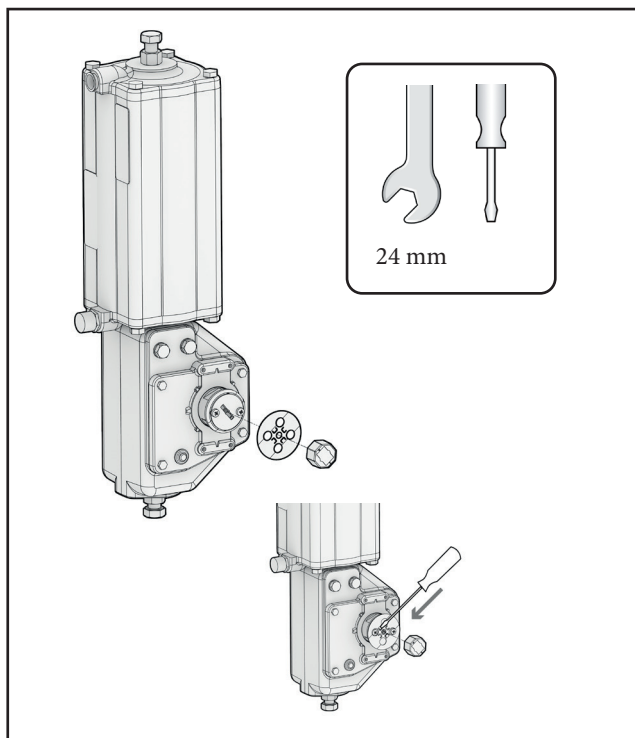


Fig. 26.

Magnet will be tightened as tight as 4 Nm. From the operation point of view magnet can be in any position so there is no adjustment needed.

## Installation to Neles B-series actuators - BRACKET MOUNTING

For Neles BJ actuators there are few different mounting brackets, depending on actuator size. This example shows NDX mounting to Neles BJ6 actuator. For other sizes bracket types vary a little, but main steps are the same. When mounting NDX to the Neles actuators, there is no mechanical adjustment needed.

- Mount bracket to the NDX
- Mount bracket to the actuator

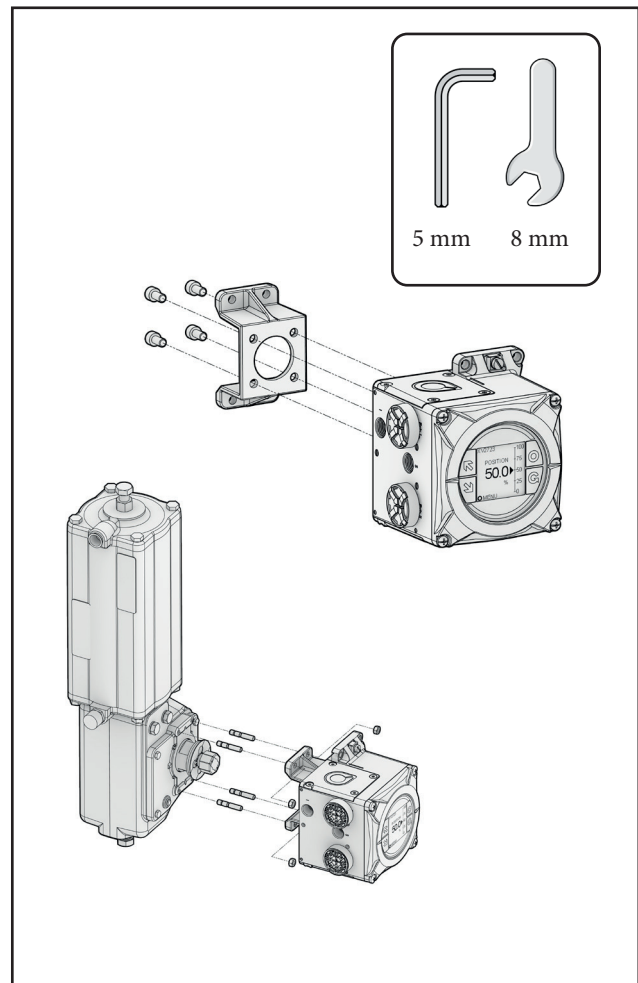


Fig. 27.

## ROTARY MOUNTING

### Installation to any rotary actuator

NDX can be easily installed to any rotary actuator when the following installation rules are followed. In order to guarantee the best possible position measurement accuracy, NDX and position feedback magnet must be positioned according to the following guidelines.

#### NOTE

Use only Neles original magnets. Bracket and fixing bolt material should have low magnetic permeability (e.g. AISI316 or aluminium).

Aim for small mechanical clearance, but avoid contact. there shall be max 5 mm gap between the magnet and NDX. Tilt is not critical. Aim for zero eccentricity. Polarity of the magnet is irrelevant.

Figure 27 shows the exclusion zone. There is no material limitation outside the exclusion zone, but to guarantee the optimal performance do not use any magnetic material inside the zone. Inside the exclusion zone but close to the "walls" AISI 304 and any austenitic steel can be used.

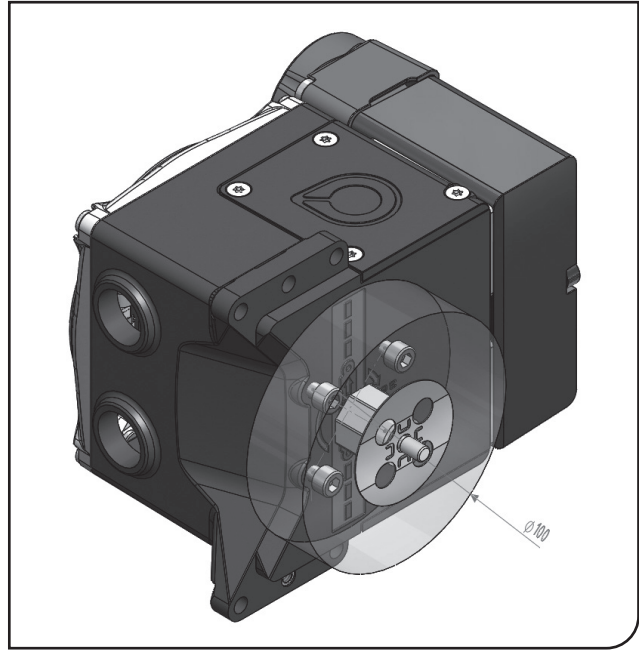


Fig. 28. Exclusion zone for magnetic material.



# PNEUMATICS PIPING

## PNEUMATICS PIPING

### NDX pneumatics piping

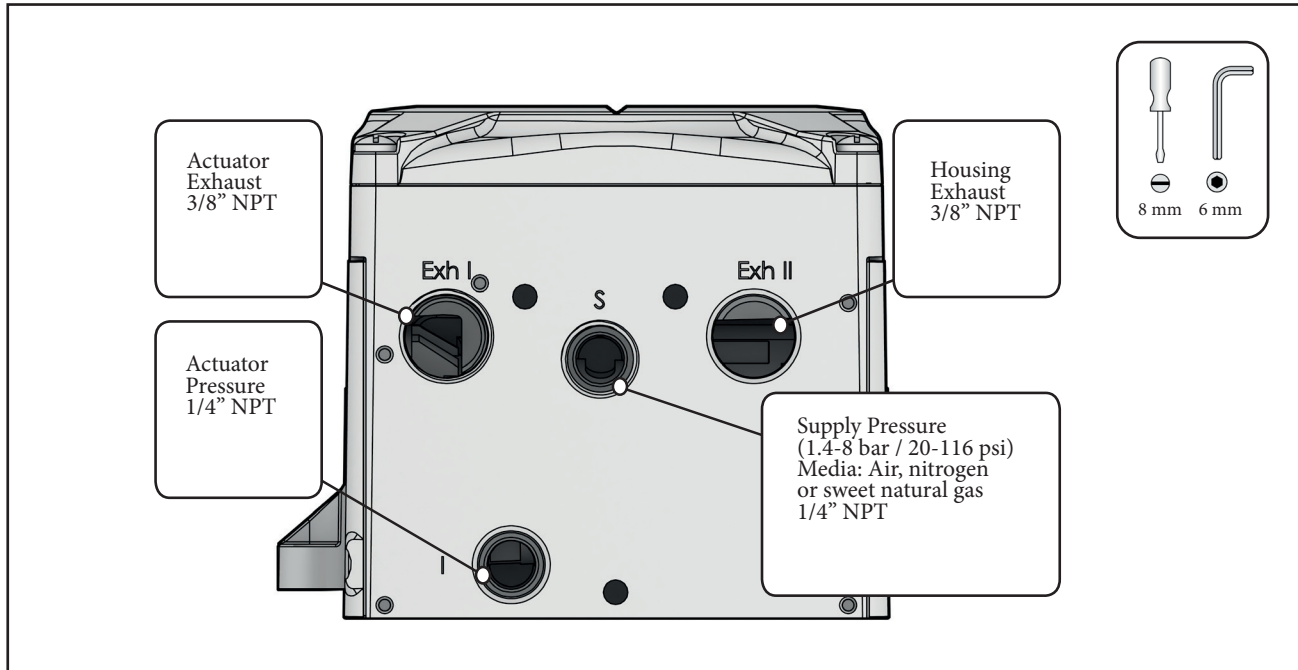


Fig. 29. NDX1510\_ piping

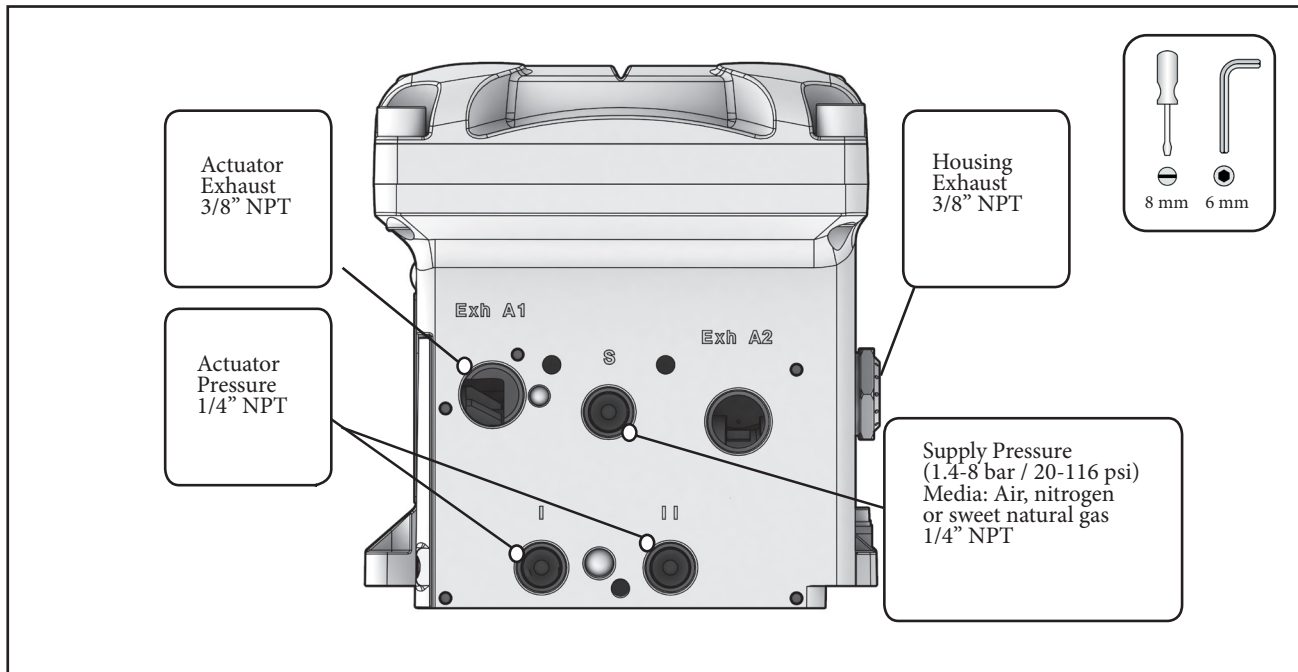


Fig. 30. NDX\_511\_ and NDX\_512\_ piping

#### NOTE

Remove all temporary transportation plugs with 8 mm flat-head screwdriver.

#### NOTE

When NDX251\_ is used with single acting actuator, port II needs to be plugged. Install steel plug with 6 mm hexagon wrench.

## PNEUMATICS PIPING

### Check valve on supply pressure port

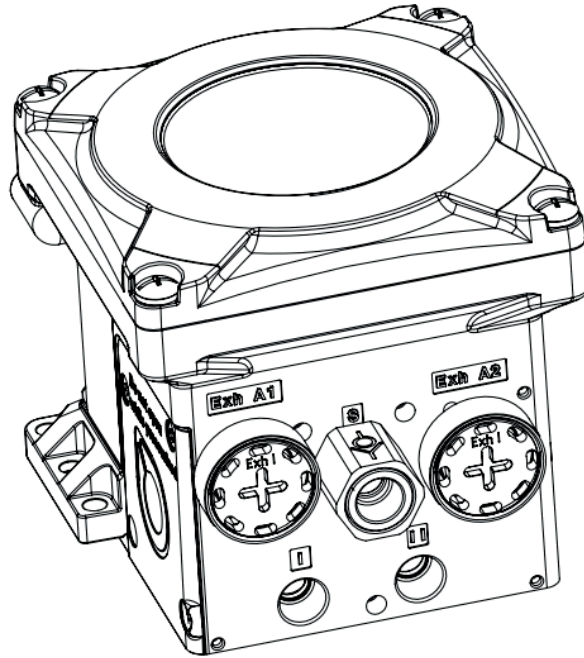


Fig. 31. Check valve on supply pressure port (S)

Check valve on supply pressure port (S) is used on double acting version of NDX (NDX251\_) only.  
Check valve on supply pressure port (S) shall be used with double acting actuators only.



#### CAUTION

If double acting version of NDX (NDX251\_) is installed on single acting actuator, the check valve must be removed.



## PNEUMATICS PIPING

### Pneumatics piping when pressure gauge block is installed

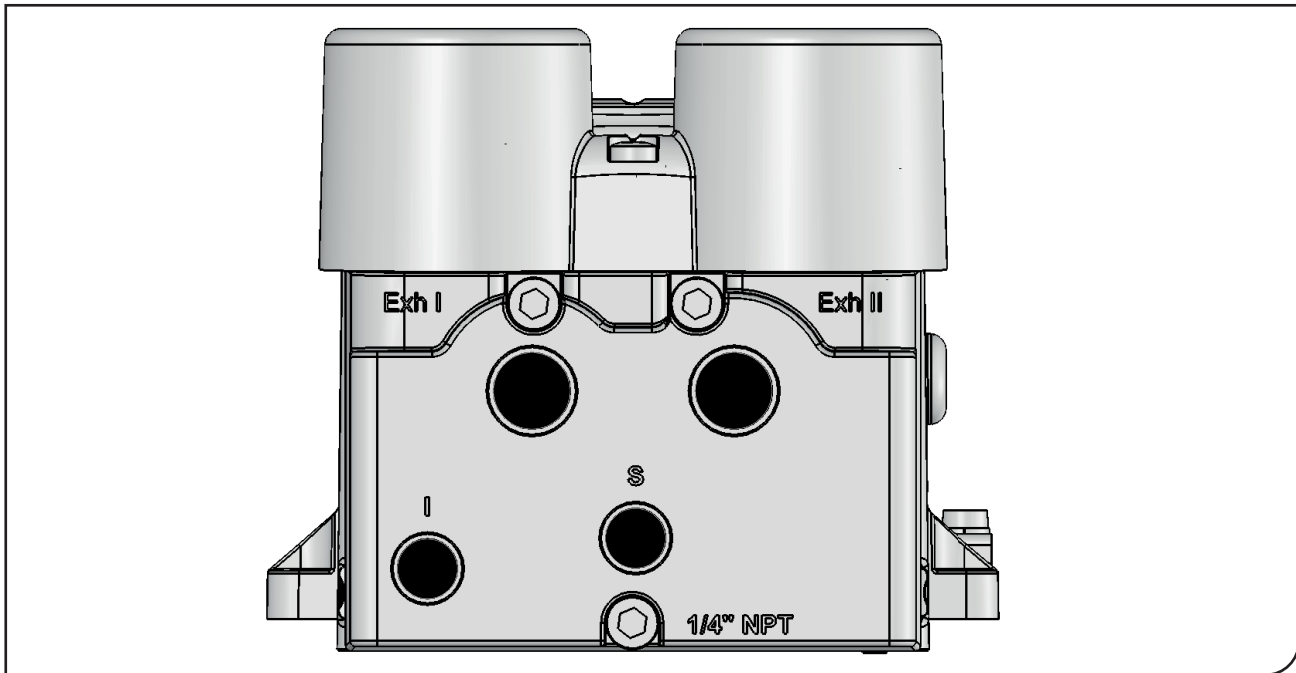


Fig. 32.

#### NOTE

Placement and distances between exhaust and pressure channels are different than without the pressure gauge block. See Dimension drawings for details.

#### NOTE

When NDX251\_ is used with single acting actuator, port II needs to be plugged. Install steel plug with 6 mm hexagon wrench.

## PNEUMATICS PIPING

### Exhaust covers installed

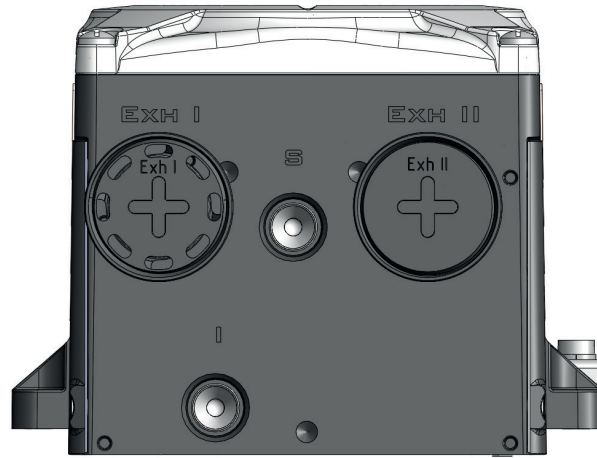


Fig. 33. NDX1510\_exhaust covers



Fig. 34. NDX\_511\_ and NDX\_512\_exhaust covers

#### NOTE (NDX1510\_)

Exhaust covers are different for Exh I and Exh II and shall not be mixed. Make sure that they are reinstalled to right exhaust port if removed. See Fig 29.

#### NOTE

When mounting the pneumatic connectors, the exhaust cover may need to be removed temporarily. Mount the exhaust cover back when the pneumatic connectors are mounted. Do not leave device without exhaust cover. Water and dirt may get into the device.

#### NOTE

In only I pneumatics port can be used with single acting actuator

#### NOTE

If electrical input signal is lost, the actuator port I is exhausted (0 pressure) and actuator port II goes to supply pressure.

# PNEUMATICS PIPING

GENERAL INFO

SPECS

LOGISTICS

MOUNTING

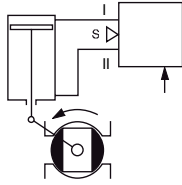
START UP

OPERATION

MAINTENANCE

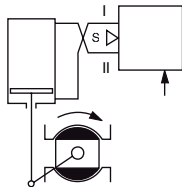
DIMENSIONS

HOW TO ORDER



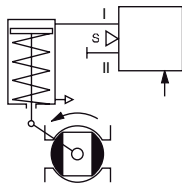
## DOUBLE-ACTING ACUATOR

1. Increasing input singnal to open valve (shown)  
 Actuator type: Double acting  
 Positioner fail action: Close  
 Signal direction: Rising  
 Other parameters according to assembly
2. Increasing input signal to close valve (not recommended)  
 Actuator type: Double acting  
 Positioner fail action: Close  
 Signal direction: Falling  
 Other parameters according to assembly



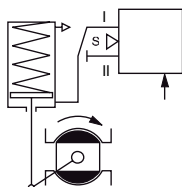
## DOUBLE-ACTING ACTUATOR, REVERSED PIPING

3. Increasing input signal to open valve (not recommended)  
 Actuator type: Double acting  
 Positioner fail action: Open  
 Signal direction: Rising  
 Other parameters according to assembly
4. Increasing input signal to close valve (shown)  
 Actuator type: Double acting  
 Positioner fail action: Open  
 Signal direction: Falling  
 Other parameters according to assembly



## SINGLE-ACTING ACTUATOR, SPRING TO CLOSE

5. Increasing input signal to open valve (shown)  
 Actuator type: Single acting  
 Positioner fail action: Close (must be in the spring direction)  
 Signal direction: Rising  
 Other parameters according to assembly
6. Increasing input signal to close valve (not recommended)  
 Actuator type: Single acting  
 Positioner fail action: Close (must be in the spring direction)  
 Signal direction: Falling  
 Other parameters according to assembly



## SINGLE-ACTING ACTUATOR, SPRING TO OPEN

7. Increasing input signal to close valve (shown)  
 Actuator type: Single acting  
 Positioner fail action: Open (must be in the spring direction)  
 Signal direction: Falling  
 Other parameters according to assembly
8. Increasing input signal to open valve (not recommended)  
 Actuator type: Single acting  
 Positioner fail action: Open (must be in the spring direction)  
 Signal direction: Rising  
 Other parameters according to assembly

Fig. 35. Operation directions and air connections

## PNEUMATICS PIPING

### Suggested Piping Size

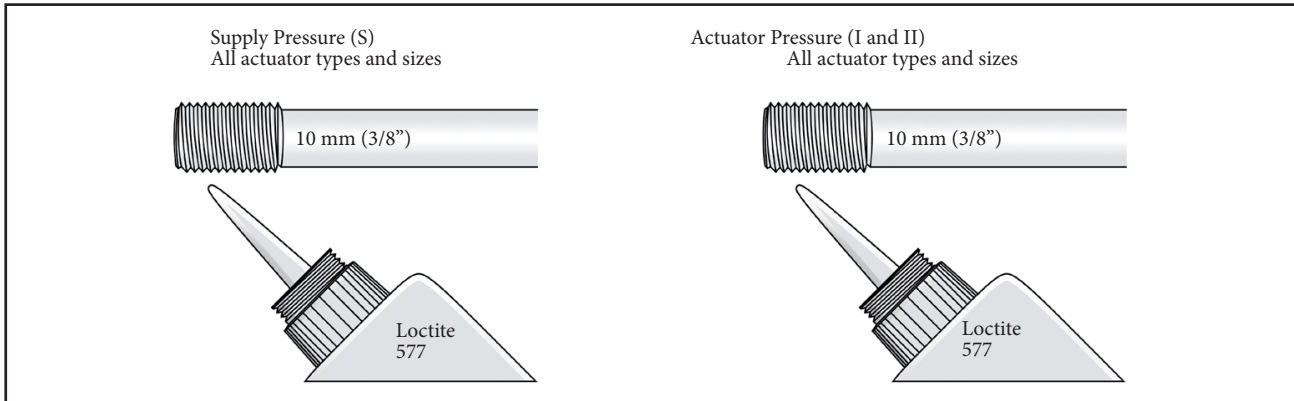


Fig. 36.

#### NOTE

It is recommended to use 10 mm (3/8") (inside diameter) supply air and actuator pressure piping.

#### NOTE

Liquid sealant such as Loctite 577 is recommended. Excess sealant may result in faulty operation. Sealing tape is not recommended. Ensure that the air piping is clean. When pneumatic connector is removed from the housing and reinstalled, make sure the old sealant is removed and threads are clean. Otherwise the dry old sealant might go to pneumatic components and affect the controllability or damage the device.

#### NOTE

The stroking times mentioned in the table below are trendsetting. They are measured with 3 bar supply air pressure without a process pressure. They may vary significantly due to different factors such as, but not limited to, pressure difference of the valve, the stiction of the actuator, supply air pressure, the capacity of the supply air system and the dimensions of the supply air piping.

## PNEUMATICS PIPING

Actuator						NDX	
Model	Size	Stroke	Stroke	Volume	NPT	Stroking times (s)	
		mm	dm3	in <sup>3</sup>			
Single acting						Spring	Air
VDD	25	20	0.9	54.9	1/4"	0.9	0.7
	29	20	1.8	109.8	1/4"	1.1	0.8
	37	40	3.5	213.5	1/4"	2.4	1.8
	48	40	10.2	622.4	1/4"	4.5	3
VDR	25	20	0.9	54.9	1/4"	0.9	1.2
	55	40	18.2	1110	1/4"	3.7	6.9
BIJU	6		0.47	28.7	3/8"	0.6	0.7
	8		0.9	55	3/8"	0.8	0.8
	10		1.8	111	3/8"	1.3	1.1
	12		3.6	225	1/2"	2.0	2.4
	16		6.7	415	1/2"	3.3	4.6
Double acting						Open	Close
VC	40	120	20.7	1262	1/2"	5.9	4.2
B1CU	6		0.33	20	1/4"	0.8	0.5
	11		1.1	67	3/8"	1.1	0.7
	17		4.3	262	1/2"	2.5	1.7
	32		21	1280	3/4"	8.5	7

Example stroking times with supply pressure 5 bar.

## Spring Range and Supply Pressure Table

Actuator Type	Spring Range	Supply Pressure		
		MIN	Suggested	MAX
Neles VD***C	0.8 .. 2.6 bar / 11 .. 37 psi	2.6 bar / 38 psi	3.6 bar / 52 psi	4.0 bar / 58 psi
Neles VD***A	0.2 .. 1.0 bar / 3 .. 15 psi	1.4 bar / 20 psi	2.1 bar / 30 psi	
Neles VD***B	0.4 .. 2.1 bar / 6..30 psi	2.1 bar / 30 psi	3.1 bar / 45 psi	
Other	-	1.4 bar / 20 psi	-	8 bar / 116 psi

# ELECTRICAL INSTALLATION

## ELECTRICAL INSTALLATION

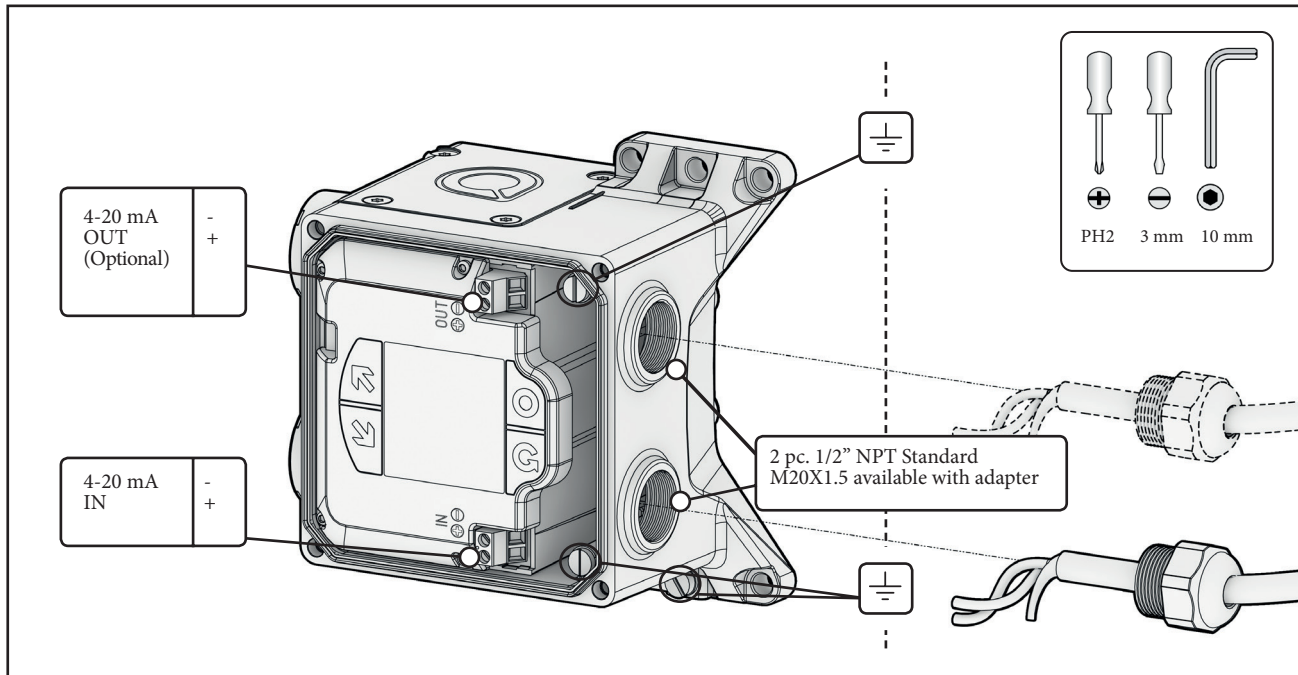


Fig. 37. Wiring of NDX1510\_

Connector	Function	Power Source	Min. Power	Impedance	Other
IN	Setpoint / HART	4-20 mA Loop Power	3.8 mA, 9.7 VDC	485 $\Omega$ at 20 mA	
OUT	Position Transmitter	External 12 ... 30 VDC		780 $\Omega$ max, 690 $\Omega$ for I.S.	Fail safe output is 3.5 mA or 22,5 mA

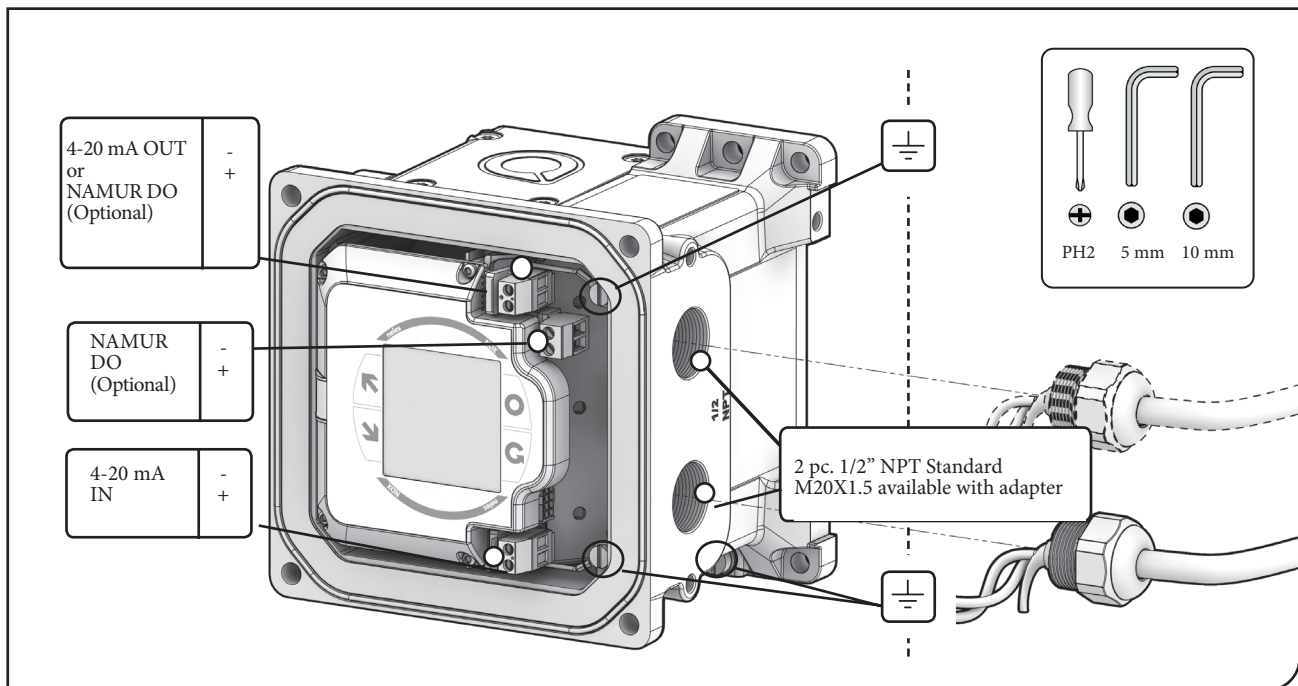


Fig. 38. Wiring of NDX\_511\_ and NDX\_512\_

### NOTE

Remove temporary cable gland plugs with 10 mm hexagon wrench.

# ELECTRICAL INSTALLATION

GENERAL INFO

SPECS

LOGISTICS

MOUNTING

START UP

OPERATION

MAINTENANCE

DIMENSIONS

HOW TO ORDER

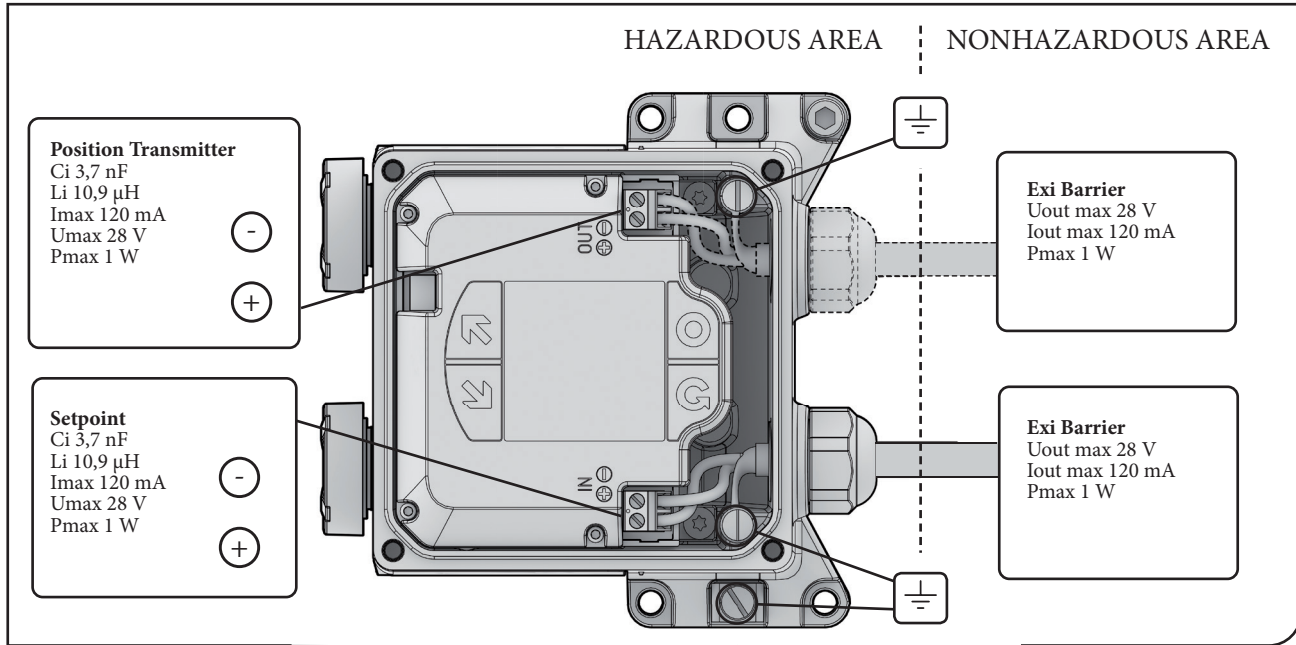


Fig. 39. Input values for NDX1510\_

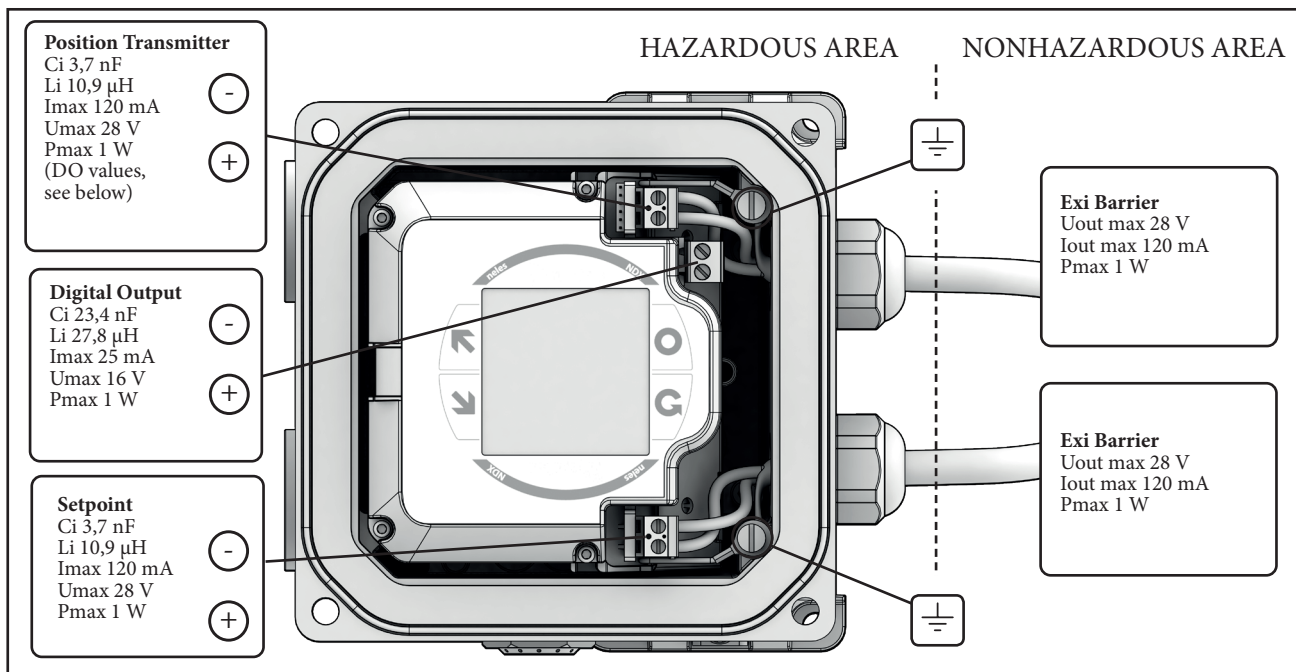
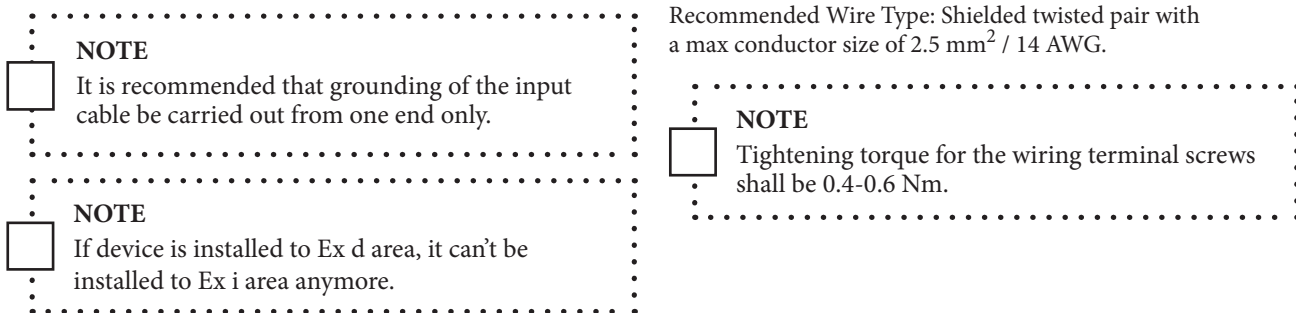


Fig. 40. Input values for NDX\_511\_ and NDX\_512\_



## INSTALLATION OF DEVICE OPTIONS

### INSTALLATION OF DEVICE OPTIONS

#### Pressure Gauge Block installation

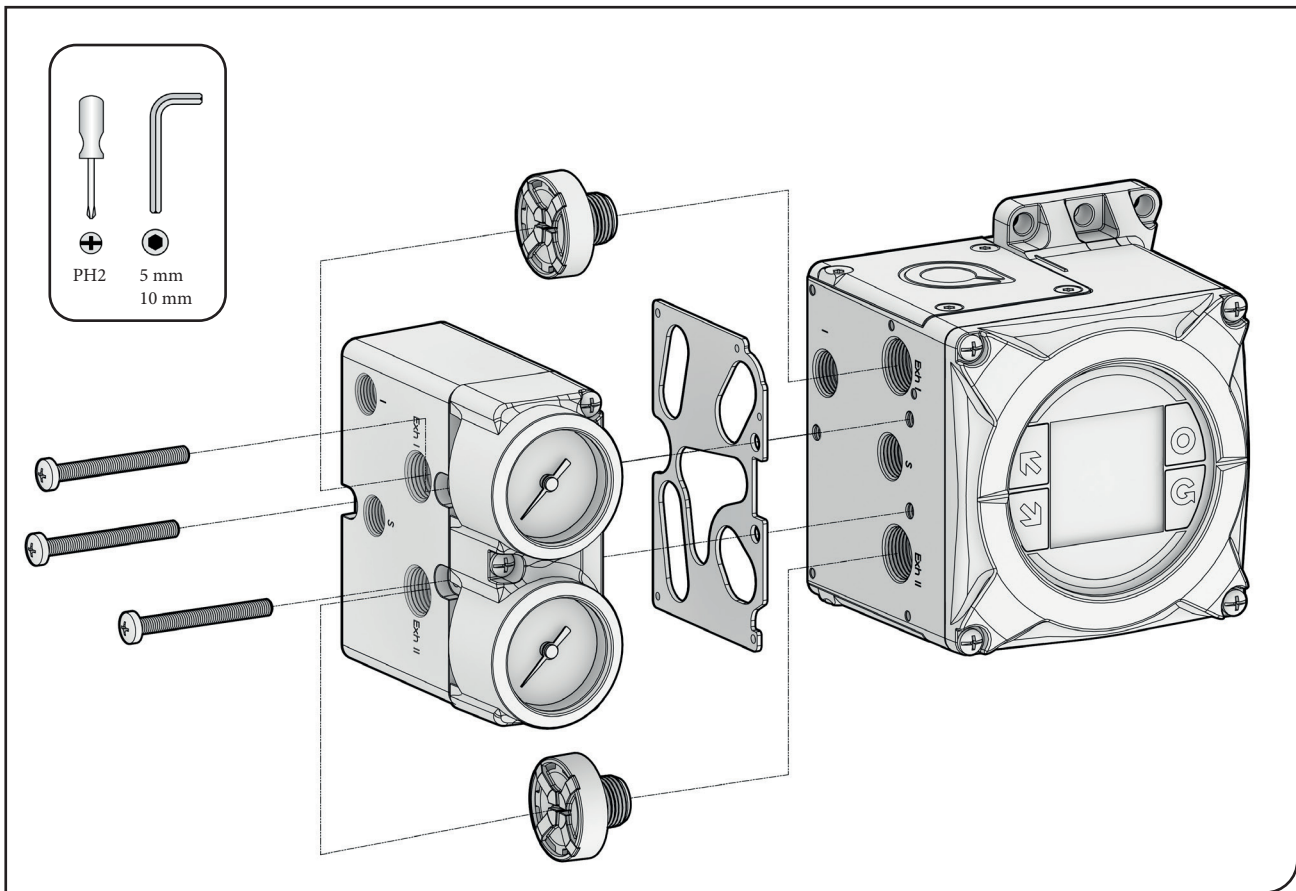


Fig. 41. Pressure gauge installation of NDX1510\_

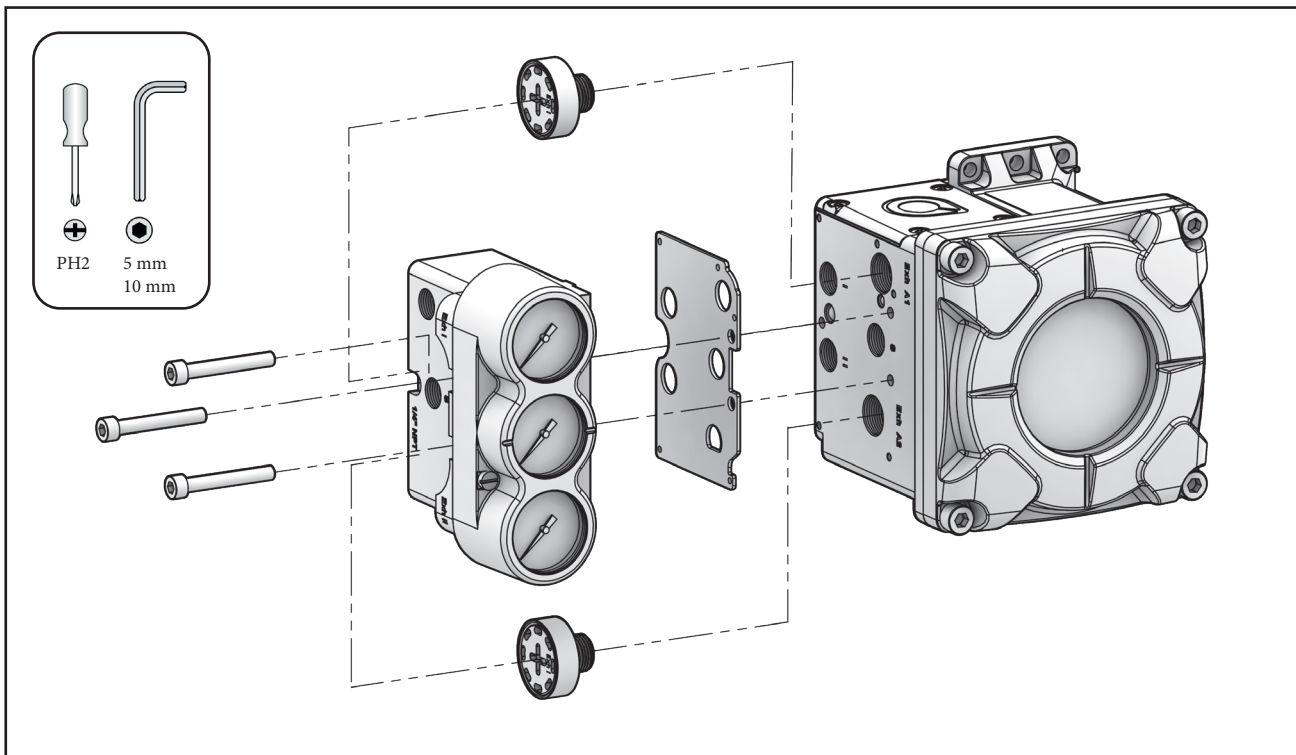


Fig. 42. Pressure gauge installation of NDX\_511\_ and NDX\_512\_



## INSTALLATION OF DEVICE OPTIONS

1. Remove exhaust covers from the device exhaust ports I and II by hand.
2. Set the gasket onto the pressure gauge block.
3. Set the pressure gauge block against to the device and tighten three screws.
4. Install and tighten the exhaust covers into the exhaust ports I and II by hand.

### NOTE

Remove all temporary transportation plugs with 10 mm hexagon wrench just before installing the pressure gauge block.

During transportation and storage the plugs shall be mounted.

### NOTE

Exhaust covers are different for Exh I and Exh II and shall not be mixed. Make sure that they are reinstalled to right exhaust port.  
See figure 30 in Chapter 9.

## LOCAL USER INTERFACE (LUI)

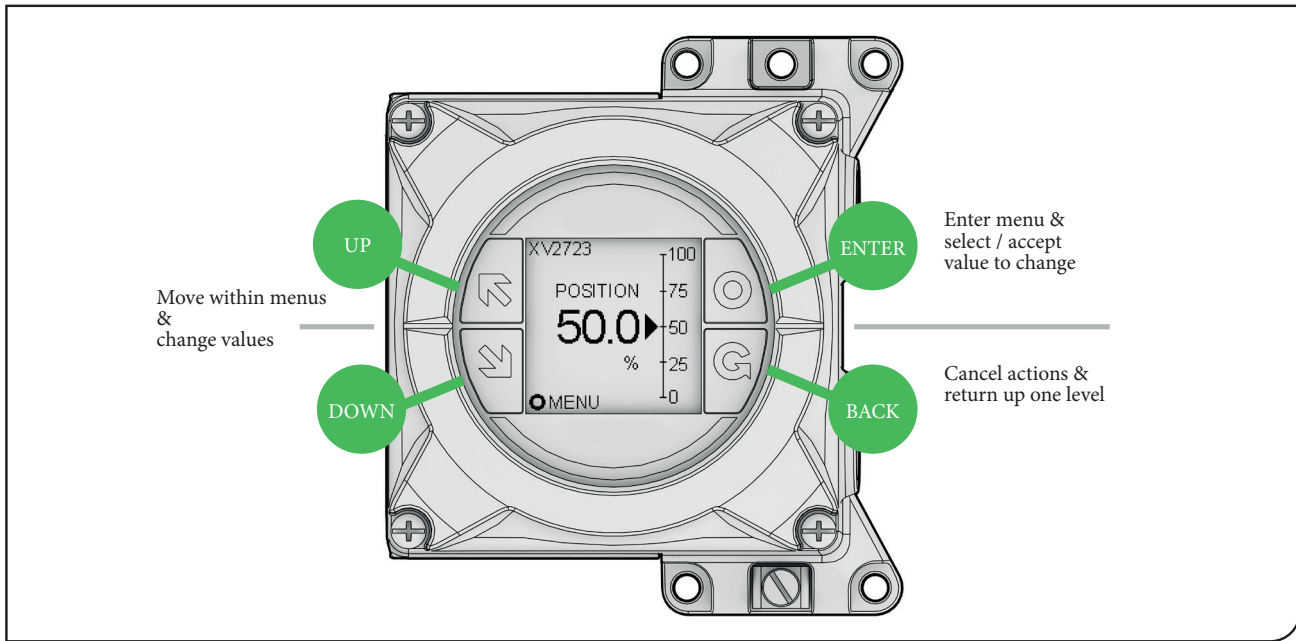


Fig. 43.

### NOTE

Buttons can be used with the cover installed or removed.

### NOTE

In the both ends of the device temperature range, operation of the LUI might be limited.

### Overview

The NDX Local User Interface (LUI) includes 4 capacitive touch buttons which can be used with the cover installed or removed. When power is applied to the NDX, the external buttons can be used to configure, calibrate, test, and monitor the status of the device.

The LUI touch buttons area for sensing the touch of the finger may not be exactly on top of the button symbol but more on the screen area. This applies to the enclosure type NDX2 with thick aluminum cover.

### Local User Interface (LUI) functions

- User access control
- Guided-startup wizard
- Calibration: Automatic / Manual / 1-point
- 3 point measurement linearization
- Configuration of the control valve
  - Actuator Type & Valve Type
  - Valve Dead Angle
  - Performance Level
  - Safety Cut-off Range
  - Input Signal Direction
  - Positioner Fail Action
  - Language Selection

- Monitoring of valve position, target position, input signal, supply and actuator pressure
- Local control of the valve

### NOTE (NDX1510\_)

When installing the cover make sure that the cover button symbols are at the same position as the symbols on the LUI module inside the device

### NOTE (NDX\_511\_ and NDX\_512\_)

When installing the cover check inside to define it's correct position. The magnet in the cover shall be on the wiring terminal side.

### NOTE

The LUI touch buttons area for sensing the touch of the finger may not be exactly on top of the button symbol but more on the screen area. This applies to the enclosure types NDX\_511\_ and NDX\_512\_ with thick aluminum cover.

### LUI - User access control

User LUI access can be restricted to guarantee safe and secure process operation. Any user is always able to see all LUI information without restrictions (read only mode), but modification of settings or activating any local command or function can be restricted.

User access can be controlled with following methods:

1. Cover lock (factory default)
2. PIN lock
3. Cover & PIN lock

## LOCAL USER INTERFACE (LUI)

When Cover lock is enabled, detaching the main cover will unlock the LUI for editing. When the cover is re-attached, LUI is again locked to read only mode.

When PIN lock is enabled, PIN code is required to unlock editing mode. PIN lock automatically re-locks after one minute of inactivity and at the same time LUI returns to monitoring view.

If both Cover and PIN lock are active, user must first detach the cover and after that enter the PIN code to enable the editing mode. One minute of inactivity enables PIN lock and re-attaching the cover locks the Cover lock.

As factory setting default, device has Cover lock active and PIN lock non-active. Default PIN code is 1234.

Enter the PIN using the up/down buttons and then press Enter to select each value.

Entering invalid PIN gives Invalid PIN -notification.

Different lock settings can be configured in DTM. See detailed instructions in Operation chapter 13.5.2.4 All parameters.

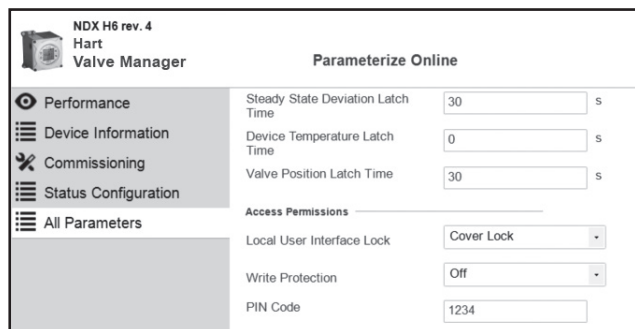


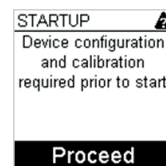
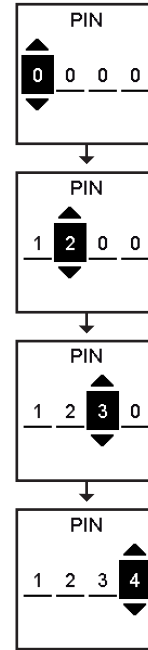
Fig. 44.

### Calibration required prior to start

Device needs to be configured and calibrated before it is switched to automatic control mode. Follow the instructions on the LUI first screen and proceed to guided start-up.

Canceling at this point returns user to main monitoring view. User is allowed to view monitoring views and active events and make parameter changes. Calibration required event is shown until one of the calibrations is successfully done.

User needs to select guided start-up or go directly to calibration menu to run the calibration. After successful calibration the calibration required event disappears and device goes to automatic control mode.

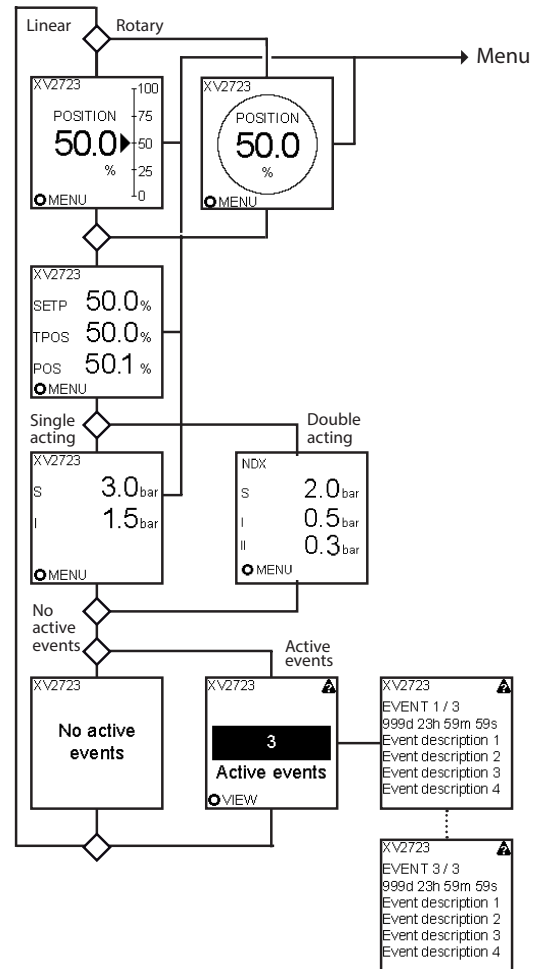


# LOCAL USER INTERFACE (LUI)

## Monitoring views

Press the up/down arrow buttons to scroll through the main measurement displays and to view any active events. User can select one of these main displays which will stay on the LUI.

1. Valve position shown in percentage in numerical and graphical format.
  2. Setpoint, target position and actual valve position in percentage, setpoint is configurable also for mA.
  3. Supply pressure and actuator pressure(s) in bar (default) or psi.
  4. Number of active events (if any) and their descriptions listed.
- Tag name is shown in all views in the upper left corner.



## Active alerts

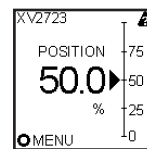
When an active alert appears, it will be shown in the upper right corner of the all LUI views as long as there are active alerts. Then user can check then active event detail from the event list as shown on previous page.

Tag:

Device tag is visible in all views. Tag name can be modified with DTM by using the “HART Tag” field.

Active status when in main monitoring views

After button, icon



Active status in menus

Icon only

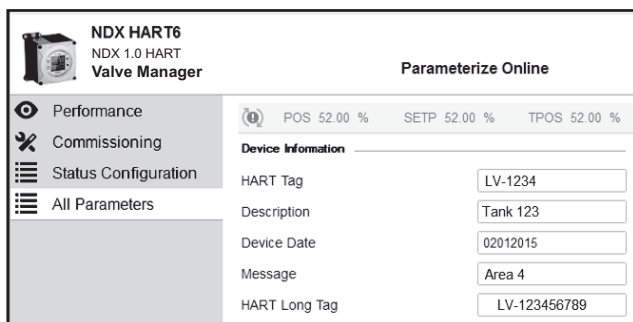
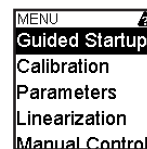


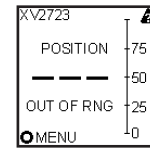
Fig. 45.

## LOCAL USER INTERFACE (LUI)

### Exceptions

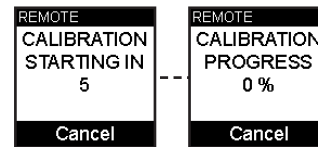
If position measurement goes out of range or fails, position indicator shows - - - on the LUI.

POS > 999 % or  
sensor broken



### Remote actions

When calibration or offline test is started remotely (i.e. from DTM), there is a warning on the LUI before the valve starts to move.



### Menu

Press Enter (o) to open menu.

- Guided start-up
- Calibration
- Parameters
- Linearization
- Manual control
- User Guide
- About

## LOCAL USER INTERFACE (LUI)

### Guided start-up

Guided startup offers a fast and easy way to go through all necessary steps for start up of the device. When all parameters are set, Guided start up guides you through calibration procedure.

When Guided Startup is highlighted press **○** to enter the menu. Press **○** to see the parameter options, then use **↶** **↷** to select the correct value and press **○** to accept the new value. Once the Calibration screen is displayed, select manual, 1-point or automatic calibration.

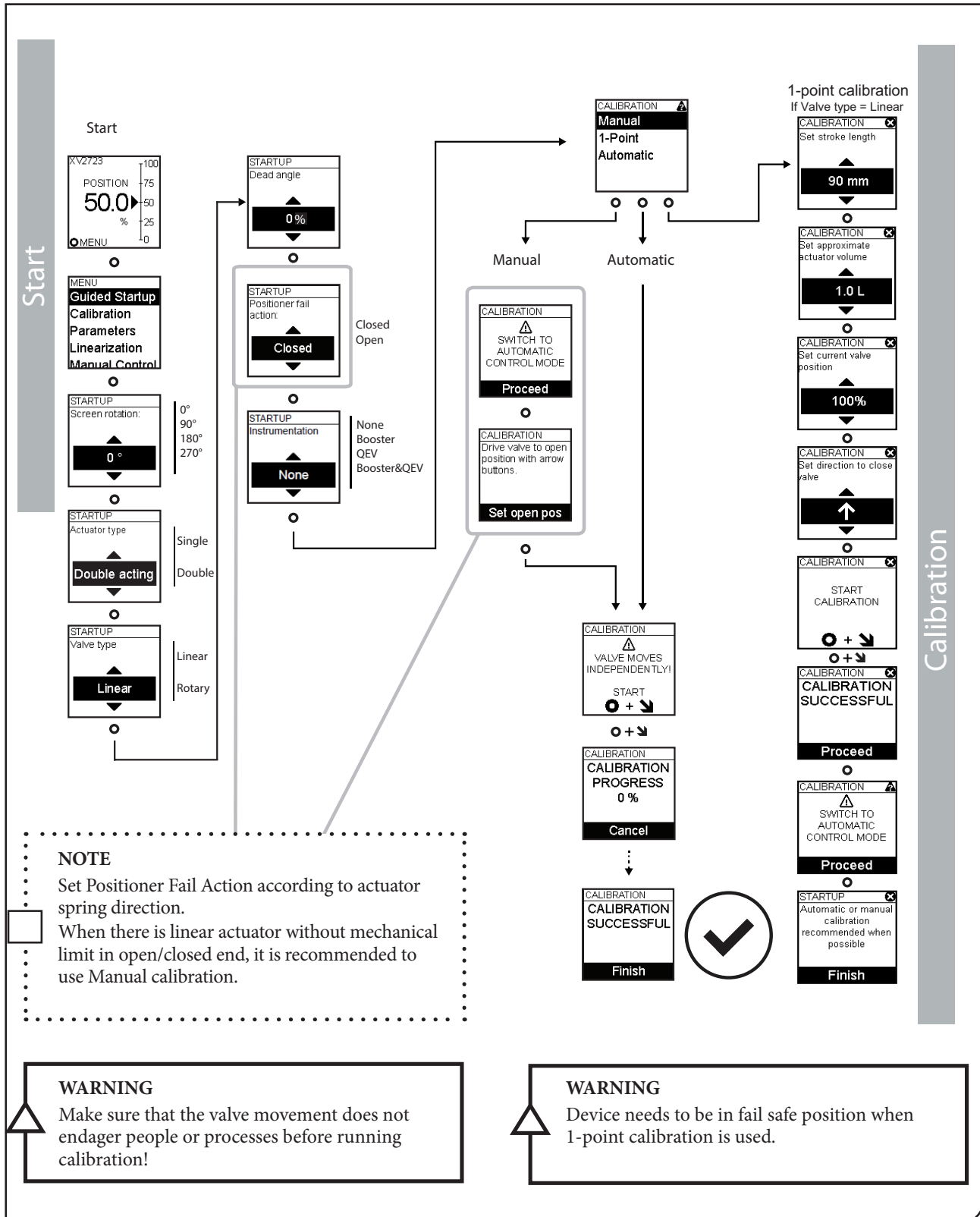


Fig. 46.  
42

# LOCAL USER INTERFACE (LUI)

## Calibration

To open the main menu, press menu button (if PIN code is activated, PIN code will be asked when something is tried to change). Select Calibration and press enter to open Calibration menu.

There are three different calibration options in the device:

- Manual Calibration
- 1-point Calibration
- Automatic Calibration

During the calibration the device searches for optimum internal control parameters for the valve position control. Also it defines open and close ends. After the calibration sequence is finished, press enter to get back to the menu view. You may interrupt the calibration sequences at any time by pressing back button. then device returns to calibration menu display. Calibration parameters will not be changed if calibration is cancelled or failed.

Always when calibration is done, it is added to event history which can be checked with DTM. Also, if calibration is failed, there is more detailed reason for failure in the event history.

For some reason if calibration fails, device shows that in the display and event log.

### NOTE

If there is no mechanical limit in the actuator or if it's not allowed to drive the valve into a fully open or closed position for some reason, manual calibration is required.

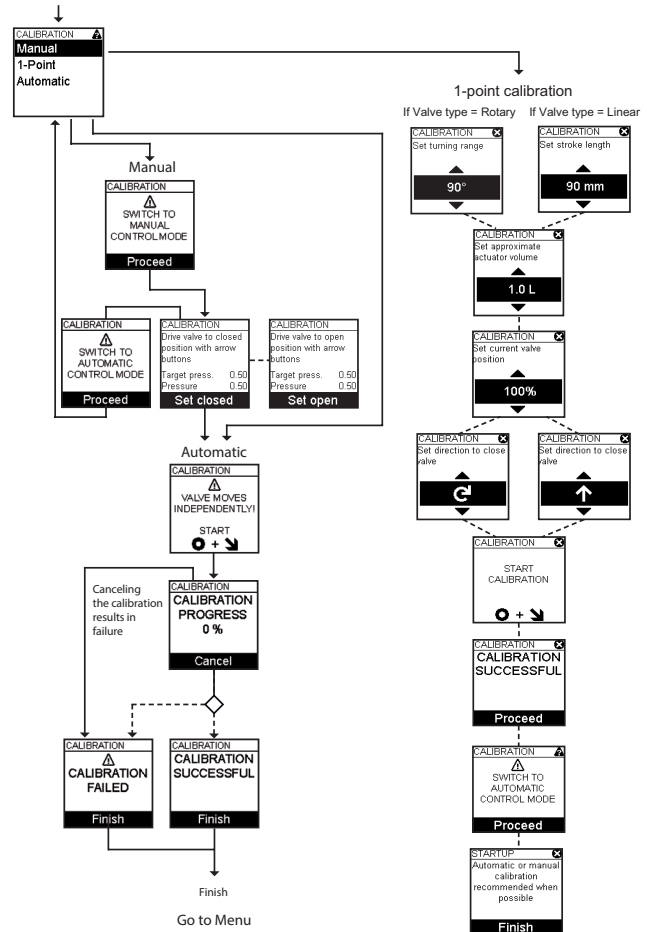
### WARNING

Automatic calibration drives the valve against the mechanical open and closed travel limits of the valve actuator assembly. Make sure that these procedures can be safely executed.

### Manual Calibration

After selecting the Manual calibration from the menu, press enter. Switch the device to manual control mode pressing enter. Next drive valve manually into open or close end (depends on installation). After defining end position with enter there is a warning about automatically moving valve before tuning part will start. If it is safe to continue, press enter and arrow keys at the same time as shown in the display. Display shows progress of the calibration.

After calibration the display shows CALIBRATION SUCCESSFUL text. Device returns to menu by pressing enter or automatically to monitoring view after 60 seconds.



### 1-point Calibration

1-point calibration is useful in cases in which the valve controller needs to be changed but it is not possible to run the normal calibration. For example the valve is not allowed to change position because the valve is active.

Before starting 1-point calibration check that the valve is mechanically locked.

Set turning range or stroke length depending on the valve type. Set approximate actuator stroke volume. Always round your estimation to a smaller value.

Set current valve position.

Set direction to close valve.

After defining correct settings confirm them and start the calibration by pressing enter and arrow keys at the same time. Canceling the calibration at this point will cancel all the settings you have made.

After calibration the display shows CALIBRATION SUCCESSFUL text. Press enter to proceed.

After successful calibration the display asks to Switch to automatic control mode. Ensure that valve is not mechanically locked anymore and it's safe to move the valve before proceeding. Press enter to proceed.

Finally the display reminds to run automatic or manual calibration as soon as possible. Press enter to finish.



## LOCAL USER INTERFACE (LUI)

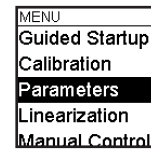
### Automatic calibration

After selecting the Automatic calibration from the menu, press enter. There is a warning about automatically moving valve before calibration will start. If it is safe to continue, press enter and arrow keys at the same time as shown in the display. Display shows progress of the calibration. After calibration the display shows CALIBRATION SUCCESSFUL text. Device returns to menu by pressing enter or automatically to monitoring view after 60 seconds.

### Parameters

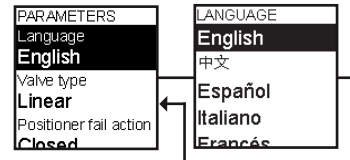
To open the main menu, press menu button. Select Parameters and press enter to open Parameters menu.

In this menu the most important assembly related parameters can be configured and also there are some user interface modification parameters available. See actuator and piping related parameter settings in Figure 34 (page 29).



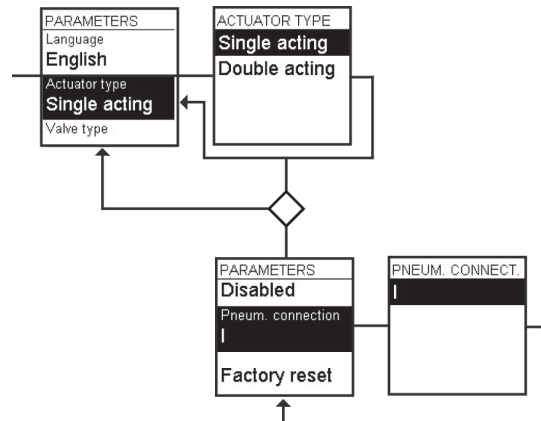
#### • Language

- Display language can be changed, available languages are English, Chinese, Spanish, Italian, French, Korean, German, Turkish, Dutch, Portuguese.
- Once Language is selected, press enter to edit the setting. Change setting with arrow keys and confirm that with enter.



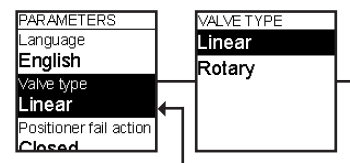
#### • Actuator type

- This parameter defines if actuator is single acting (spring return) or double acting.
- Once Actuator type is selected, press enter to edit the setting. Change setting with arrow keys and confirm that with enter.
- If single acting actuator is selected, Pneumatics Connection-parameter is always I.
- Once Pneumatics Connection is selected, press enter to edit the setting. Change setting with arrow keys and confirm that with enter.



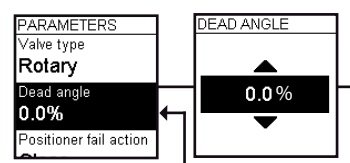
#### • Valve Type

- This parameter defines if device is mounted on a linear valve or rotary valve. In the main menu there is different position indicator depending on which valve type is selected.
- Once Valve type is selected, press enter to edit the setting. Change setting with arrow keys and confirm that with enter.



#### • Dead angle

- This setting compensates for the inherent “dead angle” (a0) which is the amount of rotation without flow within rotary valves. The entire signal range is then used to control the effective valve opening,  $90 - a_0$ . Use 0 % as the “dead angle” for the valves not mentioned in the table below.
- Once Dead angle is selected, press enter to edit the value. Change value with arrow keys and confirm that with enter.



# LOCAL USER INTERFACE (LUI)

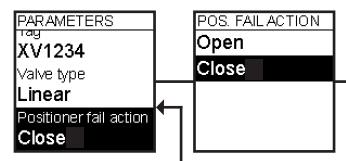
Valve size		Valve series											
		MBV QMBV 1)	MBV QMBV 2)	D, P, C	T5, QT5	QX- T5	T25, QT25	QX- T25	R, QR	E	R- SOFT 3)	FL 4)	ZX
mm	in	Dead angle %											
15	1/2												15
20	3/4												15
25	1	14	-	-	25.5	19.5	-	-	15	25.5	27		12.5
25/1	1/1											11	
25/2	1/2											11	
25/3	1/3											10	
40	1 1/2	12	-	-	24.5	12.5	-	-	12	16	21		12.5
50	2	10	9	13.5	24.5	12.5	18	8	17	20.5	23		12.5
65	2 1/2	9	-	-	-	-	-	-	13	-	18		
80	3	10	8	12	18	8	16.5	8.5	9	8.5	15.5		
100	4	10	8	12	16.5	8.5	16	9	8	7	14.5		
125	5	12	-	-	-	-	12	6.5	8	-			
150	6	10	8	11.5	16	9	13.5		8	13.5	13		
200	8	9	7	8.5	12	6.5	9.5		7		11.5		
250	10	9	7	7.5	13.5		9.5		7		10.5		
300	12	8	6	6.5	9.5		7.5		6		9.5		
350	14		6	6	-				5		9.5		
400	16		5	5.5	9.5 (14")				5		9.5		
450	18			6	7.5 (16")								
500	20			6					4.5				
600	24			5.5									
650	26			7									
700	28			7									
750	30			6									
800	32			-									
900	36			5.5									

1) Seat supported 2)Trunnion 3) Soft seated R-valve 4) Low Cv Finetrol

<sup>1)</sup> Seat supported <sup>2)</sup> Trunnion <sup>3)</sup> Soft seated R-valve <sup>4)</sup> Low Cv Finetrol

## Positioner fail action

- Positioner fail action will take place in case of signal or supply pressure failure or when the controller software discovers a fatal device failure. For single acting actuators set value in the spring direction. This means that changing this parameter will not change actual fail action, this parameter tells the device which is the actual fail action direction defined by the actuator.
- Once positioner fail action is selected, press enter to edit the parameter. Select or change value with arrow keys and confirm that with enter.



## Performance level

- This parameter defines the performance level for the valve control.
- Following performance level options can be selected: Max Stability, Stable, Optimum (factory default), Fast, Aggressive, Max Stability FO, Stable FO, Optimum FO, Fast FO, Aggressive FO. PSA1 (Opt), PSA2 (Fast) and PSA3 (Aggr).

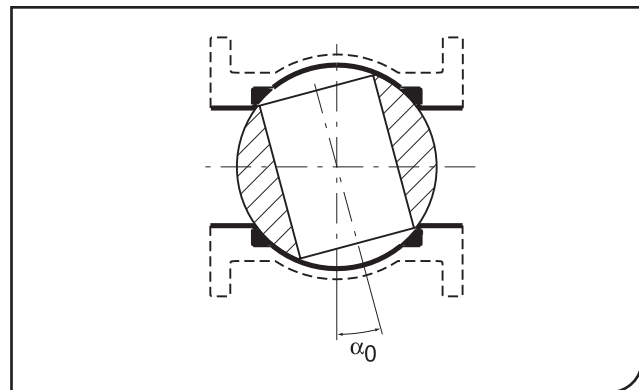
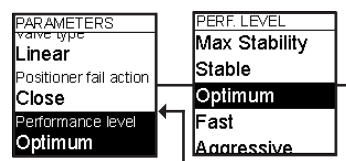


Fig. 47.

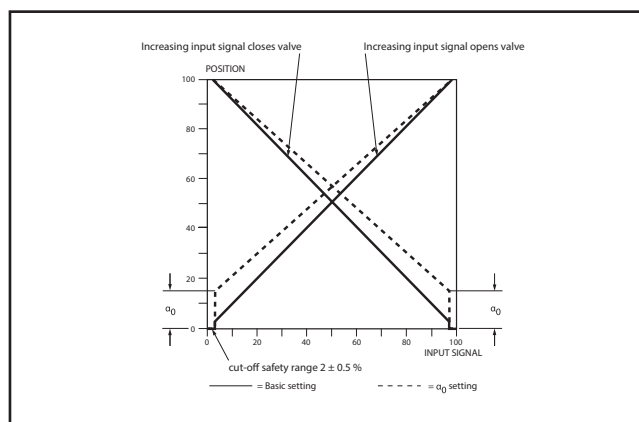


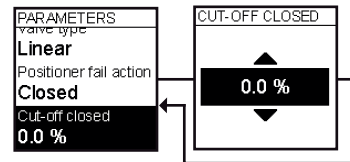
Fig. 48.

## LOCAL USER INTERFACE (LUI)

- **Max Stability:** Slowest response to signal changes and no overshoot. Trying to keep the valve position as stable as possible.
- **Stable:** Fairly slow response to signal changes and no overshoot.
- **Optimum (factory default):** Optimum performance controlling the valve regarding response time and valve speed when signal changes. There is typically no overshoot.
- **Fast:** Fast response to signal changes but may also have small overshoot.
- **Aggressive:** Fastest possible response to signal changes and typically some overshoot.
- **FO = Fast Open;** The reaction time to setpoint change will be faster when recovering from the cut-off position.
- **Max Stability FO, Stable FO, Optimum FO, Fast FO, Aggressive FO:** Similar behavior than in above mentioned performance levels respectively, but always faster recovering from cut-off than above because of fast open (FO) function.
- Once Performance level is selected, press enter to edit the parameter. Change value with arrow keys and confirm that with enter.
- PSA modes where fastest possible setpoint tracking is optimized.
- **Aggressive FO:** Similar behavior than in above mentioned performance levels respectively, but always faster recovering from cut-off than above because of fast open (FO) function.

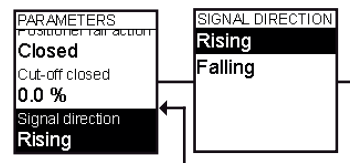
### • Cut off closed

- Cut off closed is used with valves that require great torque to be closed. It is used to ensure that the valve is fully closed at a 4-mA input signal.
- When this value is exceeded, the valve is forced to a 0 % position. This is called the tight cut-off feature. If, for example, the value is 2 %, tight shut-off starts when the input signal goes below 2 %, then valve is closed with full actuator force.
- Once Cut-off closed is selected, press enter to edit the parameter. Change value with arrow keys and confirm that with enter.



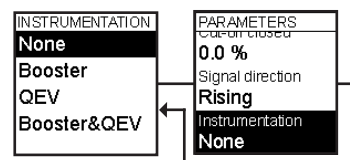
### • Signal direction

- This parameter defines opening and closing direction of the valve with rising current loop signal. The value Rising signifies the increasing mA signal to open the valve and Falling means the decreasing mA signal to open the valve.
- Once signal direction is selected, press enter to edit the parameter. Select or change value with arrow keys and confirm that with enter.



### • Instrumentation

- This parameter defines additional instrumentation for the fast valve opening and/ or closing.



## LOCAL USER INTERFACE (LUI)

- Following instrumentation options can be selected:  
None, Booster, QEV, Booster&QEV The default value is None meaning that there are no additional instrumentation in the valve assembly. If there is a volume booster in the assembly, select Booster. If there is a quick exhaust valve in the assembly, select QEV. If there is a combination of volume boosters and quick exhaust valves in the assembly, select Booster&QEV.
- Once instrumentation option is selected, press enter to edit the parameter. Change value with arrow keys and confirm that with enter.

### • Configuration with Volume Boosters

- Note: 10 mm piping shall be used
- Select Booster from the Instrumentation-menu
- Start by opening the by-pass valve fully
- Run Calibration (see chapter 12.7.2 Calibration)
- Check the valve performance
- If the performance is insufficient,
  - ƒ Adjust Performance Level –parameter
  - ƒ If needed, adjust the by-pass valve and recalibrate
- Adjust Symmetry-parameter if the symmetry for the opening/closing speed needs to be changed

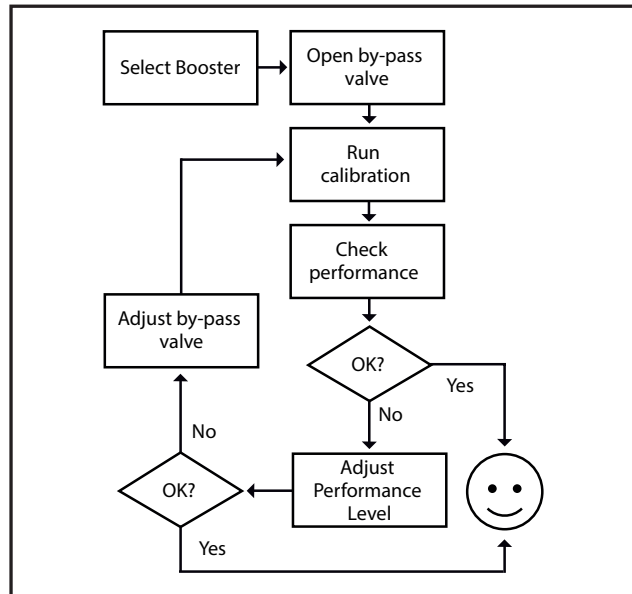


Fig. 49.

### • Configuration with Quick Exhaust Valves

- Ensure that QEV by-pass flow is large enough
- Select QEV from the Instrumentation-menu
- Run Calibration (see chapter 12.7.2 Calibration)
- Check the valve performance
- If the performance is insufficient, adjust Performance Level –parameter
- Adjust Symmetry-parameter if the symmetry for the opening/closing speed needs to be changed

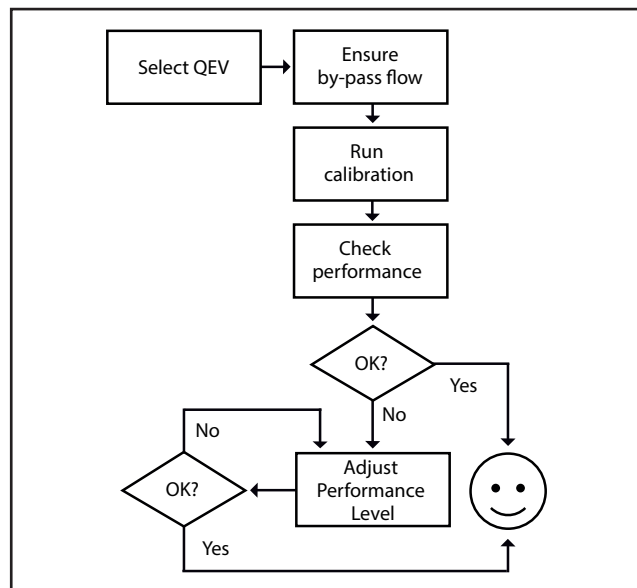
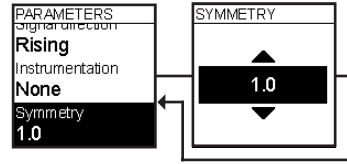


Fig. 50.

## LOCAL USER INTERFACE (LUI)

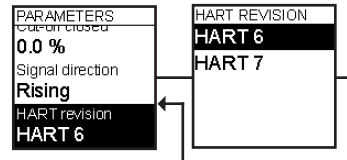
### • Symmetry

- This parameter defines the symmetry for the valve opening and closing speeds
- The range for the symmetry parameter value is 0.0 ... 2.0
- Once Symmetry parameter is selected, press enter to edit the parameter
- Default value is 1.0 and it means that the valve opening and closing speeds are symmetrical. Values lower than 1.0 mean that the valve closing direction is boosted and is faster than the valve opening direction. If the value is bigger than 1.0 the valve opening direction is boosted and is faster than the valve closing direction.
- Change value with arrow keys and confirm that with enter.



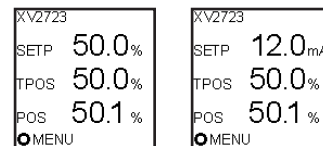
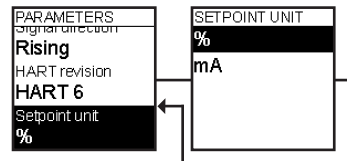
### • HART revision

- Select if device is used as HART 7 or HART 6 device. As default device is HART 7 device.
- Once HART revision is selected, press enter to edit the parameter. Select or change value with arrow keys and confirm that with enter.
- Device needs to be rebooted after change.



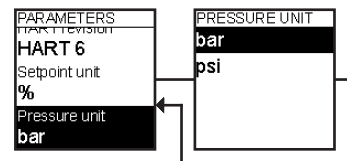
### • Setpoint unit

- It is possible to define if setpoint unit will be in % or in mA in one of the main views.
- Once Setpoint unit is selected, press enter to edit the parameter. Select correct unit with arrow keys and confirm that with enter.



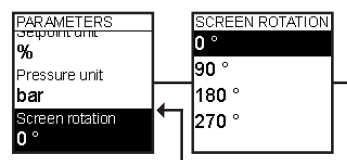
### • Pressure unit

- Pressure units can be selected between Bar and Psi.
- Once Pressure unit is selected, press enter to edit the setting. Select correct setting with arrow keys and confirm that with enter.



### • Screen rotation

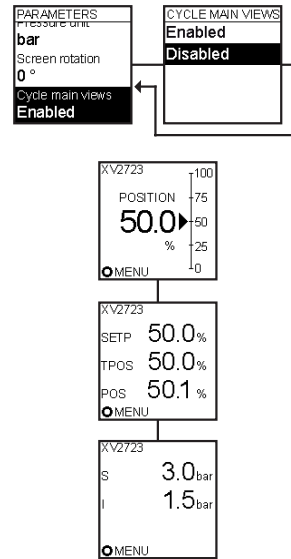
- Screen orientation can be changed so the LUI will be correct no matter what orientation the device is mounted.
- Once screen rotation is selected, press enter to edit the setting. Select correct setting with arrow keys and confirm that with enter.



# LOCAL USER INTERFACE (LUI)

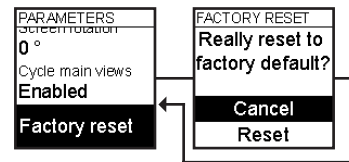
## Cycle main views

- It is possible make device to scroll automatically three main views on the display.
- If Cycle main views is disabled (default setting), then view which is selected by the user, will remain on the display.
- If Cycle main views is enabled, then device will automatically scroll views on the display every five seconds. If user doesn't touch the display in 60 seconds, device goes to main view and starts to scroll.
- Once Cycle main views is selected, press enter to edit the setting. Select correct setting with arrow keys and confirm that with enter.



## Factory reset

- Factory reset returns all default parameters to the device. After factory reset device needs to be calibrated.
- Once Factory reset is selected, press enter to edit the setting. Select Cancel or Reset with arrow keys and confirm with enter.



## Linearization

Linearization can be used for linear valves when linkage geometry needs to be corrected by valve controller. Linearization can be done with 3 points (and end points). Linearization will be done in positions 25 %, 50 % and 75 %.

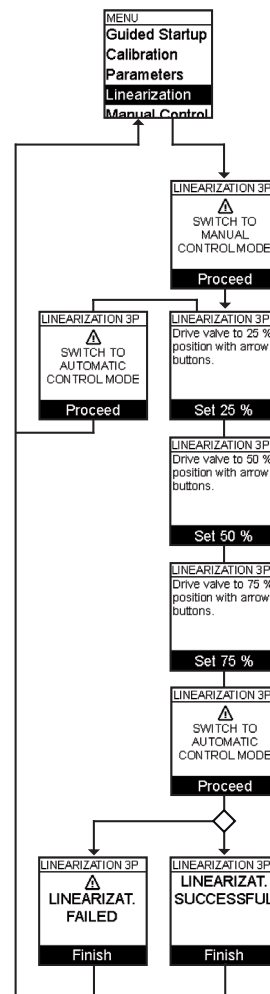
### NOTE

There must be external position measurement in linear valve that you can compare actual position and given position.

Perform the Valve travel calibration (auto or manual) before linearization.

### Linearization:

- Select linearization from the menu and press enter.
- Device warns that device goes to manual control mode and does not follow the setpoint. Press enter to continue.
- Drive valve position manually with the arrow buttons to 25 %.
- When required position is reached (according to position measured by external measurement) press enter.
- Repeat this in 50 % and 75 %
- After last point device warns that device goes back to automatic mode and valve position may jump when it starts to follow setpoint.



## LOCAL USER INTERFACE (LUI)

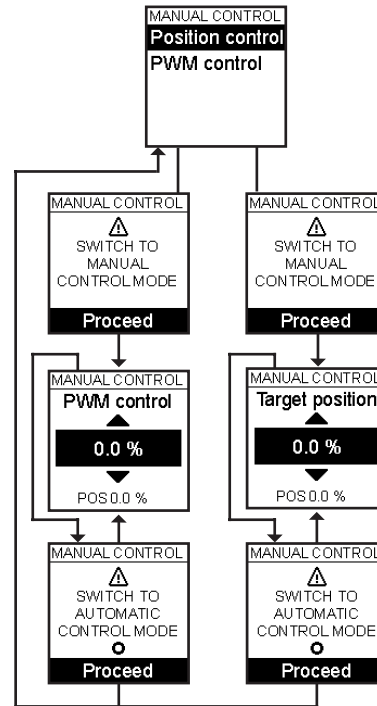
### Manual control

#### Position control

During this mode the valve position may be controlled manually by using the arrow keys.  
The manual control starts from the current position of the valve after the manual mode is activated.  
Valve position may jump when going back to auto mode and device starts to follow setpoint.

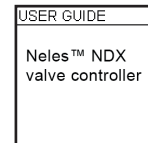
#### PWM control

Control directly PWM signal to the prestage.  
By pass position measurement  
Can be used for identifying if problem is in positioner or if the valve/actuator is stuck  
Valve position may jump when going back to auto mode and device starts to follow setpoint



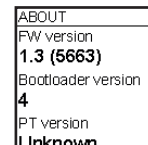
### User Guide

Here you find QR code for our product web pages and support material.  
Scan QR code with QR scanner on your mobile phone or tablet.



### About

Here you find device version information.





## DEVICE TYPE MANAGER (DTM)

### DEVICE TYPE MANAGER (DTM)

#### Introduction to DTM

Neles Device Type Manager (DTM) is part of an open solution for field device management that provides the best possible support during the commissioning, operation and maintenance of your site. The DTM, with which Valmet adheres to Field Device Tool Specifications, provides a user interface for configuration, monitoring, calibration, diagnostics, and testing of the device.

#### Field Device Tool

FDT stands for Field Device Tool. It is an open industry specification which provides plug-and-play integration of DTMs (Device Type Managers) for various vendors' devices into a single tool. FDT is promoted and supported by many vendors of automation devices and systems.

DTMs are device-specific and vendor-specific software applications for the configuration, calibration and diagnostics of devices. They can be compared to a printer driver in a Windows environment, for example. DTMs exist for both field devices and communication devices. DTMs for communication devices represent the communication protocol driver of the devices.

Because communication protocol management is encapsulated into DTMs and the communication between DTMs is protocol-independent, FDT allows the management of multiprotocol field networks with a single tool.

#### FDT Functions

FDT functions include the functions listed below. These functions are realised in various ways in FDT Frame Applications.

- User management and administration
- Device inventory management
- DTM management
- Automatic bus scanning
- Uploading or downloading of device configuration
- Loading of device-specific views into the user interface
- Execution of device-specific functions
- Parametrization of devices when DTM is connected
- Parametrization of devices when DTM is disconnected
- Storage of device configuration
- Printing or print preview of device documentation
- Multi-language support
- Data logging for troubleshooting purposes and technical support

#### For More Information on the FDT Standard

For more information on the FDT standard, you can refer to websites such as the following:

- [www.fdtgroup.org](http://www.fdtgroup.org)

#### Getting started

##### Software requirements

- A frame application that supports FDT 1.2 and published addendum
- Windows 7 or newer Microsoft operating system
- Microsoft .NET Framework 3.5
- Administrator privileges for installing the software

#### Installing DTM

To install DTMs, perform the following steps:

1. Download the latest device DTM setup package from [www.neles.com/NDX](http://www.neles.com/NDX)
2. Close all programs.
3. Execute the setup program and follow the instruction of the setup wizard.
4. Launch the FDT frame application and update the DTM Catalog, if it is not updated automatically.

#### Updating DTM installation

To update your DTM Installation, perform the exact same steps as when installing the DTM package for the first time.

Note that DTM is backward compatible with older Neles DTM revisions.

## DEVICE TYPE MANAGER (DTM)

### User Interface Information

Figure below shows the DTM user interface. The user interface elements indicated by numbers are explained in more detail below.

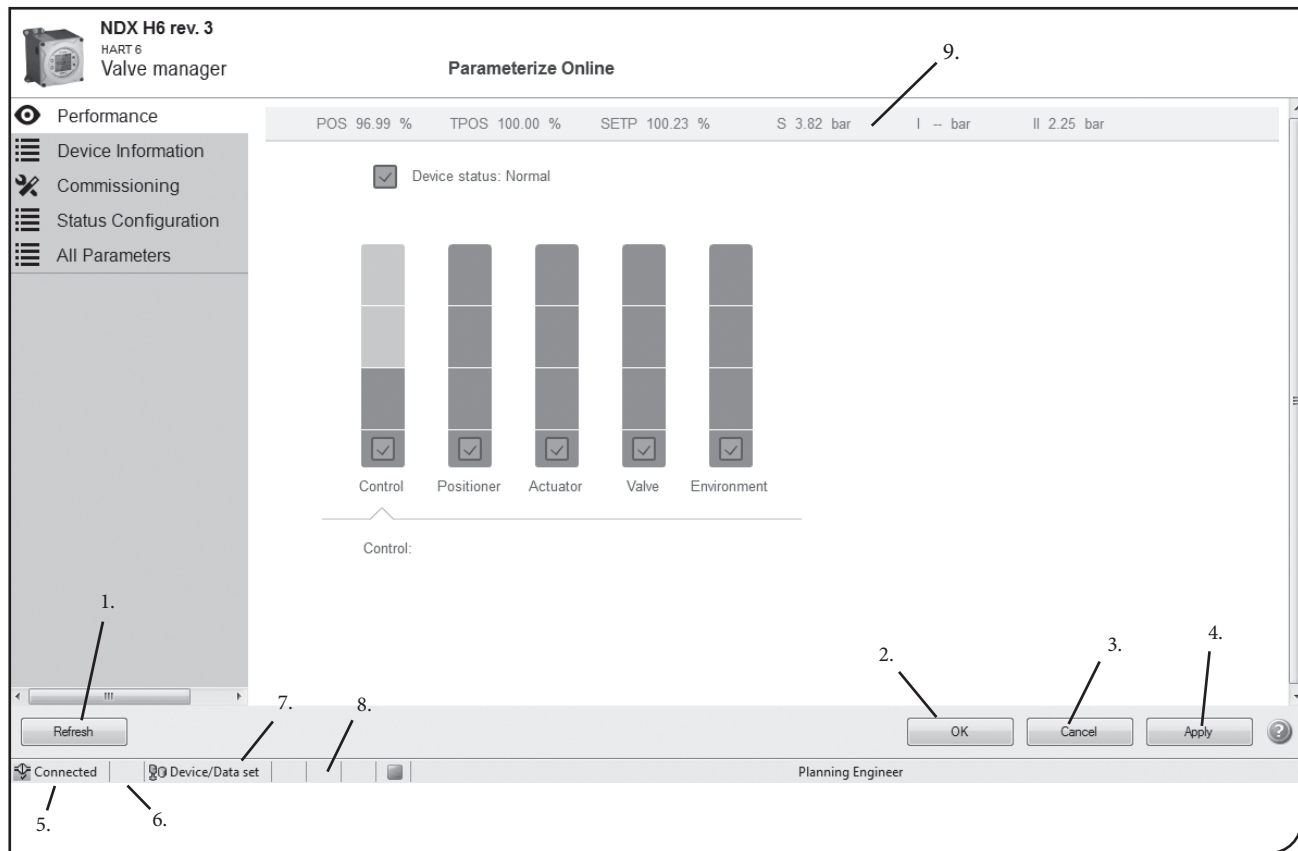


Fig. 51.

1. Refresh button reloads the active view from the device. This button can be used to cancel any modification made to the local parameters.
2. OK button sends all modifications to the device and closes the window.
3. Cancel button cancels all the local changes and closes the window.
4. Apply button sends all local changes to the device.
5. Connected status shows, if connection to the device is established, or if the DTM is in disconnected (offline) mode.
6. Green arrow icon is displayed, when the DTM is sending or reading parameters from the device.
7. Parameter set state. Device parameters are stored to the device and also in the local database. This icon shows, if the information shown in the DTM is updated with the device, only saved to the local database.
8. Pencil icon is shown, when there are local modifications to the device parameters, which are not saved to the device.
9. Device variables are available in all views when device connected online. Parameters shown are: Valve Position (POS), Target Position (TPOS), Setpoint (SETP), Supply Pressure (S), Actuator Pressure I and II.

## DEVICE TYPE MANAGER (DTM)

### Using DTM

This section introduces standard DTM functions and explains how to perform them efficiently. Note that after installing DTM, you must update DTM Catalog in the frame application before you can use the DTM.

### DTM settings

Neles DTM setup package installs an additional utility, which provides global DTM configuration options. It allows changing DTM language and save data folder. The configurator utility can be started from Start menu → All Programs → Neles Device DTM → Neles NDX DTM → NDX DTM Configurator.

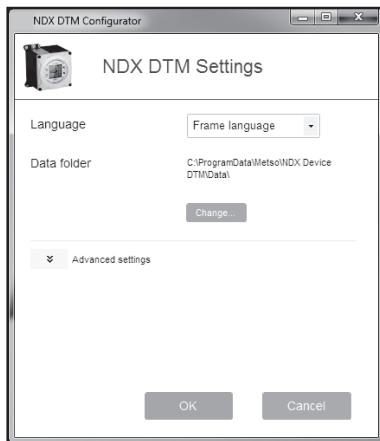


Fig. 52.

### Frame application functions

Here is an example of a FDT frame application menu structure, which provides access to different DTM functions:

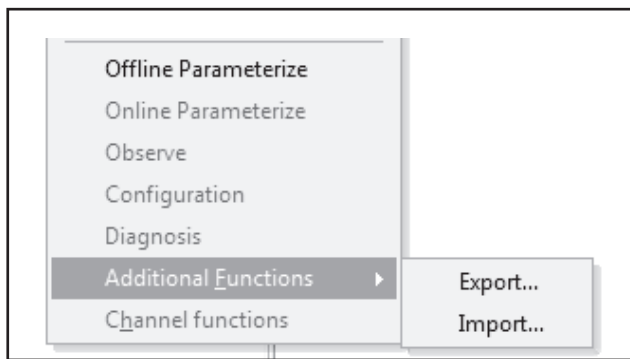


Fig. 53.

The example is showing, where Import/Export functionality can be found and how to access Offline/Online parameterization and Diagnosis functionality.

## DEVICE TYPE MANAGER (DTM)

### Import/Export

The Export function of DTM allows you to save device configurations on your computer or local computer network for later use or as a backup file. The Import function allows you to load previously saved configurations into the DTM for use in device configuration. Exported configurations are saved in .xml file format.

Location of the Import and Export functions depends on the FDT frame application used. Usually there is a menu (or context-menu with right mouse click), which provides a set of standard actions, for example “Online Parameterize”. In this same menu should be a section called “Additional Functions”. Under the Additional Functions menu are the Import and Export functions.

### Printing

Printable report from a device via a DTM instance is available through the frame application functions.

### NDX DTM

Neles DTM provides three different user interfaces, each for very distinct purpose:

1. Parameterize Offline window
2. Parameterize Online window
3. Diagnosis window

These views are available from the FDT frame application menu structure.

### Parameterize Offline

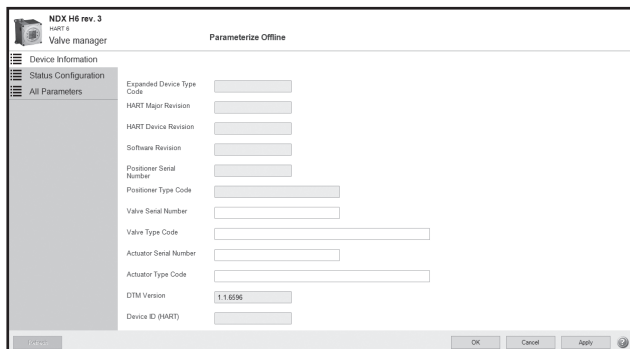


Fig. 54.

Following DTM views are available when device is in offline mode:

Device Information  
Status Configuration  
All Parameters

Please see the chapter Parameterize Online for detailed information on each view.

### Parameterize Online

This window gives tools for quickly checking the state of the device, perform guided commissioning process and configure the behavior of the device.

### Performance

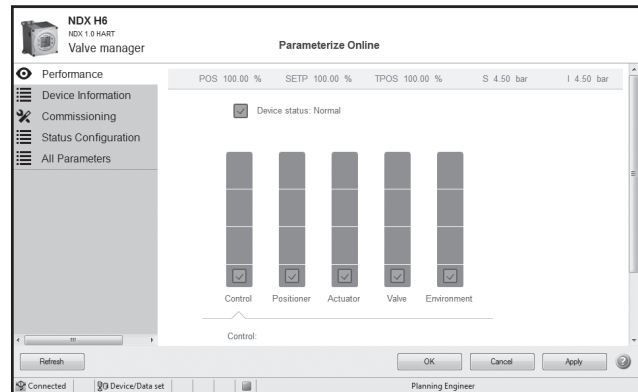








Fig. 55.

Device Status is determined based on the most acute active status that exists in the device. Device status is classified according to NAMUR recommendation NE 107. There can be multiple active statuses in the device at the same time.

Status icons in the DTM are as follows:

-  Normal
-  Info
-  Maintenance required
-  Off specification
-  Function check
-  Device failure

Single statuses can be enabled/disabled and classified to certain NAMUR class in DTM's Status Configuration view. Related events in the event log are listed in the same chapter.

# DEVICE TYPE MANAGER (DTM)

## Device Information

Parameter	Value
Expanded Device Type Code	5TA2
HART Major Revision	6
HART Device Revision	3
Software Revision	16
Positioner Serial Number	1
Positioner Type Code	NDX2512HG-AB00000
Valve Serial Number	
Valve Type Code	
Actuator Serial Number	
Actuator Type Code	
DTM Version	1.1.6596
Device ID (HART)	209000

Fig. 56.

Device information view contains information on valve controller, actuator and valve. If NDX is delivered on top of the valve package the valve and actuator data is pre-filled.

Parameter name	Description	Default value
Expanded Device Type Code	Read expanded device type code.	-
HART Technology Version	Read HART technology version of the device (6 or 7 as default).	-
NDX Device Revision	Read NDX device revision.	-
Firmware Revision	Read firmware revision of the device.	-
Firmware Build Revision	Read firmware build revision of the device.	-
Positioner Serial Number	Read positioner serial number of the device.	Positioner Serial Number
Positioner Type Code	Read positioner type code of the device.	Positioner Type Code
Valve Serial Number	Write the valve serial number here.	Valve Serial Number
Valve Type Code	Write the valve type code here.	Valve Type Code
Actuator Serial Number	Write the actuator serial number here.	Actuator Serial Number
Actuator Type Code	Write the actuator type code here.	Actuator Type Code
DTM Version	Read DTM version number.	-
Device Type ID (HART)	Read HART device type ID number.	-

## Commissioning

DTM has a guided start-up to help you with commissioning of the device.

**Step 1: Assembly Parameters**  
Set parameters and click Next to confirm.

HART Tag	NDX
Positioner Fail Action	Close
Signal Direction	Rising Setpoint to Open
Device Temperature Unit	C
Device Pressure Unit	Bar
Actuator Type	Double Acting Actuator
Valve Type	Rotary
Dead Angle	6 %

Fig. 57.

**Step 1. Assembly Parameters**  
Set assembly parameters and click Next to confirm.

**Step 2: Calibration**  
Click Next to start Calibration. NOTE! During calibration the valve operates between open and closed positions. Make sure that the operation does not endanger people or processes!

Fig. 58.

**Step 2. Click Next to start Calibration.**

**Step 3: Finish**  
All steps succeeded. Click Finish to complete.

Fig. 59.

**Step 3. Click Finish to complete.**

## DEVICE TYPE MANAGER (DTM)

### Status Configuration

Available statuses can be either disabled or classified to a certain NAMUR class in Status Configuration view. Status limits and current value is shown in the same view when applicable.

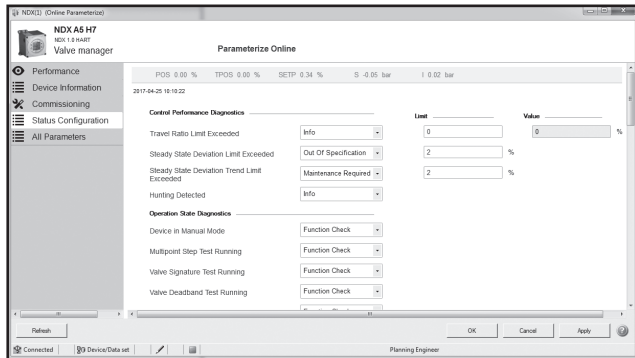


Fig. 60.

Following table lists all statuses and related events in the event log that are available from the device. Description, proposed actions and default NAMUR classification are also described in the table.

Status configuration view is also available in offline mode. To send offline parameterization to the device, open the DTM GUI in online mode and send modifications by clicking Apply button.

### Control Performance Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Travel Ratio Limit Exceeded	Travel Ratio Limit Exceeded Travel Ratio back to normal	Valve travel/valve reversals	Check if process conditions have changed. Evaluate if limit is correctly set.	Info
Steady State Deviation Limit Exceeded	Steady State Deviation Limit Exceeded Steady State Deviation Back to Normal	Increased friction in valve or actuator, leakage in pneumatics or insufficient supply pressure.	Inspect steady state deviation trend to determine if there have been any recent significant increases. Evaluate if limits and latch time are correctly set. Check previous alarms for prior conditions. Check actuator for pneumatics leakage and that valve is able to move in whole operating range. Run calibration if needed (calibration will help to compensate changed operating conditions) and check performance. Check valve at next maintenance opportunity	Out of Specification
Steady State Deviation Last Day Trend Limit Exceeded	Steady state deviation trend limit exceeded Steady state deviation trend limit recovered	Increased friction in valve or actuator, leakage in pneumatics or insufficient supply pressure.	Inspect steady state deviation trend to determine if there have been any recent significant increases. Evaluate if trend limits are correctly set. Check previous alarms for prior conditions. Check actuator for pneumatics leakage and that the valve is able to move in whole operating range. Run calibration if needed (calibration will help to compensate changed operating conditions) and check performance. Check valve at next maintenance opportunity.	Disabled
Hunting Detected	Hunting detected Hunting recovery	Improper selection of position control performance level.  If there are boosters, the hunting may be caused by those.	Check position control performance level, possibly change to less aggressive to stabilize valve. Try to open booster bypass valve. The correct way to tune the boosters is commonly to adjust those so that boosters are not active if you make step change less than 5 percent and if step size is larger than 5 percent boosters will be active. Check valve at next maintenance opportunity.	Info

## DEVICE TYPE MANAGER (DTM)

### Operation State Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Device in Manual Mode	Device set in manual mode Device set in auto mode	Device is locally (LUI) set to manual mode. Device is not following mA setpoint.	If mA setpoint shall be followed set device in auto mode with LUI.	Function Check
Multipoint Step Test Running	Multipoint Step test started Multipoint Step test completed Multipoint Step Test failed Multipoint Step Test cancelled	Device functional test is running.	Check the test result from DTM/EDD Event Log.	Function Check
Valve Signature Test Running	Valve signature test started Valve signature test completed Valve signature Test failed Valve signature Test cancelled	Device functional test is running.	Check the test result from DTM/EDD Event Log.	Function Check
Valve Dead Band Test Running	Valve signature test started Valve signature test completed Valve signature Test failed Valve signature Test cancelled	Device functional test is running.	Check the test result from DTM/EDD Event Log.	Function Check
Partial Stroke Test Running	Partial Stroke test started Partial Stroke test completed Partial Stroke test failed Partial Stroke test cancelled	Device functional test is running.	Check the test result from DTM/EDD Event Log.	Function Check
Calibration Running	Automatic calibration started Manual calibration started 1-point calibration started Calibration successful Calibration failed Calibration failed in tuning Calibration failed due to incorrect magnet installation. Calibration cancelled Calibration start failed	Device calibration is running.	Check the result from DTM/EDD Event Log.	Function Check

### Positioner Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Total Relay Valve Travel Limit Exceeded	Total relay valve travel limit exceeded Total relay valve travel limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Relay Valve Travel Limit in DTM/EDD Status Configuration view	Disabled
Total Operation Time Limit Exceeded	Total operation time limit exceeded Total operation time limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Operation Time Limit in DTM/EDD Status Configuration view.	Maintenance Required
Supply Pressure Sensor Failure	Supply Pressure Sensor Failure Detected Supply pressure sensor recovered	Supply pressure measurement is faulty. Control performance is reduced.	Change the printed circuit board module to a new one during next maintenance activity. Follow instructions in User Guide.	Failure



## DEVICE TYPE MANAGER (DTM)

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Setpoint Sensor Failure	Setpoint sensor failure detected Setpoint sensor recovered	mA measurement failed.	Change the printed circuit board module to a new one and calibrate device. Follow instructions in User Guide	Failure
Prestage Short-circuit	Prestage short-circuit error Prestage short-circuit recovered	Short-circuit in the prestage unit. Device will go to Failsafe position	Change Prestage unit and calibrate device. Follow instructions in User Guide	Failure
Position Sensor Failure	Position sensor failure detected Position sensor recovered	Position measurement faulty.	Change the printed circuit board module to a new one and calibrate device. Follow instructions in User Guide	Failure
Prestage Open circuit	Prestage open circuit error Prestage open circuit recovered	Prestage wire is cut or connector is loose.	Change Prestage unit and calibrate device. Follow instructions in User Guide	Failure
Position Transmitter Not Connected	-	Position transmitter is available. External supply voltage is not connected.	Connect external supply voltage or disable status in DTM/EDD Status Configuration view.	Out of Specification
Missing Position Feedback Magnet	Position Feedback Magnet Missing Position Feedback Magnet Found	Position feedback magnet is missing.	Check magnet installation. Calibrate the device.	Failure
Actuator Pressure Sensor Failure	Actuator Pressure Sensor Failure Detected Actuator pressure sensor recovered	Actuator pressure sensor has failed. Control performance is reduced.	Change the printed circuit board module to a new one during next maintenance activity. Follow instructions in User Guide.	Failure
Electronics Problem	Parameter storage failure Statistics storage failure Factory settings storage failure	Electronics problem in the device.	Replace printed circuit board module. Follow instructions in User Guide.	Failure
Failsafe activated	Failsafe activated Recovered from fail-safe	Linear magnet not detected. Setpoint sensor or position sensor has failed.	Check position feedback magnet and recalibrate the device. Replace printed circuit board module. Follow instructions in User Guide.	Failure

### Actuator Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Total Actuator Travel Limit Exceeded	Total actuator travel limit exceeded Total actuator travel limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Actuator Travel Limit in DTM/EDD Status Configuration view	Maintenance Required
Total Actuator Reversals Limit Exceeded	Total actuator reversals limit exceeded Total actuator reversals limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Actuator Reversals Limit in DTM/EDD Status Configuration view	Maintenance Required

## DEVICE TYPE MANAGER (DTM)

### Valve Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Total Valve Travel Limit Exceeded	Total valve travel limit exceeded Total valve travel limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Valve Travel Limit in DTM/EDD Status Configuration view.	Maintenance Required
Total Valve Reversals Limit Exceeded	Total valve reversals limit exceeded Total valve reversals limit recovered	User-defined limit exceeded.	Review the device performance. If performance is adequate, increase value of Total Valve Reversals Limit in DTM/EDD Status Configuration view	Maintenance Required
Valve Position Above High Limit	Valve position above high limit High valve position recovered	Valve position is above high limit.	Check that valve is able to move in whole operating range and reason why range is exceeded. Run calibration if needed (calibration will help to compensate changed operating conditions) and check performance.	Maintenance Required
Valve Position Below Low Limit	Valve position below low limit Low valve position recovered	Valve position is below low limit.	Check that valve is able to move in whole operating range and reason why range is exceeded. Run calibration if needed (calibration will help to compensate changed operating conditions) and check performance.	Maintenance Required
Maximum Stiction Too High	Maximum stiction high limit exceeded High maximum stiction recovered	Maximum stiction is above high limit.  Valve or actuator static friction has increased. This may cause accuracy problems and ultimately prevent valve from moving.	Review the device performance. If performance is adequate, increase value of Maximum stiction high limit in DTM/EDD Status Configuration view.  Check valve at next maintenance opportunity.	Maintenance Required
Minimum Stiction Too Low	Minimum stiction low limit exceeded Low minimum stiction recovered	Minimum stiction is below low limit.  Valve or actuator static friction has decreased. This may indicate problems such as intensive wear or shaft break.	Review the device performance. If performance is adequate, increase value of Minimum stiction low limit in DTM/EDD Status Configuration view.  Check valve at next maintenance opportunity.	Maintenance Required
Load For Opening Too High	Load for opening high limit exceeded High load for opening recovered	Load for opening is above high limit.	Review the device performance. If performance is adequate, increase value of Load for opening high limit in DTM/EDD Status Configuration view.  Check valve at next maintenance opportunity.	Maintenance Required
Load For Opening Too Low	Load for opening low limit exceeded Low load for opening recovered	Load for opening is below low limit.	Review the device performance. If performance is adequate, increase value of Load for opening low limit exceeded in DTM/EDD Status Configuration view.  Check valve at next maintenance opportunity.	Maintenance Required

## DEVICE TYPE MANAGER (DTM)

### Operating Condition Diagnostics

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Control Ratio Limit Exceeded	Control Ratio Limit Exceeded Control ratio back to normal	Valve reversals/ Setpoint reversals	Check if process conditions have changed. Evaluate if limit is correctly set.	Info
Temperature Above High Limit	Temperature High Limit Exceeded High temperature recovered	Positioner has detected that the temperature is above specification limits.	Inspect the positioner and operating conditions.	Out of Specification
Temperature Below Low Limit	Temperature Low Limit Exceeded Low temperature recovered	Positioner has detected that the temperature is below specification limits.	Inspect the positioner and operating conditions.	Out of Specification
Supply Pressure Above High Limit	Supply Pressure High Limit Exceeded High supply pressure recovered	Positioner diagnostics have detected that instrument air pressure to positioner is above acceptable limits.	Check supply pressure level.	Out of Specification
Supply Pressure Below Low Limit	Supply Pressure Low Limit Exceeded Low supply pressure recovered	Positioner diagnostics have detected that instrument air pressure to positioner is below acceptable limits.	Check supply pressure level and supply pressure capacity.	Out of Specification
Calibration Recommended	Previous calibration was cancelled, calibration recommended	Previous calibration was cancelled.	Run position calibration.	Maintenance Required
	Single point calibration is used, calibration recommended	Single point calibration is used.	Run position calibration.	
	Assembly Related parameter was changed, calibration recommended	Assembly Related parameter was changed.	Run position calibration.	
	Device is unable to detect magnet in whole position range, calibration recommended	Device is unable to detect magnet in whole position range.	Check that magnet is installed according to User Guide and re-calibrate device.	
	Factory default parameters were taken in use, calibration recommended	Factory default parameters were taken in use.	Run position calibration.	
Calibration Required	-	Calibration required prior to use	Device needs to be configured and calibrated before it is switched to automatic control mode. Follow the instructions on the LUI first screen and proceed to guided start-up.	Info
Supply Pressure Too Low for Single-Acting Actuator	Supply pressure too low for single acting actuator Supply pressure too low for single acting actuator recovered	Instrument air pressure to positioner is too low to drive valve for whole operation range.	Check supply pressure level and supply pressure capacity.	Out of Specification
Cover is open	Cover is opened Cover is closed	Cover is opened	Check that cover is not left open by accident.	Info

### Software Limit Switches

Status	Related events in the event log	Status description	Proposed actions	Default NAMUR classification
Limit Switch Closed	-	Limit switch is closed	-	Info
Limit Switch Open	-	Limit switch is opened	-	Info

## DEVICE TYPE MANAGER (DTM)

Status limits are listed and explained in following tables.

### Control Performance Diagnostics Limits

Parameter name	Description	Default value	Limits/options
Travel Ratio Limit	Set travel ratio alert limit. If a value is lower than the limit, a status is activated for the device and an event is generated.	0 %	0-100 %
Steady State Deviation High Limit	Set steady state deviation high alert limit. If a measurement exceeds the limit, a status is activated for the device and an event is generated.	5 %	0-100 %
Steady State Deviation Last Day Trend Limit	Set steady state deviation last day trend alert limit. A good value for most of the cases for steady state deviation is <1 %. More than 5 % means that control performance is decreased."	2 %	0-100 %

### Positioner Diagnostics Limits

Parameter name	Description	Default value	Limits/options
Total Relay Valve Travel Limit	Set the total relay valve travel alert limit.	1000 000	0-10 0000 0000
Date For Total Operation Time Alert	Select date for next alert.	25 years after first start up	0-100 years

### Actuator Diagnostics Limits

Parameter name	Description	Default value	Limits/options
Total Actuator Travel Limit	Set the Total Actuator Travel alert limit.  Counter increases by 1 whenever the valve has travelled one full stroke, or 100 % of the valve movement.  The valve is considered to have moved when the valve position changes +/- 0.5 %  E.g. when the valve moves 10 %, the counter increases by 0.1	1000 0000	0-10 0000 0000
Total Actuator Reversals Limit	Set the Total Actuator Reversals alert limit.  This counter increases by 1 whenever the direction of valve movement changes.	1000 0000	0-10 0000 0000

## DEVICE TYPE MANAGER (DTM)

### Valve Diagnostics Limits

Parameter name	Description	Default value	Limits/options
Total Valve Travel Limit	<p>Set the Total Valve Travel alert limit.</p> <p>Counter increases by 1 whenever the valve has travelled one full stroke, or 100 % of the valve movement.</p> <p>The valve is considered to have moved when the valve position changes +/- 0.5 %</p> <p>E.g. when the valve moves 10 %, the counter increases by 0.1”</p>	1000 0000	0-10 0000 0000
Total Valve Reversals Limit	<p>Set the Total Valve Reversals alert limit.</p> <p>This counter increases by 1 whenever the direction of valve movement changes.</p>	1000 0000	0-10 0000 0000
Valve Position Above High Limit	<p>Set valve position high alert limit.</p> <p>If a measurement exceeds the limit, a status is activated for the device and an event is generated.</p>	120	-20 – 120 %
Valve Position Below Low Limit	<p>Set valve position low alert limit.</p> <p>If a measurement goes below the limit, a status is activated for the device and an event is generated.</p>	-20	-20 – 120 %
Maximum Stiction Too High Limit	<p>Set maximum stiction high alert limit.</p> <p>If a measurement exceeds the limit, a status is activated for the device and an event is generated.</p>	16 bar	0 – 16 bar
Maximum Stiction Too Low Limit	<p>Set maximum stiction low alert limit.</p> <p>If a measurement goes below the limit, a status is activated for the device and an event is generated.</p>	0 bar	0 – 8 bar
Load For Opening Too High Limit	<p>Set load for opening high alert limit.</p> <p>If a measurement exceeds the limit, a status is activated for the device and an event is generated.</p>	10 bar	0-10 bar
Load For Opening Too Low Limit	<p>Set load for opening low alert limit.</p> <p>If a measurement goes below the limit, a status is activated for the device and an event is generated.</p>	0 bar	0-10 bar

## DEVICE TYPE MANAGER (DTM)

### Operating Condition Diagnostics Limits

Parameter name	Description	Default value	Limits/options
Control Ratio Limit	Set control ratio alert limit.  If a value exceeds the limit or falls below 1/limit, a status is activated for the device and an event is generated.	10	1-100
Temperature Above High Limit	Set temperature high alert limit.  If a measurement exceeds the limit, a status is activated for the device and an event is generated.	85 C	-40 - +85 °C
Temperature Below Low Limit	Set temperature low alert limit.  If a measurement goes below the limit, a status is activated for the device and an event is generated.	-40 C	-40 - +85 °C
Supply Pressure Above High Limit	Set the supply pressure high limit at the actuator's maximum pressure rating.  Since the maximum pressure rating for the NDX positioner is 8 bars this should be the highest limit if the actuator has a higher rating.  If a measurement exceeds the limit, a status is activated for the device and an event is generated.	8 bar	1.4 - 8 bar
Supply Pressure Below Low Limit	For the supply pressure low limit, the spring rating of a spring return actuator can be used.  For double acting actuators, the low limit can be set at the minimum air pressure that will allow the actuator to provide sufficient torque to operate the valve.  If a measurement goes below the limit, a status is activated for the device and an event is generated.	1.4 bar	1.4 - 8 bar

### Software Limit Switches

Parameter name	Description	Default value	Limits/options
Limit Switch Closed	Set the value for limit switch closed.  When the set value is reached a status is generated.	1 %	-20 – 120 %
Limit Switch Open	Set the value for limit switch open.  When the set value is reached a status is generated.	95 %	-20 – 120 %

## DEVICE TYPE MANAGER (DTM)

### All parameters

This view lists all configurable device parameters. In offline mode, All parameters view is the view, which is opened from the frame application “Offline parameterize” menu option for parameterizing the device beforehand before going to online mode or before the device is available.

All parameters view provides a central place to parameterize the whole device in one place. This allows seasoned service personnel to quickly configure the device from the ground up. This view also allows separate configuration phase and commissioning phase in places, where DTM instances are configured before there is the physical device network available. To send offline parameterization to the device, open the DTM GUI in online mode and send modifications by clicking Apply button.

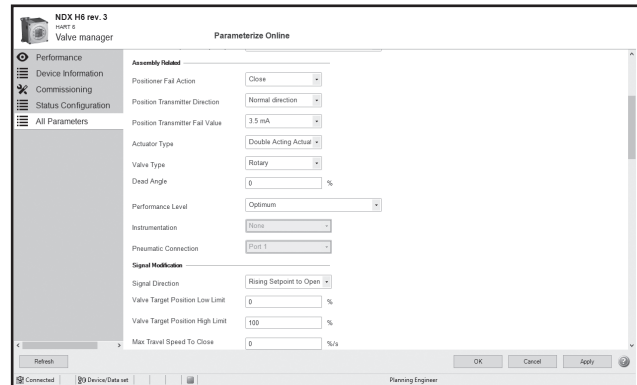


Fig. 61.

### Device Information

Parameter name	Description	Default value	Limits/options
HART Tag	8 characters	NDX	-
Device Date	Enter a date, e.g. the date when you installed the device.	31.03.2016	-
Description	Enter a description of the device (max. 16 characters)	NDX	-
Message	Enter any other relevant information (max. 32 characters)	NDX	-
HART Long Tag	32 characters, case sensitive, allows consistent implementation in Host Applications for the longer tag names demanded by industry users	NDX	-
HART protocol (restart required)	Restart required after changing the HART protocol.	HART 7	HART 7 HART 6

### Assembly Related

Parameter name	Description	Default value	Limits/options
Positioner Fail Action	Set Positioner Fail Action according to actuator spring direction.  If you change the value of this parameter, calibrate the device.  When there is linear actuator without mechanical limit in open/closed end, it is recommended to use Manual calibration.	Close	Close  Open
Position Transmitter Direction	Set position transmitter signal direction.  Normal direction: Output rises when valve angle rises	Normal direction	Normal direction Reverse
Position Transmitter Fail Value	Position transmitter output when the NDX has a fatal error or is powered off.	3,5 mA	3,5 mA 22,5 mA
Actuator Type	Select actuator type  Select single acting or double acting parameter, depends on actuator type.  If you change the value of this parameter, calibrate the device.	Single Acting	Single Acting Actuator  Double Acting Actuator
Valve Type	Select valve type.  Defines if device is mounted top of the linear valve or rotary valve. Dead angle and Beacon position menu are visible if Rotary is selected as valve type.  If you change the value of this parameter, calibrate the device.	Linear	Rotary  Linear
Dead Angle	This setting is made mainly for segment and ball valves. The entire signal range is then used for effective valve opening 90° - α0.  Refer to device user guide for proper dead angle value for your valve type.	0 %	0-100 %



## DEVICE TYPE MANAGER (DTM)

Performance Level	<p>If you want to change the tuning of the valve position control, performance level selection is available.</p> <p>Max Stability: Slowest response to signal changes and no overshoot. Trying to keep the valve position as stable as possible.</p> <p>Stable: Fairly slow response to signal changes and no overshoot.</p> <p>Optimum (factory default): Optimum performance controlling the valve regarding response time and valve speed when signal changes. There is typically no overshoot.</p> <p>Fast: Fast response to signal changes but may also have small overshoot.</p> <p>Aggressive: Fastest possible response to signal changes and typically some overshoot.</p> <p>Fast Opening (FO) = The reaction time to setpoint change will be faster when recovering from the cut-off position.</p> <p>Max Stability FO, Stable FO, Optimum FO, Fast FO, Aggressive FO: Similar behavior than in above mentioned performance levels respectively, but always faster recovering from cut-off than above because of fast open (FO) function.</p> <p>PSA modes where fastest possible setpoint tracking is optimized.</p>	Optimum	<p>Maximum Stability</p> <p>Stable</p> <p>Optimum</p> <p>Fast</p> <p>Aggressive</p> <p>Maximum Stability, Fast Opening</p> <p>Stable, Fast Opening</p> <p>Optimum, Fast Opening</p> <p>Fast, Fast Opening</p> <p>Aggressive, Fast Opening</p> <p>PSA Optimum</p> <p>PSA Fast,</p> <p>PSA Aggressive,</p> <p>PSA</p>
Instrumentation	Select if there are instrumentation components in use.	None	<p>None</p> <p>Booster</p> <p>QEV</p> <p>Booster and QEV</p>
Pneumatic Connection	<p>For double acting versions of NDX only.</p> <p>For single acting actuators only.</p> <p>Select which pneumatic port is connected to the actuator.</p>	Port 1	<p>Port 1</p> <p>Port 2</p>

### Signal Modification

Parameter name	Description	Default value	Limits/options
Signal Direction	Defines the opening and closing direction of the valve with rising current signal.	Rising Setpoint to Open	<p>Rising Setpoint to Open</p> <p>Rising Setpoint to Close</p>
Valve Target Position Low Limit	Sets the lower limit for the working range of the valve.	0 %	0-100 %
Valve Target Position High Limit	Sets the upper limit for the working range of the valve.	100 %	0-100 %
Max Travel Speed To Close	Describes the percentage of change per second in the setpoint as the valve changes from OPEN state to CLOSED state.	0 %/s (Disabled)	0-1000 %/s
Max Travel Speed To Open	Describes the percentage of change per second in the setpoint as the valve changes from CLOSED state to OPEN state.	0 %/s (Disabled)	0-1000 %/s
Cut-off Closed	<p>Setpoint Cut-off is used with valves that require a large force to be closed. It is used to ensure that the valve is fully closed.</p> <p>When this value is exceeded, the valve is forced to a 0% position. This is called the tight cut-off feature. If, for example, the value is 2%, tight shut-off starts when the input signal goes below 2%.</p>	2 %	0-100 %
Cut-off Open	<p>Setpoint Cut-off is used with valves that require a large force to be open. It is used to ensure that the valve is fully open.</p> <p>When this value is exceeded, the valve is set to a 100% position. This, however, does not guarantee that the valve reaches 100%.</p> <p>If, for example, the value is 98%, controller input is set to 100% when input signal is over 98%.</p>	100 %	0-100 %
Split Range Low	<p>Split Range configuration sets the input signal range for full valve travel range. Note that the difference between the Split Range High and Low limits must be 20% or higher.</p> <p>Split Range Low is the lower limit of the input signal range in percent.</p>	0 %	0-100 %
Split Range High	<p>Split Range configuration sets the input signal range for full valve travel range. Note that the difference between the Split Range High and Low limits must be 20% or higher.</p> <p>Split Range High is the upper limit of the input signal range in percent.</p>	100 %	0-100 %
Bypass Signal Modifications	<p>Defines whether Signal Modification parameters are applied or not. Affects following parameters:</p> <ul style="list-style-type: none"> <li>• Signal direction</li> <li>• Cut-off closed</li> <li>• Cut-off open</li> <li>• Cut-off type</li> <li>• Valve Target Position Low Limit</li> <li>• Valve Target Position High Limit</li> <li>• Dead angle</li> <li>• Split Range Low</li> <li>• Split Range High</li> <li>• Max Travel Speed To Close</li> <li>• Max Travel Speed To Open</li> <li>• Characterization Type</li> <li>• Shape Factor</li> <li>• Flow Modification</li> </ul>	0 %	<p>Yes (Signal modifications are discarded.)</p> <p>No (Signal modifications are applied to original setpoint, and the control module then follows the modified setpoint.)</p>

## DEVICE TYPE MANAGER (DTM)

### Flow Modification

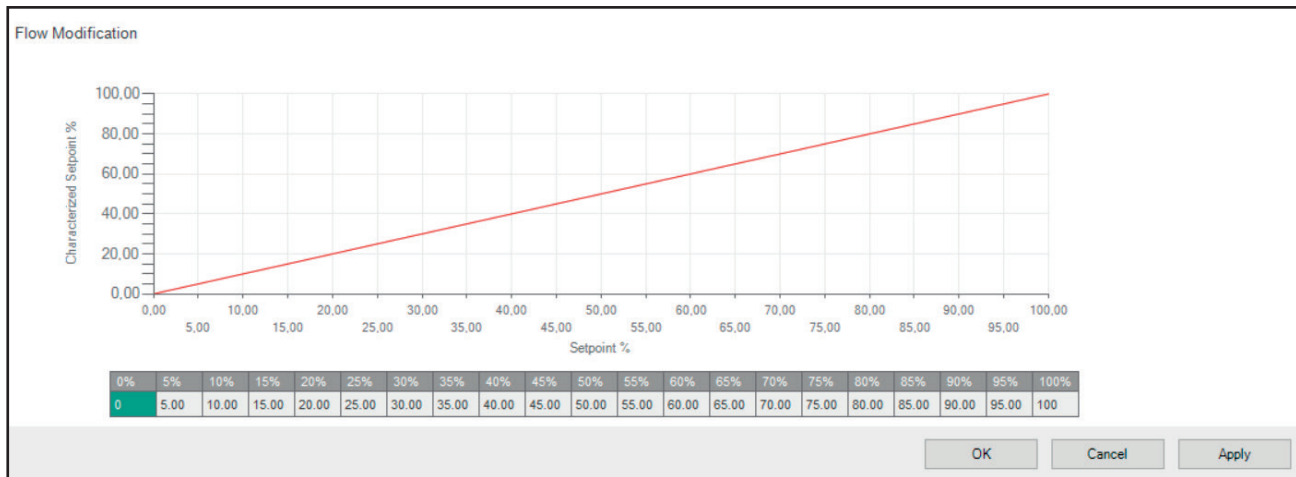


Fig. 62.

Parameter name	Description	Default value	Limits/options
Characterization Type	<p>Linear: Flow Modification is not used</p> <p>Shape Factor: Flow Modification is used. If you select this option, enter a Shape Factor value.</p> <p>User Curve: You can create a custom table. If you select this option, manually edit the Values as necessary.</p>	Not Used (Linear)	<p>Not Used (Linear)</p> <p>Shape Factor</p> <p>User Curve</p>
Shape Factor	<p>Shape Factor describes the nearest approximate or the exact shape of the valve characterization transfer function based on the following hyperbolic function:</p> $f(x) = x / (S + x(1 - S))$ <p>where</p> <p>S = Shape Factor  x = normalized (0-100%) Setpoint value  f(x) = an intermediate calculation of the Target Position.</p> <p>If Shape Factor is between 0 and 1, a quick opening transfer function is applied.</p> <p>If Shape Factor is 1, a linear transfer function is applied.</p> <p>If Shape Factor is larger than 1, an equal percentage transfer function is applied.</p>	1	0.01 – 100

## DEVICE TYPE MANAGER (DTM)

### Localization

Parameter name	Description	Default value	Limits/options
Local User Interface Language	Select the desired language to be used in local user interface.	English	English Chinese Spanish Italian French Korean German Turkish Dutch Portuguese
Device Temperature Unit	Select the desired temperature units for various device variables. The device sends the variable's value and unit according to this selection.	C	C F
Device Pressure Unit	Select the desired pressure units for various device variables. The device sends the variable's value and unit according to this selection.	Bar	Bar Psi

### Event Latch Times

Parameter name	Description	Default value	Limits/options
Supply Pressure Latch Time	Set wait time for triggering the supply pressure status and event in case supply pressure high or low limit is exceeded.	30 s	0-36000 s
Steady State Deviation Latch Time	Set wait time for triggering the steady state deviation status and event in case steady state deviation high or low limit is exceeded.	30 s	0-36000 s
Device Temperature Latch Time	Set wait time for triggering the device temperature status and event in case device temperature high or low limit is exceeded.	0 s	0-36000 s
Valve Position Latch Time	Set wait time for triggering the valve position status and event in case valve position high or low limit is exceeded.	30 s	0-36000 s

### Access Permissions

Parameter name	Description	Default value	Limits/options
Local User Interface Lock	Select Local User Interface Lock option.  Cover Lock: Detaching the main cover will unlock the for LUI editing. When the cover is re-attached, LUI is again locked to read only mode.  Pin Code: PIN code is required to unlock editing mode. PIN lock automatically re-locks after one minute of inactivity and at the same time LUI returns to monitoring view.  Cover Lock and Pin: Detach the cover and after that enter the PIN code to enable the editing mode. One minute of inactivity enables PIN lock and re-attaching the cover locks the Cover lock.	Cover Lock	Cover lock Pin Code Cover Lock and Pin
Device Write Protection	Device Write Protection allows you to lock and unlock the device. It also prevents write commands from another primary or secondary HART master.	Off	Off On
PIN Code	Set Local User Interface PIN Code.  If Local User Interface Lock option PIN Code is selected, enter PIN code to edit or start a function in Local User Interface.	1234	0000-9999

## DEVICE TYPE MANAGER (DTM)

### Reset Diagnostics

Parameter name	Description	Default value	Limits/options
Diagnostics	Resetting following diagnostics data is possible: <ul style="list-style-type: none"> <li>- Positioner counters</li> <li>- Valve counters</li> <li>- Actuator counters</li> <li>- Valve position histogram all</li> <li>- Valve position histogram months</li> <li>- Trends</li> </ul>	None	None Reset Positioner Counters Reset Valve Counters Reset Actuator Counters Reset Valve Position Histogram All Reset Valve Position Histogram Months Reset Trends

### Digital Output Triggers

Parameter name	Description	Default value	Limits/options
Digital Output 1 Digital Output 2	Depending on the device type selected, there can be up to two outputs.  Digital output can be configured to be activated several different ways. It can operate as NAMUR limit switch or any any status information shown in the list.	Always Off	Always Off Limit Switch Closed Limit Switch Open Any device status
NAMUR Output Function	Defines digital output normal state.	Normally Closed	Normally Open Normally Closed

Note: These parameters may not be available. It depends on the device hardware configuration.

### Dynamic Variables

Parameter name	Description	Default value	Limits/options
Primary Variable Secondary Variable Tertiary Variable Quaternary Variable	HART device variables can be defined to the corresponding Dynamic Variables  (Primary, Secondary, Tertiary and Quaternary)."	Target Position Valve Position Supply Pressure Actuator Pressure I	Valve Setpoint mA Signal Target Position Valve Position Position Transmitter Output Controller Output Temperature Supply Pressure Actuator Pressure I Actuator Pressure II Deviation

# DEVICE TYPE MANAGER (DTM)

## Diagnosis

This window provides tools for quickly checking the device state and all diagnosis information and tools. This window provides real-time information of the device, measured performance data, historical data and possibility to run self-diagnostics in the form of offline tests. This window also has event log, which shows a log of events and actions, which has occurred earlier to the device.

### NOTE

Some of the features are available only in Premium Diagnostics version of NDX.

## Performance

See the explanation in Performance chapter under the Online Parameterize.



Fig. 63.

## Online Valve Signature

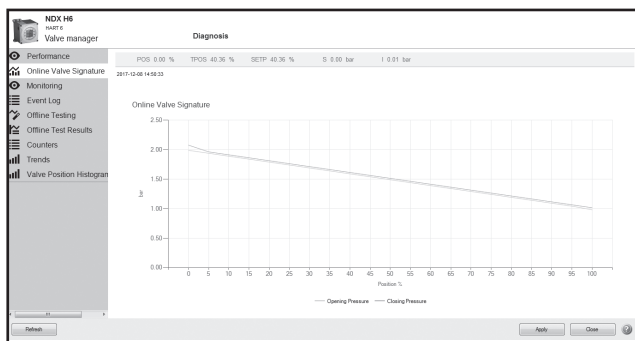


Fig. 64.

Online Valve Signature feature shows the friction of the control valve under normal process conditions when ever the valve is changing position. Online Valve Signature shows the amount of pressure required to move the valve in relation to the valve opening. The device data is continuously updated. To view the data in the DTM, read the data from the device. The graph shows opening and

closing pressures.

When the data has been read from the device, DTM automatically saves the graph to the database.

## Premium diagnostics

Comparison of two selected online valve signatures based on the time stamp is available in premium diagnostics version of NDX.

Select wanted days and read your selection.

## Monitoring



Fig. 65.

Monitoring view will automatically poll eight device variables in approximately every 1.5 seconds. All parameters are uploaded regardless the state of the checkboxes. With the checkboxes under the monitoring graphs, user can filter out unwanted information. All parameters are also automatically logged to a log file. The log file location is determined by Valmet Device DTM Configuration utility, which can be found from the Windows Start menu.

### NOTE

Monitoring will be interrupted while reading trend data from the device.

## Event log

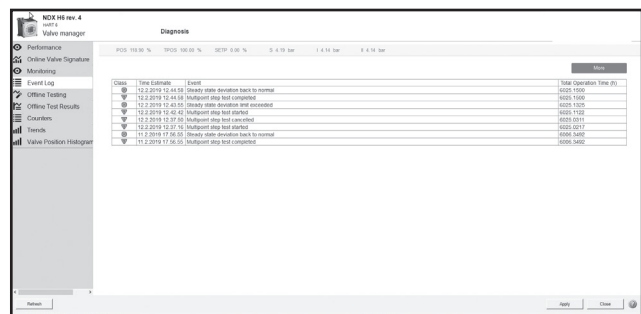


Fig. 66.

## DEVICE TYPE MANAGER (DTM)

Most of the device statuses also create corresponding events in the event log. These are listed in chapter Parameterize Online/Status Configuration.

In addition there are a few events which are only logged in the event history.

- Power on (External reset)
- Failsafe activated
  - Device position will go to fail safe position.
  - Device is not able to follow setpoint.
- Check additional status for reason for fail safe.

### Offline Testing

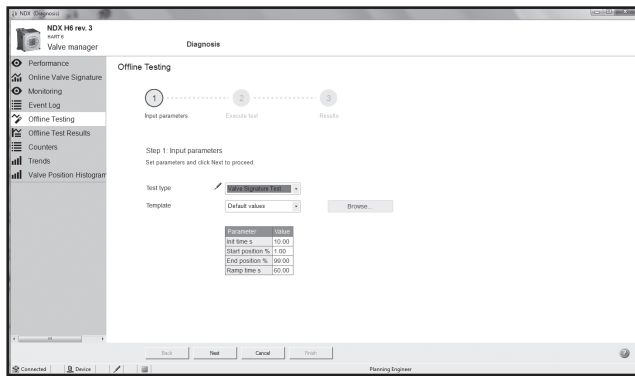


Fig. 67.

Test type defines what kind of a test will be executed. Currently there are four options: Multipoint Step Test, Valve Signature Test, Valve Deadband Test and Partial Stroke Test.

User can use the Template menu to select either default values or some predefined set of values for the execution of a test.

Test parameter grid allows entering test-specific parameters for the selected test. For example for Multipoint Step Test, user can enter up to 20 test steps by expanding the grid by clicking the round plus sign at the top-right corner of the grid.

Offline test procedure begins by clicking the Next button.

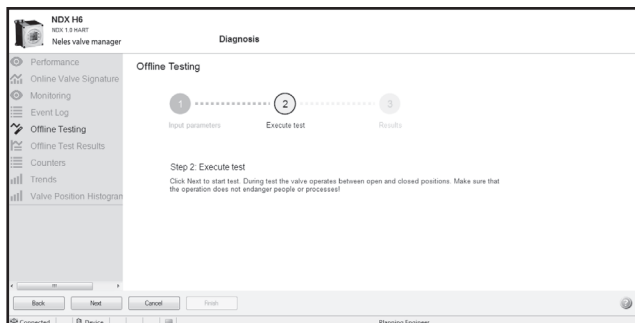


Fig. 68.

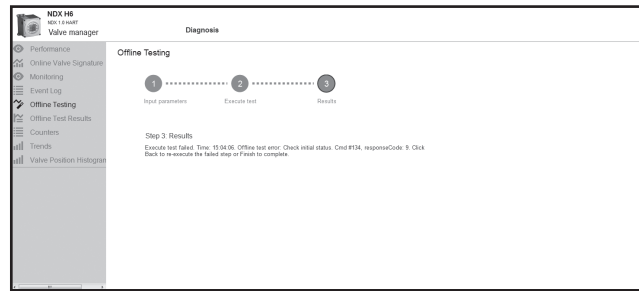


Fig. 69.

When the offline test has been executed, the test success and possible error messages are shown at the last step of the process. By clicking Finish button, user is automatically transferred to the Offline Test Results view, where test results are automatically uploaded and presented to the user.

### Offline Test Results

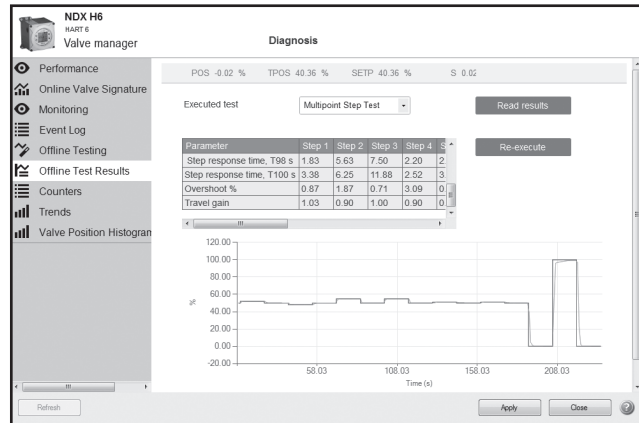


Fig. 70.

# DEVICE TYPE MANAGER (DTM)

## Counters

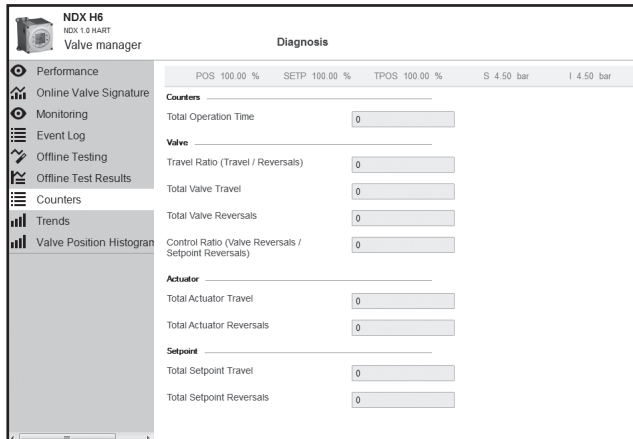


Fig. 71.

Parameter name	Description
Total Operation Time	Valve controller operation time, in hours.

### Valve

Parameter name	Description
Travel Ratio	Valve Travel / Valve Reversals
Total Valve Travel	This counter increases by 1 whenever the valve has travelled one full stroke, or 100 % of valve movement.
Total Valve Reversals	This counter increases by 1 whenever the direction of valve movement changes.
Control Ratio	Valve Reversals / Setpoint Reversals

### Actuator

Parameter name	Description
Total Actuator Travel	This counter increases by 1 whenever the valve has travelled one full stroke, or 100 % of valve movement.
Total Actuator Reversals	This counter increases by 1 whenever the direction of valve movement changes.

### Setpoint

Parameter name	Description
Total Setpoint Travel	This counter increases by 1 whenever the cumulative setpoint changes.
Total Setpoint Reversals	This counter increases by 1 when the direction of the setpoint changes.

## HART Diagnostics

Parameter name	Description
Total Messages In	Total HART messages received
Total Messages Out	Total HART messages sent
HART Communication Error Rate during last hour	HART communication error rate in percentage during last hour
HART Communication Error Rate during last day	HART communication error rate in percentage during last day

## Trends

### Steady State Deviation Trend

Steady State Deviation is used to determine the basic control accuracy of the valve. It is updated whenever the setpoint is considered to have reached the desired position as precisely as possible.

Steady State Deviation trend is stored in the device memory. Trend shows the previous values of deviation during 24 hours, 30 full days, 12 full months, and 25 full years.

A change in the steady state deviation trend can be caused by:

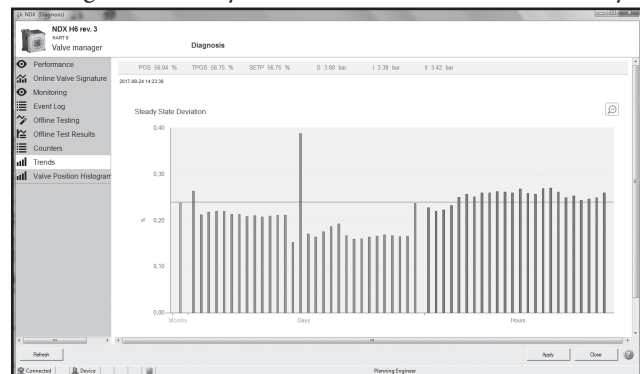


Fig. 72.

### Premium Diagnostics

Following trends are available in premium diagnostics version of NDX:

- Supply Pressure
- Temperature
- Travel Ratio
- Control Ratio
- Steady State Deviation (Closed)
- Steady State Deviation (Open)
- Steady State Deviation (Control)
- Dynamic Deviation
- Pressure for Opening
- Stiction



## DEVICE TYPE MANAGER (DTM)

### Valve Position Histogram

Valve position histogram trend can be used to determine valve operation points. The trend shows if the valve is working as real control valve and how wide the operation area is. This information can also be used to verify valve sizing.

- The histogram is updated all the time when the device is powered
- Divided into 12 sub-ranges, 1st and 12th sub-range represent closed and open positions.
- Valve is closed if position < 1 %
- Valve is open if position > 99 %

Valve position histogram trend shows two measured valve position histograms side by side: lifetime history of the valve position and the last three months. If the valve operation point has recently changed it can be seen in three months histogram.

Valve position histogram trend is especially useful when optimizing plant operation or replacing old control valves.

- If valve operation point is 80-90 % most of the time, then the valve could be too small for current application
- If valve operation point is 10-30 % most of the time, then the valve could be too big for current application
- Under normal process conditions, the ideal control area is 30-80 % (depends on valve type). If there is a need to define more accurate min. and max. values that can be done with Nelprof.
- Real working point should be checked with the installed flow curve with Nelprof.

This trend also shows if a valve is in on/off use. This means if a valve is fully closed or fully open most of the time. If you can see that a valve has been between 50-70 % for most of the time and that counters are showing that there are a lot of travels and reversals, there might be wearing in the valve or seals and/or actuator on that position.

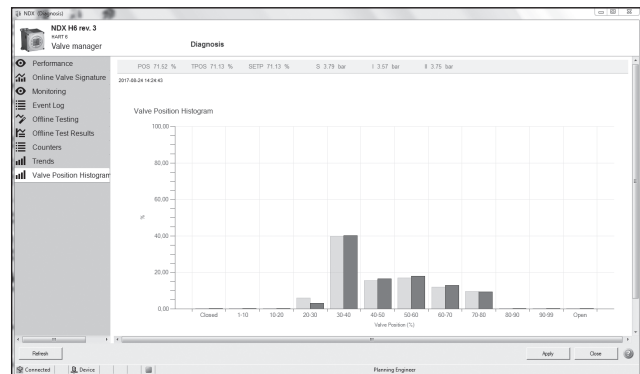


Fig. 73.

# MAINTENANCE

## GENERAL

The maintenance requirements for the NDX valve controller depend on the service conditions, for instance, the quality of instrument air. Under normal service conditions there is no requirement for regular maintenance.

### WARNING

When maintaining the NDX, ensure that the supply air is shut off and pressure is released.

NDX valve controller includes following interchangeable modules:

- Relay valve
- Prestage unit
- Local User Interface
- Electronics module (including optional PT)
- Pressure gauge block
- Main cover
- Relay cover
- Prestage cover (NDX1510\_ only)
- Exhaust cover
- Prestage bottom filter assembly

## ORDERING SPARE PARTS

Use the following order codes for NDX1510\_:

- H137041 PRESTAGE UNIT ASSEMBLY (Part number: 100)
- H197244 MAIN COVER ASSEMBLY (Part number: 15)
- H137045 RELAY COVER ASSEMBLY (Part number: 37)
- H137047 PRESTAGE UNIT COVER ASSEMBLY (Part number: 42)
- H137059 RELAY VALVE ASSEMBLY (Part number: 140)
- H188640 LUI MODULE (Part number: 207)
- H149891 SILENCERS, IP COVER 3/8" NPT M10 WITH ORING (Part number: 87)
- H137258 PRESTAGE BOTTOM FILTER (Part number: 32)
- H141371 PNEUMATIC SET (includes H137041 and H137059 assembly)
- ELECTRONICS MODULE: Contact Valmet

Use the following order codes for NDX\_511\_:

- H162178 RELAY COVER ASSEMBLY (Part number: 37)
- H166049 RELAY VALVE ASSEMBLY for NDX1\_ (Part number: 140)
- H149515 RELAY VALVE ASSEMBLY for NDX2\_ (Part number: 140)
- H162063 PRESTAGE UNIT ASSEMBLY (Part number: 100)
- H162064 MAIN COVER ASSEMBLY (Part number: 15)
- H161999 SILENCERS IP COVER 3/8" NPT WITH O-RING (Part number: 87)
- H188641 LUI MODULE (Part number: 207)
- H162067 PNEUMATICS SET for NDX1511\_ (includes H162063 and H166049)
- H162068 PNEUMATICS SET for NDX2511\_ (includes H162063 and H149515)
- ELECTRONICS MODULE: Contact Valmet

Use the following order codes for NDX\_512\_:

- H137045 RELAY COVER ASSEMBLY (Part number: 37)
- H137059 RELAY VALVE ASSEMBLY for NDX1\_ (Part number: 140)
- H149515 RELAY VALVE ASSEMBLY for NDX2\_ (Part number: 140)
- H149508 PRESTAGE UNIT ASSEMBLY (Part number: 100)
- H149509 MAIN COVER ASSEMBLY (Part number: 15)
- H149512 SILENCERS IP COVER 3/8" NPT WITH O-RING (Part number: 87)
- H188641 LUI MODULE (Part number: 207)
- H149527 PNEUMATIC SET for NDX1512\_ (includes H149508 and H137059 assembly)
- H149528 PNEUMATIC SET for NDX2512\_ (includes H149508 and H149515 assembly)
- ELECTRONICS MODULE: Contact Valmet

## REPLACING PARTS

### Prestage

Prestage location:

- NDX1510\_
  - under prestage cover with prestage symbol (Fig. 74)
- NDX\_511\_ and NDX\_512\_
  - under main cover and LUI module (Fig. 75)

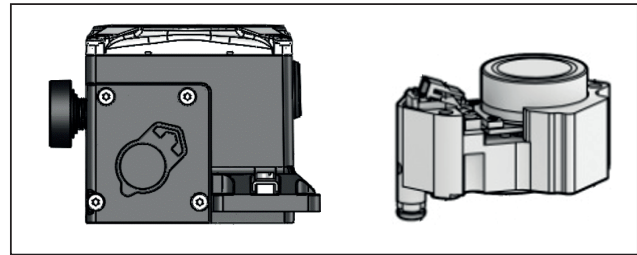


Fig. 74. NDX1510\_ prestage location.

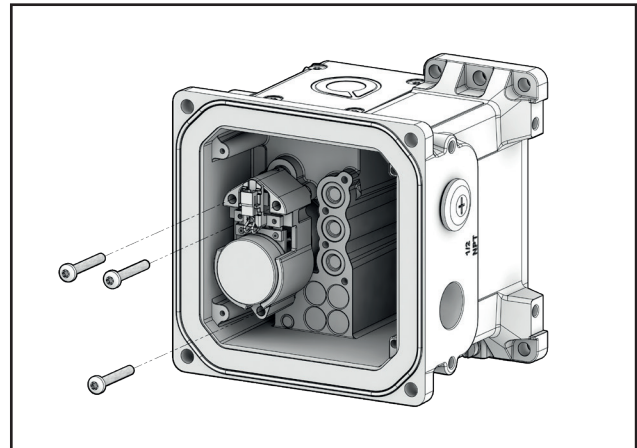


Fig. 75. NDX\_511\_ and NDX\_512\_ prestage location.

## Removal of prestage

### WARNING

Risk of injury. Ensure that supply pressure is shut off and actuator pressure is released prior to removal of the prestage.

# MAINTENANCE

## WARNING

The prestage must be handled carefully. Never touch the moving parts on the prestage and never rotate the nozzle. If the moving parts of the prestage are damaged, that may lead to reduced control performance of the device.

## NOTE

It is recommended to replace both the prestage and the relay valve at the same time.

## NOTE

It is recommended to also replace the filter and seal below the prestage (included in the spare parts kit). (Fig. 76)

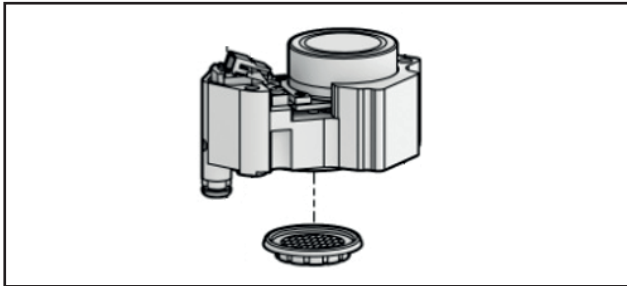


Fig. 76.

### Compact version (NDX1510\_):

- TX20, Pliers
  - Disconnect power from the device.
  - Shut off supply pressure and make sure that the actuator pressure is released.
  - Remove the device from the actuator mounting bracket if there is limited working space in front of the prestage cover (Disconnect the supply and actuator piping if device is needed to remove).
  - Loosen the prestage cover screws and remove the prestage cover. (Fig. 78)
  - Unplug the prestage wire connector from the prestage (Fig. 78)
  - Loosen the screws holding the prestage in place. (Fig. 78)
  - Pull out the prestage carefully. It is recommended to use pliers to grab the grooves on the sides of the prestage. Be careful not to touch the moving parts of the prestage. (Fig. 80)

### Standard and explosion proof version (NDX\_511\_ and NDX\_512\_):

- PH2 (NDX\_511\_) or HEX6 (NDX\_512\_), TX7, TX8, TX20, Pliers
  - Disconnect power from the device.
  - Shut off supply pressure and make sure that the actuator pressure is released.
  - Remove the main cover by loosening 4 screws.
  - Loosen the display screws and remove display.
  - Unplug the prestage wire connector from the prestage (Fig. 79)

- Loosen the screws holding the prestage in place. (Fig. 79)
- Pull out the prestage carefully. It is recommended to use pliers to grab the grooves on the sides of the prestage. Be careful not to touch the moving parts of the prestage. (Fig. 81)

## Installation of prestage

## NOTE

Make sure there is no debris in the prestage shaft hole, eg. from the old o-ring. (Fig. 77)

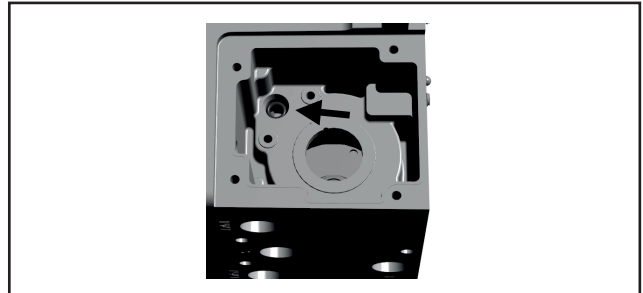


Fig. 77.

## NOTE

Check that the new o-ring is covered with lube to avoid damage. Use only o-ring lubes, which is delivered with the spare part set.

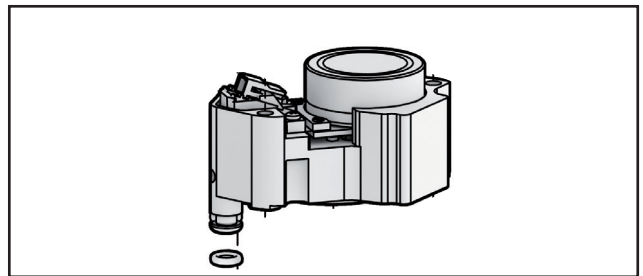


Fig. 78.

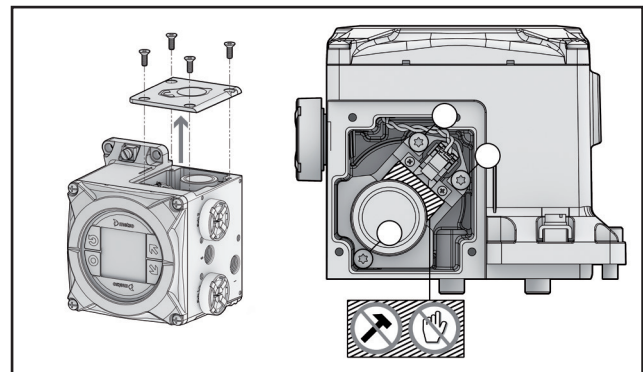


Fig. 79.

# MAINTENANCE

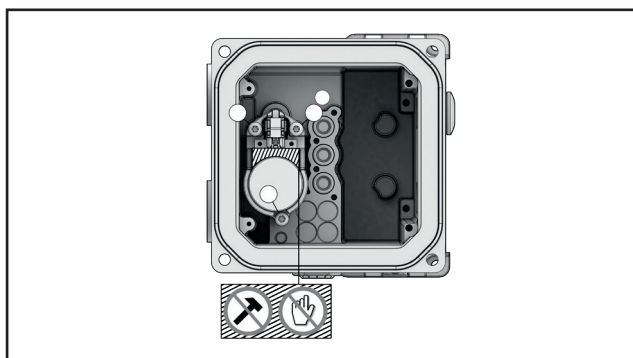


Fig. 80. NDX\_511\_ and NDX\_512\_

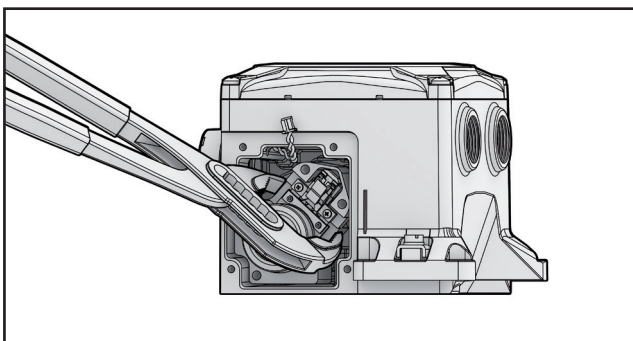


Fig. 81. NDX1510\_ Pulling out prestage with pliers.

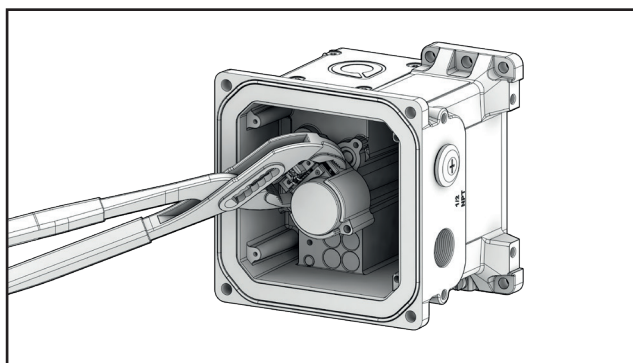


Fig. 82. NDX\_511\_ and NDX\_512\_ Pulling out prestage with pliers.

## Compact version (NDX1510\_):

- TX20
- Press the prestage into place. Press in the marked positions mildly by hand. Do not use excessive force as this may indicate the prestage shaft is misaligned or the oring is not lubed.
  - Tighten the screws holding the prestage in place.
  - Push the prestage 2-wire connector into the socket on the prestage. The wire connector may only be fitted in the correct position.
- Reinstall the prestage cover. Make sure the rubber seal is still in place on the cover and undamaged.
- Tighten the prestage cover screws.
- Turn on the supply pressure.
- Reconnect electricity to the device.
- When pneumatic components are replaced, device requires calibration.

## Standard and explosion proof version (NDX\_511\_ and NDX\_512\_):

- TX20, TX7, TX8, PH2 (NDX\_511\_) or HEX6 (NDX\_512\_)
- Press the prestage into place. Press in the marked positions mildly by hand. Do not use excessive force as this may indicate the prestage shaft is misaligned or the oring is not lubed.
  - Tighten the screws holding the prestage in place.
  - Push the prestage 2-wire connector into the socket on the prestage. The wire connector may only be fitted in the correct position.
- Reinstall the display. Tighten the display screws.
  - Reinstall the main cover. Tighten the cover screws.
  - Turn on the supply pressure.
  - Reconnect electricity to the device.
  - When pneumatic components are replaced, device requires calibration.

## Relay valve

Relay valve is located under cover with following symbol:

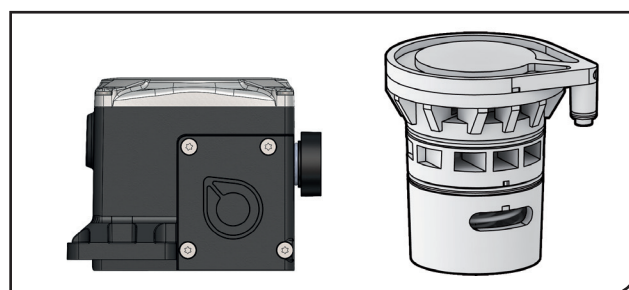
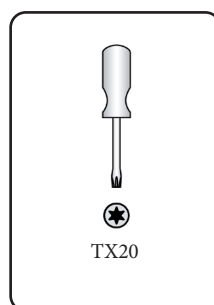


Fig. 83.

## Removal of relay valve

### WARNING

Risk of injury. Ensure that supply pressure is shut off and actuator pressure is released prior to opening the cover and removal of the relay valve.

### NOTE

Relay valve should not be cleaned or opened. If needed, just replace relay valve with new one.

## MAINTENANCE

### NOTE

It is recommended to replace both the prestage and the relay valve at the same time.

- Disconnect power from the device.
- Shut off supply pressure and make sure that the actuator pressure is released.
- Remove the device from the actuator mounting bracket if there is limited working space in front of the prestage cover (Disconnect the supply and actuator piping if the device has to be removed).
- Loosen the relay valve cover screws.
- Remove the relay valve. It is recommended to use two screwdrivers as levers to crank out the relay valve.

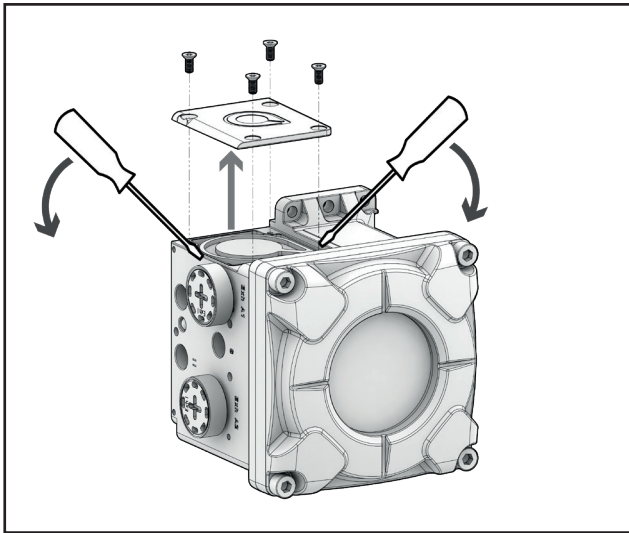


Fig. 84. NDX\_512\_

### Installation of relay valve

### NOTE

Make sure there is no debris in the small shaft hole, eg. from the o-ring of the removed relay valve. (see picture)

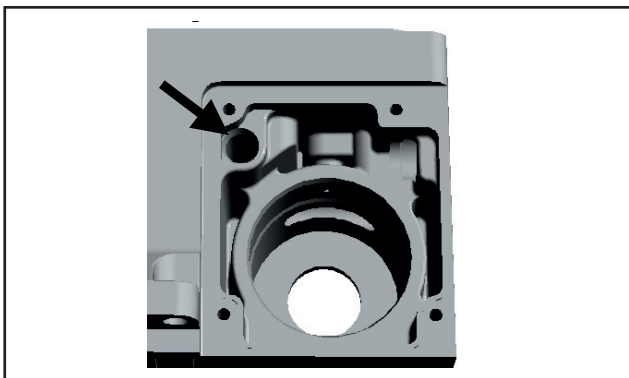


Fig. 85.

### WARNING

Do not use any tools to install the relay valve. It can be pushed in place by hand.

- Align the small and large shaft in corresponding holes. Press the relay valve into the holes with a light continuous force. Do not use excessive force as this may indicate the relay valve is misaligned or the o-rings are not lubed.
- Re-install the relay valve cover. Make sure the rubber seal is still in place on the cover and undamaged.
- Tighten the prestage cover screws.
- Turn on the supply pressure.
- Reconnect electricity to the device.
- When pneumatic components are replaced, device requires calibration.

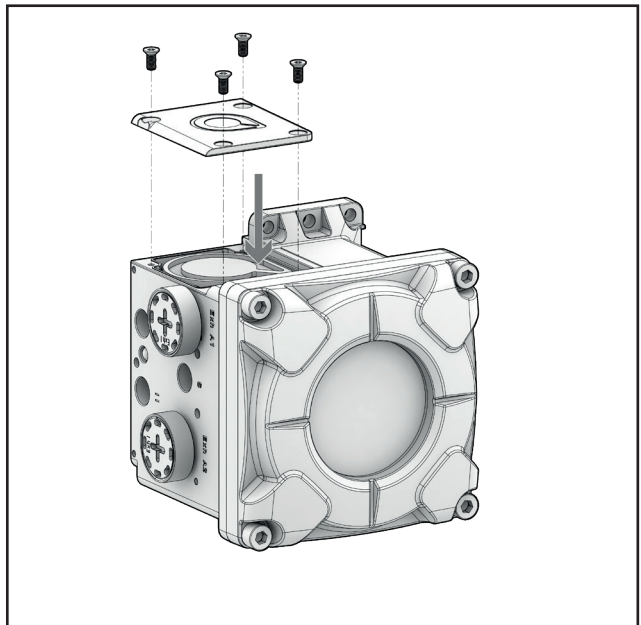


Fig. 86. NDX\_512\_

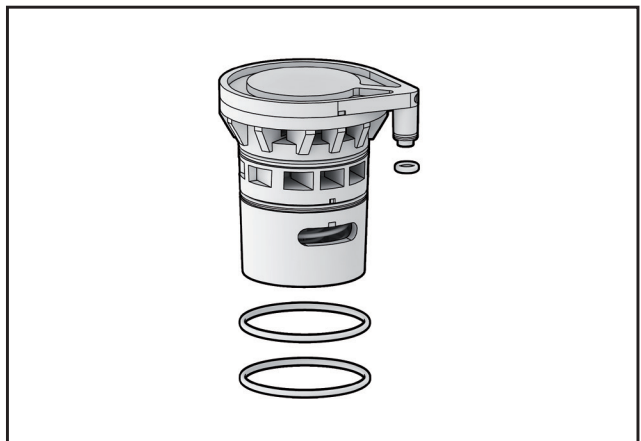


Fig. 87.



# MAINTENANCE

## Local User Interface

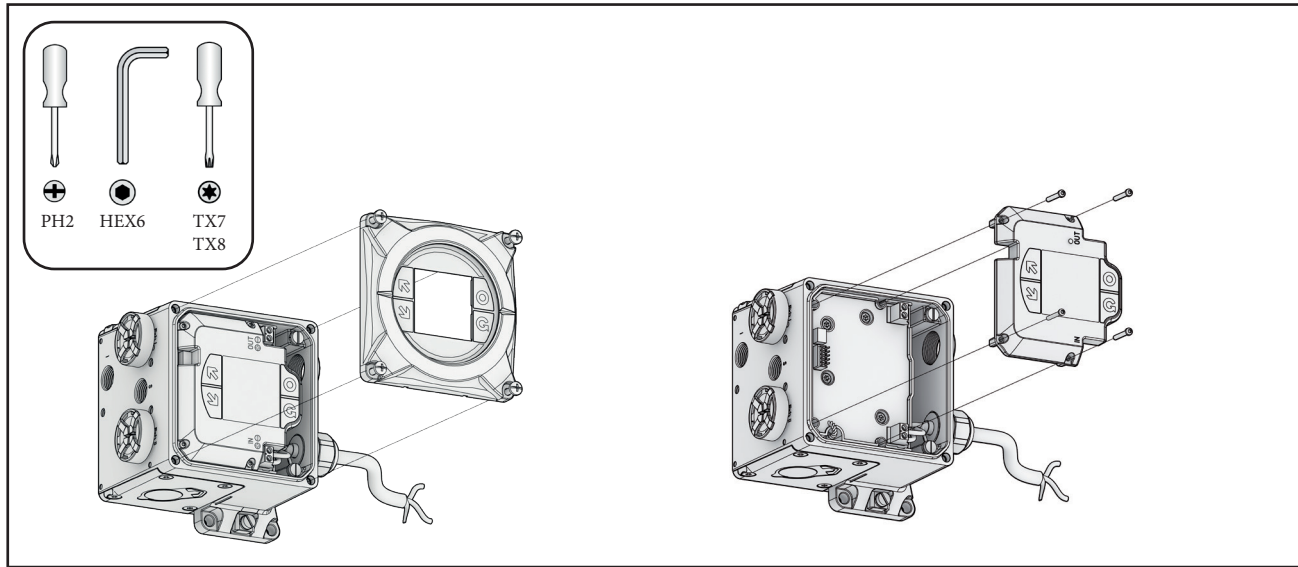


Fig. 88. NDX1510\_

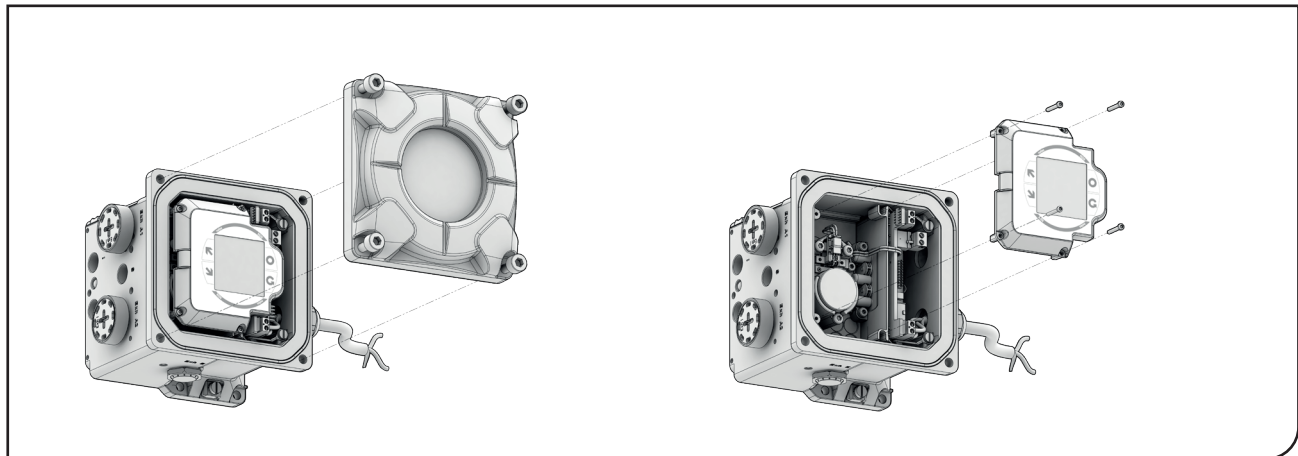


Fig. 89. NDX\_511\_ and NDX\_512\_

Tools for NDX1510\_: PH2, TX7

Tools for NDX\_511\_: PH2, TX7, TX8

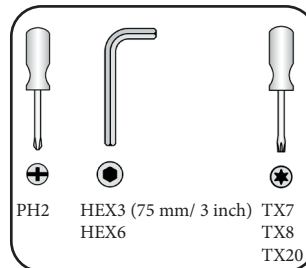
Tools for NDX\_512\_: HEX6, TX7, TX8

- Remove the main cover by loosening 4 screws.
- Loosen the display screws.
- Remove display. Display can be changed when power is on and device is under control. Replacing the display does not affect valve position. Note that there might be other regulations which prevents opening cover when process is running or power is connected.
- Mount new display and tighten the screws.
- Mount main cover and tighten the screws.

### WARNING (Flameproof/Explosion Proof version)

Tightening torque for the housing cover screws is 15Nm.

### Electronics module



Tools for NDX1510\_:

PH2, TX7, TX20 (60 mm / 2,5 inch reach required)

Tools for NDX\_511\_:

PH2, TX7, TX8, HEX3 (75 mm / 3 inch reach required)

Tools for NDX\_512\_:

HEX6, TX7, TX8, HEX3 (75 mm / 3 inch reach required), PH2

## MAINTENANCE

Disconnect power from the device

- Shut off supply pressure and make sure that the actuator pressure is released.
- Remove the device from the actuator mounting bracket if there is limited working space in front of the prestage cover (Disconnect the supply and actuator piping if device is needed to remove).
- Remove the main cover by loosening 4 screws.

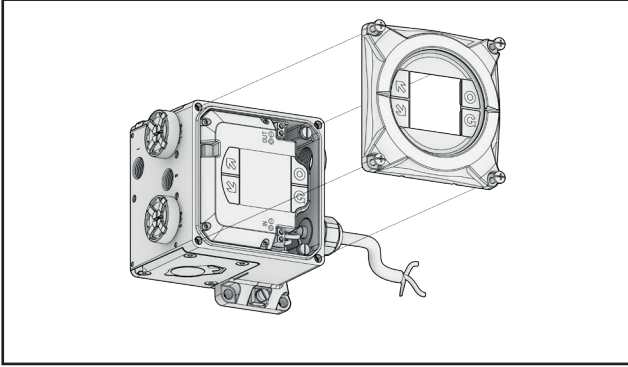


Fig. 90. NDX1510\_

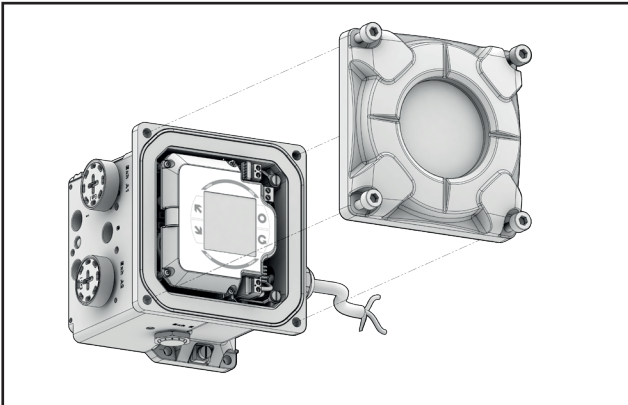


Fig. 91. NDX\_511\_ and NDX\_512\_

- Loosen the display screws and remove display. (Fig 91, Fig 92)

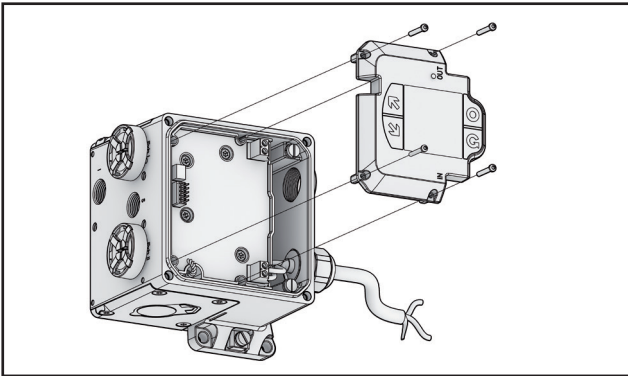


Fig. 92. NDX1510\_

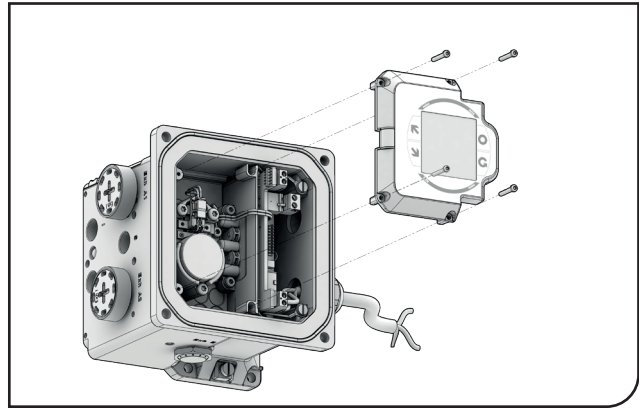


Fig. 93. NDX\_511\_ and NDX\_512\_

- Loosen the prestage cover screws and remove the prestage cover (Fig 93, applies to NDX1510\_ only)
- Unplug the prestage wire connector from the prestage.

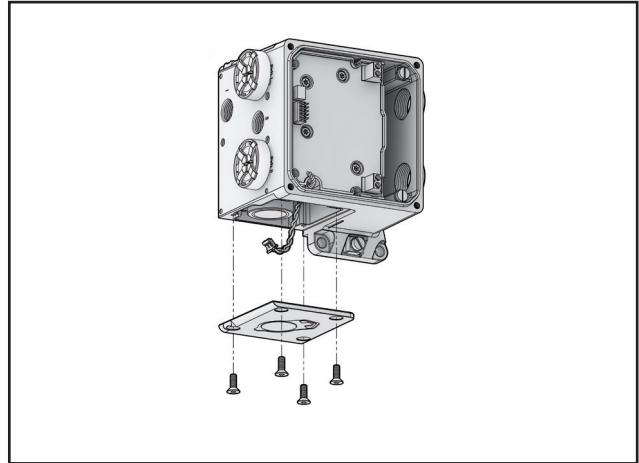


Fig. 94. NDX\_510\_

- Loosen the electronics module screws and grounding screws (NDX\_511\_ & NDX\_512\_), then remove the electronics module. (Fig 94, Fig 95)

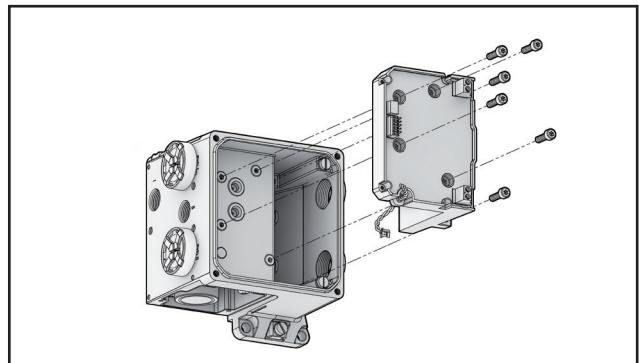


Fig. 95. NDX\_510\_



# MAINTENANCE

GENERAL INFO

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MOUNTING

START UP

OPERATION

MAINTENANCE

DIMENSIONS

HOW TO ORDER

## REPLACING OPTIONS

### Pressure Gauge Block

Follow instructions in chapter 11.1 Pressure Gauge Block installation.

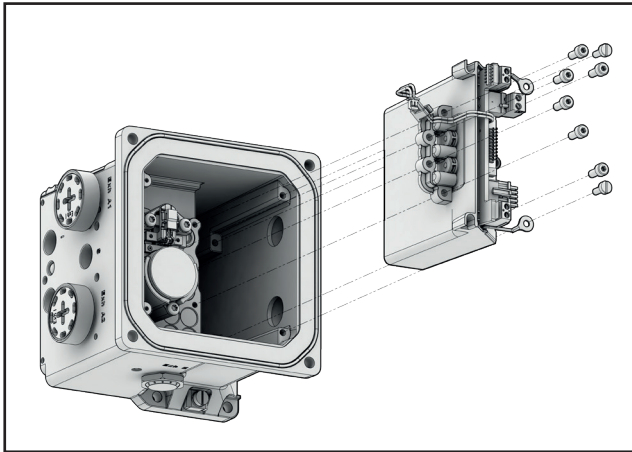


Fig. 96. NDX\_511\_ and NDX\_512\_

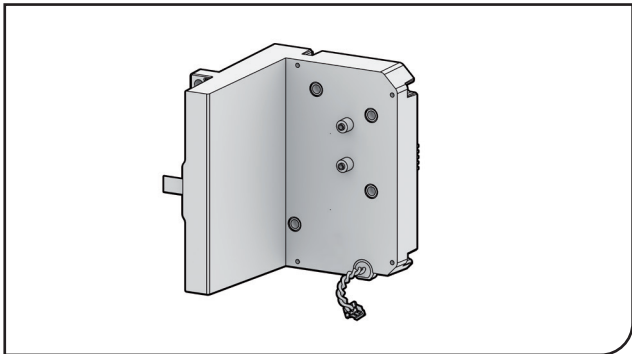


Fig. 97. Pressure sensors on the electronics module of NDX\_510\_.

#### NOTE

There are pressure sensors on the electronics module. Handle it carefully, specially the pressure sensors. (Fig 96)

#### NOTE (NDX\_510\_ only)

When installing new electronics module, install rubber gasket carefully. If there is water in supply air, this gasket prevents water access to the electronics.

- Mount new electronics module and tighten the electronics module screws and grounding screws (NDX\_511\_ & NDX\_512\_).
- Plug the prestage wire connector to the prestage.
- Reinstall the prestage cover and tighten the screws.
- Mount new display and tighten the screws.
- Mount main cover and tighten the screws.

#### WARNING

(Flameproof/Explosion Proof version)

Tightening torque for the housing cover screws is 15Nm.

# DIMENSION DRAWINGS

## NDX1510

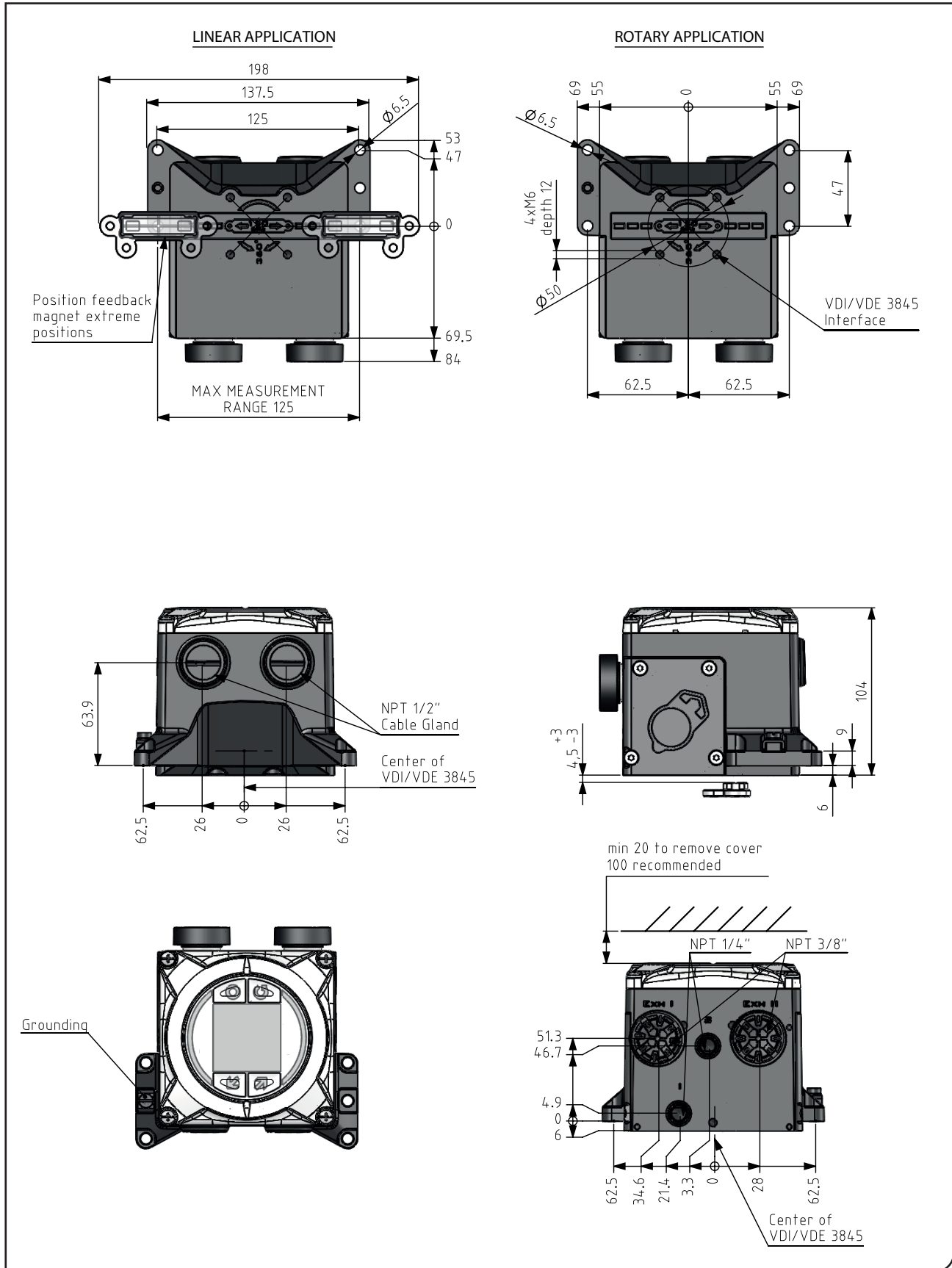


Fig. 98

# DIMENSION DRAWINGS

NDX\_512\_

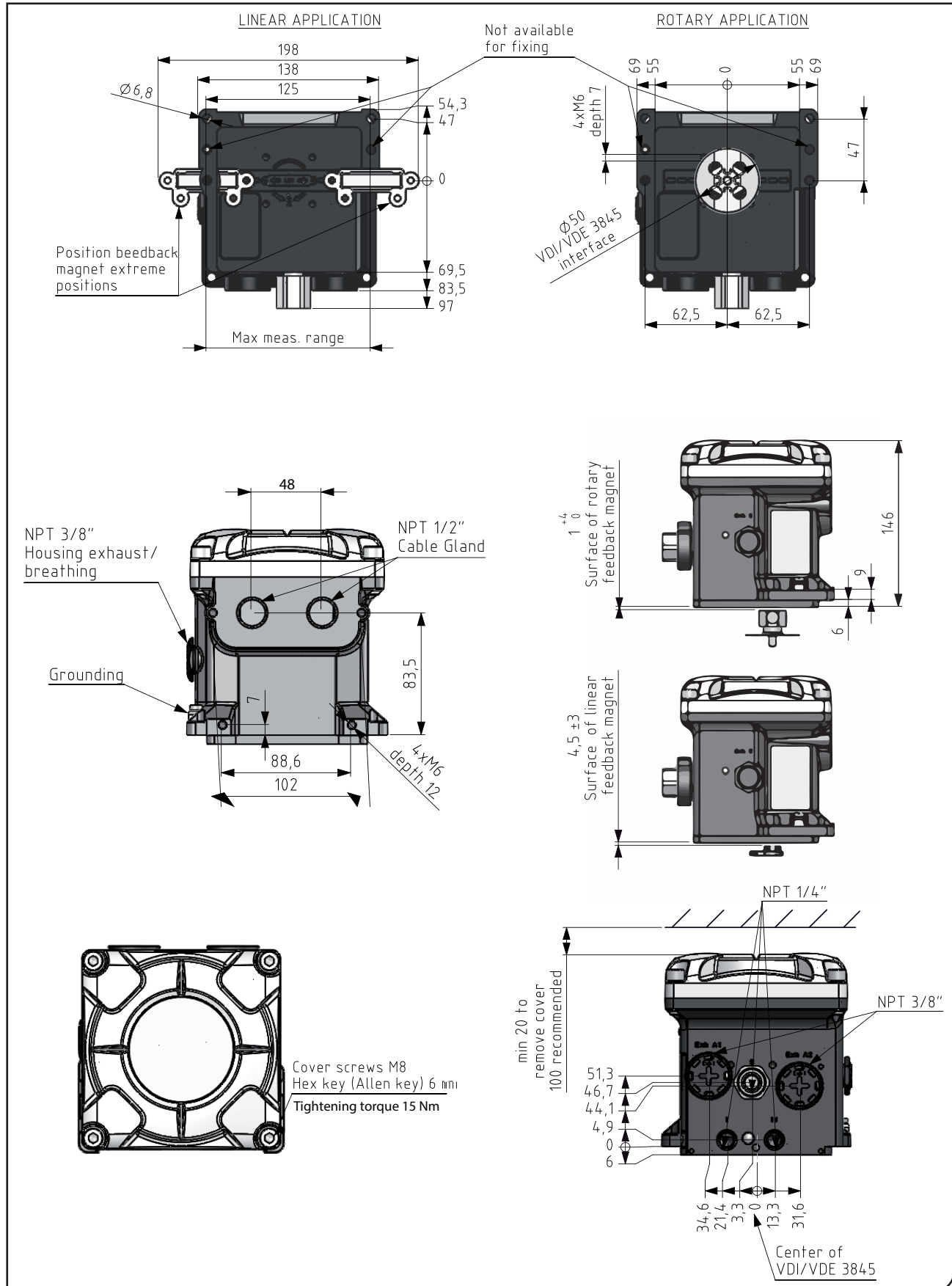
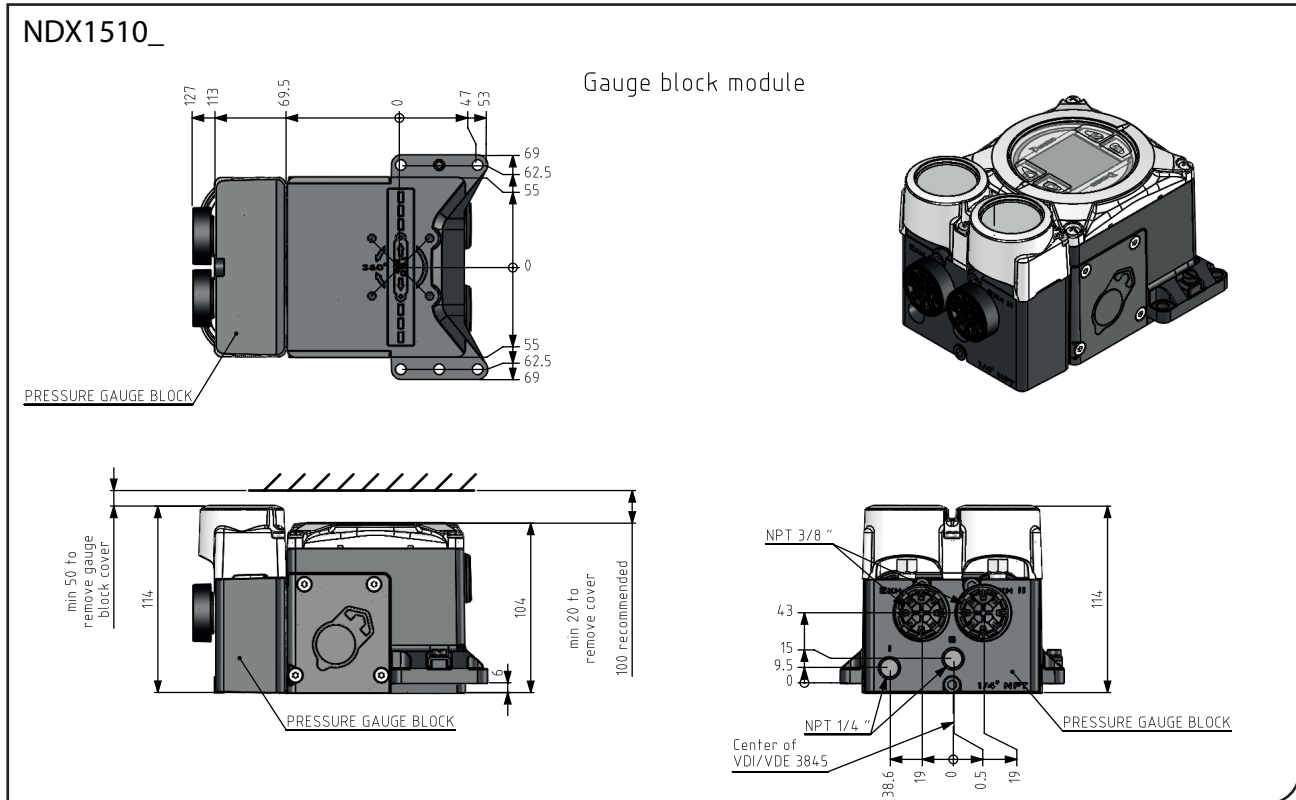


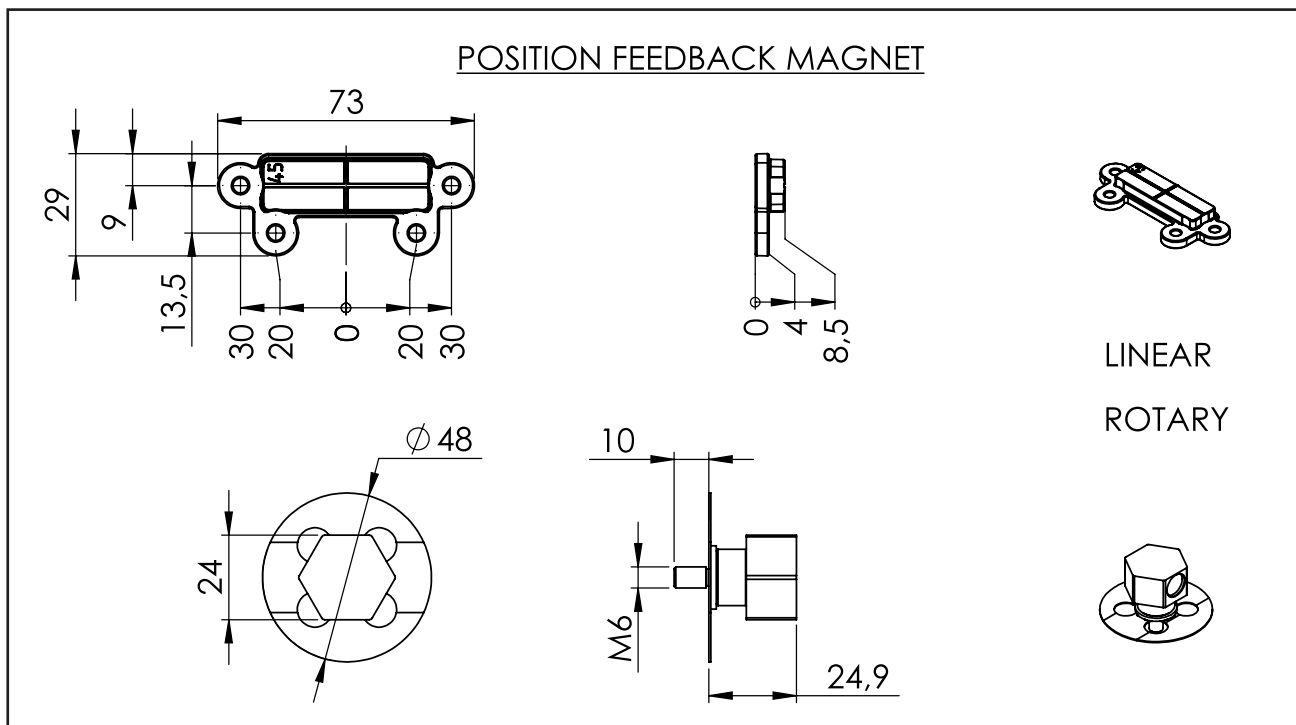
Fig. 98.

# DIMENSION DRAWINGS

## POSITION FEEDBACK MAGNETS FOR LINEAR AND ROTARY ACTUATORS



## PRESSURE GAUGE BLOCK



# DIMENSION DRAWINGS

GENERAL INFO

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MAINTENANCE

DIMENSIONS

HOW TO ORDER

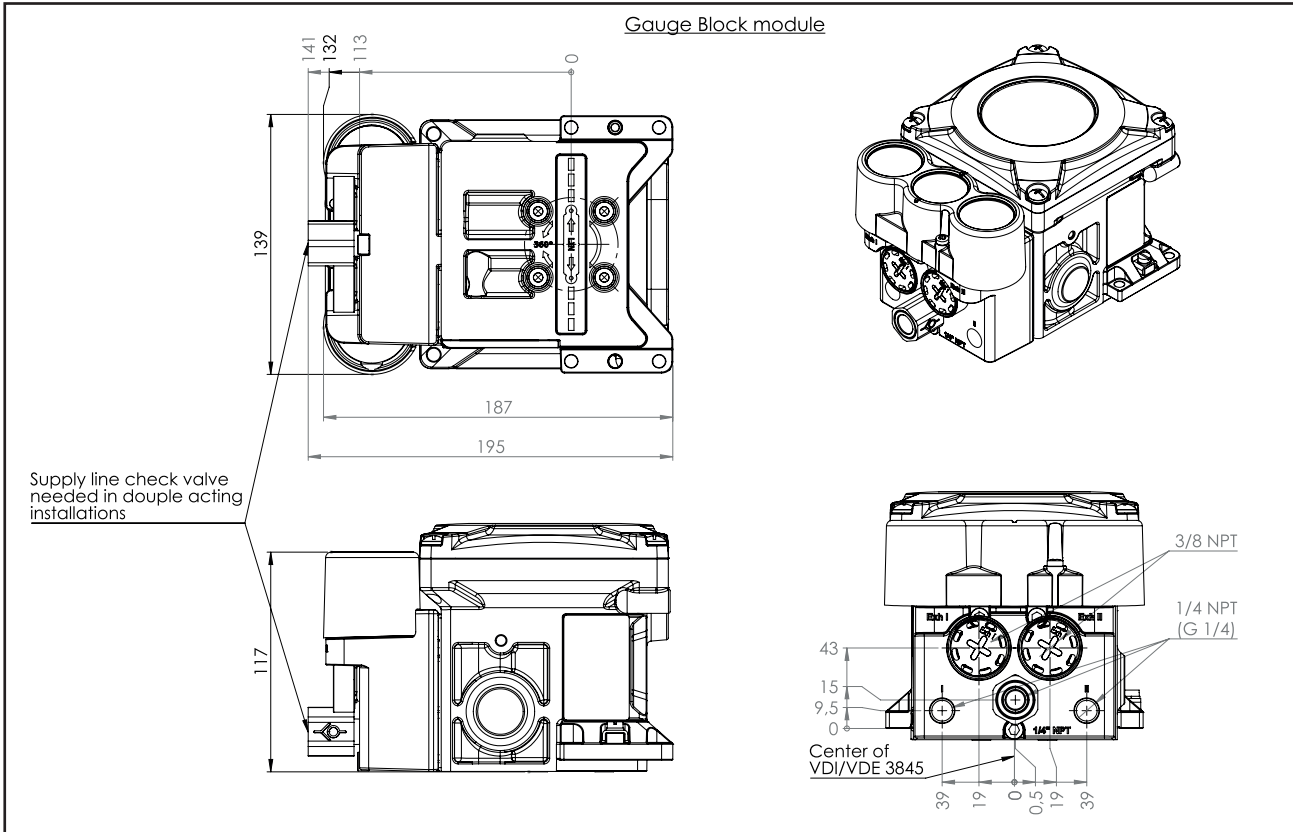


Fig. 101. NDX\_511\_

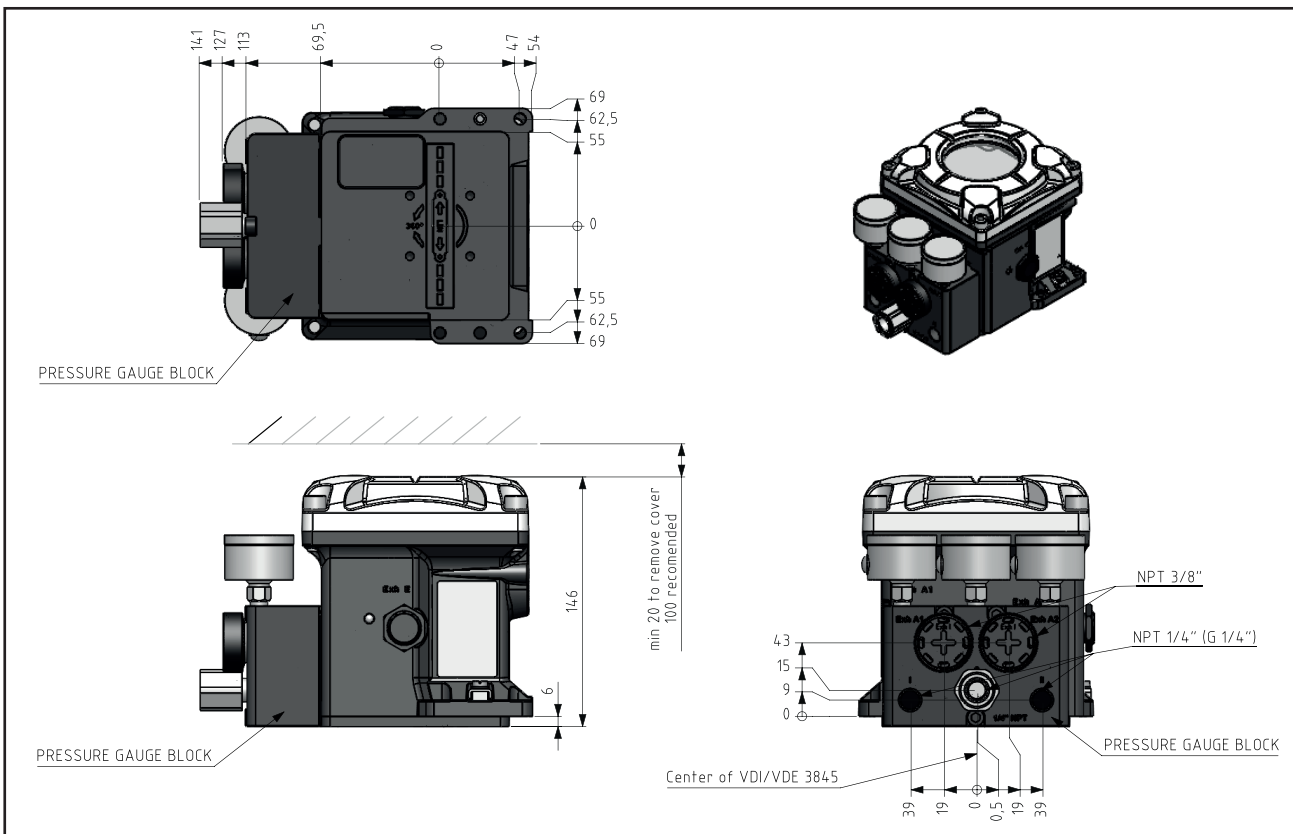


Fig. 102. NDX\_512\_

## EU DECLARATION OF CONFORMITY

Manufacturer:  
Valmet Flow Control Oy  
Vanha Porvoontie 229  
FI-01380 Vantaa  
Finland

Product: **NELES™ NDX™ INTELLIGENT VALVE CONTROLLER**

Approvals:

Type	Approval	EC Type examination Certificate
NDX__0 NDX__1 NDX__2	ATEX II 1 G Ex ia IIC T6...T4 Ga ATEX II 1 D Ex ia IIIC T85 °C...T115 °C Da	EESF 21 ATEX 018X EN 60079-0/A11:2013 / IEC 60079-0:2017, EN 60079-11:2012
	ATEX II 2 G Ex ib IIC T6...T4 Gb ATEX II 2 D Ex ib IIIC T85 °C...T115 °C Db	
	ATEX II 3 G Ex nA IIC T6...T4 Gc ATEX II 3 G Ex ic IIC T6...T4 Gc ATEX II 3 D Ex ic IIIC T85 °C...T115 °C Dc	EESF 18 21 ATEX 019X EN 60079-0/A11:2013 / IEC 60079-0:2017, EN 60079-11:2012, EN 60079-15:2010
NDX__2	ATEX II 2 G Ex db IIC T6...T4 Gb ATEX II 2 D Ex tb IIIC T85 °C...T113 °C Db	Sira 17ATEX1283X EN 60079-0: 2012 (+A11:2013), EN 60079-1: 2014, EN 60079-31:2014

As the products within our sole responsibility of design and manufacture may be used as parts or components in machinery and are not alone performing functions as described in Article 6(2) in the Machinery Directive (2006/42/EC), we declare that our product(s) to which this Declaration of Conformity relates must NOT be put into service until the relevant machinery into which it is to be incorporated has been declared in conformity with the provisions of the Machinery Directive.

The product above is manufactured in compliance with the applicable European directives and technical specifications/standards. Protection from e.g. static electricity caused by the process or connected equipment must be considered by the user (EN 60079-14 §6).

The product do not possess any residual risk according to hazard analyses made under the applicable directives providing that the procedures stated by the Installation, Operation and Maintenance manual are followed and the product is used under conditions mentioned in the technical specifications.

### Applicable directives:

EMC 2014/30/EU	Electrical
ATEX 2014/34/EU	Approved and Ex marked types

### ATEX Notified Bodies for EC Type Examination Certificate:

<b>SIRA</b> (Notified body number 0518)	<b>EESF</b> (Notified body number 0537)
SIRA Certification Service	Eurofins Expert Services Oy
CSA Group	Kivimiehentie 4
Unit 6, Hawarden Industrial Park	FI-02150 Espoo
Hawarden, Deeside, CH5 3US	Finland
United Kingdom	

### ATEX Notified Body for Quality Assurance:

ISO 9001:2015	Certificate No: 73538-2010-AQ-FIN-FINAS
ATEX 2014/34/EU	Certificate No: DNV-2006-OSL-ATEX-0260Q

DNV GL Presafe AS (Notified body number 2460)

Veritasveien 3  
1363 Høvik  
Norway

Vantaa 10th March 2022



Janne Jussila, Quality Manager  
Authorized person of the manufacturer within the European Community





# HOW TO ORDER INTELLIGENT VALVE CONTROLLER NDX

1. sign																				PRODUCT GROUP Intelligent Valve Controller Series NDX Compact Model									
2. sign 1																				PNEUMATIC ACTION Single Acting									
3. sign 5																				PNEUMATIC CAPACITY Normal Capacity (80 Nm <sup>3</sup> /h)									
4. sign 1																				FAIL ACTION Fail safe									
5. sign 0																				ENCLOSURE IP66 / NEMA 4X. 1/2 NPT conduit entry, 2 pcs Compact - Epoxy coated anodized aluminum housing with polycarbonate cover.									
6. sign H T																				COMMUNICATION / INPUT SIGNAL RANGE 4-20 mA with HART communication 4-20 mA with HART + PT Internal 2-wire (passive) position transmitter. Analog position feedback signal, output 4-20 mA, supply voltage 12 - 30 V DC									
7. sign G																				TEMPERATURE RANGE General: -40 ... +85 °C / -40 ... +185 °F									
8. sign -																				SHALL ALWAYS BE HYPHEN OR SLASH Default option									
9. sign																				APPROVALS FOR HAZARDOUS AREAS 1 If approvals are selected for both signs 9. and 10., keep the order shown below, e.g. XC type shall be selected instead of CX type. If there is no need for dual approval, sign 9. or 10. shall be N.									
N																				No approval									
X																				ATEX and IECEx certifications: II 1 G Ex ia IIC T6...T4 Ga II 1 D Ex ia IIIC T <sub>200</sub> 85 °C...T <sub>200</sub> 115 °C Da IP66 II 2 G Ex ib IIC T6...T4 Gb II 2 D Ex ib IIIC T <sub>200</sub> 85 °C...T <sub>200</sub> 115 °C Db IP66 T4 or T115: -40°C...+80°C; T5 or T100: -40°C...+65°C; T6 or T85: -40°C...+50°C II 3 G Ex ic IIC T6...T4 Gc II 3 G Ex ec IIC T6...T4 Gc II 3 D Ex ic IIIC T85 °C...T115 °C Dc IP66 T4 or T115: -40°C...+85°C; T5 or T100: -40°C...+65°C; T6 or T85: -40°C...+50°C									
NDX																				SAMPLE MODEL CODE (char = 21)									
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20										

## SPECS

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# HOW TO ORDER INTELLIGENT VALVE CONTROLLER NDX

## Additional accessories

### CONDUIT ENTRY NIPPLES

CE10	M20x1,5 conduit entry nipples Brass 1/2NPT / M20x1,5 (H5407)
CE52	M20x1,5 conduit entry nipples AlMgSi1 Anodized 1/2NPT / M20x1,5 (H140515)

### CABLE GLANDS

CG51	1/2NPT for NDX (H142731, grey/plastic)
CG8	1/2NPT for NDX (code H6813, blue/plastic)

### PRESSURE GAUGES AND CONNECTION BLOCKS

Pressure gauges in modules GB01, GB03: scale 0-12 bar/psi/kPa (bar/psi/ kg/cm<sup>2</sup>), AISI304 housing, polycarbonate lens, oil filled. Temperature range -55...+85 °C / -67...+185 °F. Material of pneumatic connection block is AlSiMg, painted grey in blocks GB01, GB02, GB03

GB01	Two pressure gauges with connections 1/4 NPT (S, C2). Use with NDX compact housing (NDX1510_). Gauges AISI304, block AlSiMg. H158769
GB02	Connection block module without gauges. Converts NDX pneumatic connections to G1/4. Use with NDX compact housing (NDX1510_). H158770
GB03	Two pressure gauges with connections G1/4 (S, C2). Converts also NDX connections to G1/4. Use with NDX compact housing (NDX1510_). Gauges AISI304, block AlSiMg. H158771

### DRIVER SETS FOR ACTUATORS

DS51	Feedback set for NDX on linear actuators. Includes the magnet and a carrier for the magnet. For stroke lengths up to 120 mm. (H137410)
DS52	Feedback set (driver set) for NDX on VDI actuators. Includes the magnet and parts needed for attachment to actuator shaft. (H142751).

### MOUNTING SETS for NDX / Linear Neles VD series actuators

Mounting sets between the NDX valve controllers and linear Neles VD series actuators, including bracket and feedback system.

MS51	Neles VD 25, stroke length 20 mm. AISI 316. (H134414)
MS52	Neles VD 29, stroke length 20-40 mm. AISI 316. (H134388)
MS53	Neles VD 37, stroke length 20-50 mm. AISI 316. (H134392)
MS54	Neles VD 48/55_R, stroke length 40-80 mm. AISI 316. (H134368)

### 3RD PARTY MOUNTING SETS for NDX / Linear actuators

Mounting sets between the NDX valve controllers and 3rd party linear actuators, including bracket and feedback system.

MS61	Mounting set for NDX / linear actuators, attachment face according to IEC 60534-6, stroke length 10-120 mm. AISI316. (H134584)
MS62	Masoneilan 37/38 actuators, sizes 9...15. AISI316. (H138350)
MS63	Masoneilan 87/88 actuators, sizes 6...23. Stroke length 12-64 mm. AISI316. (H134156)
MS64	Fisher 657/667 sizes 30...34, stroke length 19-29 mm. AISI316. (H134202)
MS65	Fisher 657/667 sizes 40...50, stroke length 38-51 mm. AISI316. (H138348)
MS66	Fisher 657/667 sizes 70...87, stroke length 76-102 mm. AISI316. (H138349)

### 3RD PARTY MOUNTING SETS for NDX / Rotary actuators

Mounting sets between the NDX valve controllers and rotary actuators, including bracket and feedback system.

MS81	Mounting set for rotary actuators with VDI/VDE 3845 attachment face, also Neles B-series actuators B1CU/ B1JU 6...20.. Attachment dimensions 80X30-20 (VDI1). (H141553)
MS82	Mounting set for rotary actuators with VDI/VDE 3845 attachment face. Attachment dimensions 80X30-30 (VDI 2). (H141561)
MS83	Mounting set for rotary actuators with VDI/VDE 3845 attachment face, also Neles B-series actuators B1CU/ B1JU 25...502. Attachment dimensions 130X30-30 (VDI3). (H141563)
MS84	Mounting set for rotary actuators with VDI/VDE 3845 attachment face. Attachment dimensions 130X30-50 (VDI 4). (H141562)

### IMOs for NDX

NDX delivery includes the Quick Guide only. The IMO is available in electronic format via [www.neles.com/ndx](http://www.neles.com/ndx). If a printed IMO is required with the delivery, use the following.

IM01	NDX IMO English. 7NDX71_EN. (H137441)
IM02	NDX IMO Chinese. 7NDX71_ZH. (H143226)

# HOW TO ORDER INTELLIGENT VALVE CONTROLLER NDX STANDARD MODEL

<b>1. sign</b>																				<b>PRODUCT GROUP</b> Intelligent valve controller series NDX standard model
<b>2. sign</b>																				<b>PNEUMATIC ACTION</b>
1																				Single acting
2																				Double acting
<b>3. sign</b>																				<b>PNEUMATIC CAPACITY</b>
5																				Normal capacity (80 Nm <sup>3</sup> /h)
<b>4. sign</b>																				<b>FAIL ACTION</b>
1																				Fail safe
<b>5. sign</b>																				<b>ENCLOSURE</b>
1																				<b>IP66 / NEMA 4X. 1/2 NPT conduit entry, 2 pcs</b>
2																				Standard - Epoxy coated anodized aluminum housing with polycarbonate cover
<b>6. sign</b>																				<b>COMMUNICATION / INPUT SIGNAL RANGE</b>
H																				4-20 mA with HART communication
T																				4-20 mA with HART + PT Internal 2-wire (passive) position transmitter. Analog position feedback signal, output 4-20 mA, supply voltage 12 - 30 V DC
L																				4-20 mA with HART communication + PT + DO One digital output (DO) channel (NAMUR) Internal 2-wire (passive) position transmitter. Analog position feedback signal, output 4-20 mA, supply voltage 12 - 30 V DC
<b>7. sign</b>																				<b>TEMPERATURE RANGE</b>
G																				General: -40 ... +85 °C / -40 ... +185 °F
<b>8. sign</b>																				<b>SHALL ALWAYS BE HYPHEN OR SLASH</b>
-																				This sign is selected automatically based on the other signs. If the device is Ex approved then it will have "-" for Ex electronics module and if not then "/" for non-Ex electronics module.
/																				Electronics module designed for Ex i use Applicable to 5. sign "1" and 9. and 10. sign "N". Electronics module only for non-Ex applications. Not suitable for I.S. or I/O extension.
<b>9. sign</b>																				<b>APPROVALS FOR HAZARDOUS AREAS 1</b>
N																				If approvals are selected for both signs 9. and 10., keep the order shown below, e.g. XE type shall be selected instead of EX type. If there is no need for dual approval, sign 9. or 10. shall be N. No approval
X																				ATEX and IECEx certifications: II 1 G Ex ia IIC T6...T4 Ga II 1 D Ex ia IIC T <sub>200</sub> 85 °C...T <sub>200</sub> 115 °C Da IP66 II 2 G Ex ib IIC T6...T4 Gb II 2 D Ex ib IIC T <sub>200</sub> 85 °C...T <sub>200</sub> 115 °C Db IP66 T4 or T115: -40°C...+80°C; T5 or T100: -40°C...+65°C; T6 or T85: -40°C...+50°C II 3 G Ex ic IIC T6...T4 Gc II 3 G Ex ec IIC T6...T4 Gc II 3 D Ex ic IIC T85 °C...T115 °C Dc IP66 T4 or T115: -40°C...+85°C; T5 or T100: -40°C...+65°C; T6 or T85: -40°C...+50°C
E																				ATEX and IECEx certifications: II 2GD Ex db IIC T4...T6 Gb Ex tb IIC T85...T113°C Db T4: -40°C to +85°C; T5: -40°C to +72°C; T6: -40°C to +57°C Applicable to 5. sign "2"
<b>NDX</b>																				<b>SAMPLE MODEL CODE (char = 21)</b>
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	

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## HOW TO ORDER INTELLIGENT VALVE CONTROLLER NDX STANDARD MODEL

## Additional accessories

## CONDUIT ENTRY NIPPLES

CE10	M20x1,5 conduit entry nipples Brass 1/2NPT / M20x1,5 (H5407)
CE52	M20x1,5 conduit entry nipples AlMgSi1 Anodized 1/2NPT / M20x1,5 (H140515)

## CABLE GLANDS

CG51	1/2NPT for NDX (H142731, grey/plastic)
CG8	1/2NPT for NDX (code H6813, blue/plastic)

## PRESSURE GAUGES AND CONNECTION BLOCKS

Pressure gauges in modules GB21, GB22, GB24, GB25: scale 0-12 bar/psi/kPa (bar/psi/ kg/cm<sup>2</sup>), AISI304 housing, polycarbonate lens, oil filled. Temperature range -55...+85 °C / -67...+185 °F. Material of pneumatic connection block is AlSiMg, painted grey in blocks GB21, GB22, GB23, GB24, GB25

GB21	Two pressure gauges with connections 1/4 NPT (S, C2). Use with single acting NDX and explosion proof or standard housing (NDX1512_ / NDX1511_). Gauges AISI304, block AlSiMg. H158773
GB22	Three pressure gauges with connections 1/4 NPT (S, C1, C2). Use with double acting NDX and explosion proof or standard housing (NDX2512_ / NDX2511_). Gauges AISI304, block AlSiMg. H158774
GB23	Connection block module without gauges. Converts NDX pneumatic connections to G1/4. Use with both single and double acting NDX and explosion proof or standard housing (NDX1512_ / NDX1511_ / NDX2512_ / NDX2511_). H158775
GB24	Two pressure gauges with connections G1/4 (S, C2). Converts also NDX connections to G1/4. Use with single acting NDX and explosion proof or standard housing (NDX1512_ / NDX1511_). Gauges AISI304, block AlSiMg. H158776
GB25	Three pressure gauges with connections G1/4 (S, C1, C2). Converts also NDX connections to G1/4. Use with double acting NDX and explosion proof or standard housing (NDX2512_ / NDX2511_). Gauges AISI304, block AlSiMg. H158777

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**Valmet Flow Control Oy**

Vanha Porvoontie 229, 01380 Vantaa, Finland.

Tel. +358 10 417 5000.

[www.valmet.com/flowcontrol](http://www.valmet.com/flowcontrol)

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